

**WHITE & CASE LLP**

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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF TENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM MAY 1, 2023 THROUGH MAY 31, 2023**

**PLEASE TAKE NOTICE** that on the date hereof, White & Case LLP (“**White & Case**”)

filed its *Tenth Monthly Statement of White & Case LLP for Interim Compensation and*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

*Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period From May 1, 2023 Through May 31, 2023* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Monthly Fee Statement Recipients. *See* Docket No. 2779 ¶ 3.a.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *First [sic] Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “**Interim Compensation Procedures**”);<sup>2</sup> (b) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Monthly Fee Statement Recipients; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 2779 ¶ 3.d.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank]*

Dated: July 1, 2023

Respectfully submitted,

*/s/ Gregory F. Pesce*

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**TENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
MAY 1, 2023 THROUGH MAY 31, 2023**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Name of Applicant:	White & Case LLP (“ <b>White &amp; Case</b> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively the “ <b>Debtors</b> ”)
Date of Retention:	September 15, 2022 [Docket No. 829], <i>Effective as of July 29, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	May 1, 2023 – May 31, 2023 (the “ <b>Compensation Period</b> ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$3,635,656.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$2,908,524.80
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$727,131.20
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$39,901.32
Total Interim Compensation and Reimbursement of Expenses Sought:	\$3,675,557.32
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$2,948,426.12

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>2</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

\$2,948,426.12, consisting of 80% of the \$3,635,656.00 in fees earned and 100% of the \$39,901.32 in expenses incurred.

**Professional Services Rendered and Expense Disbursements Incurred**

1. Prior to filing this Monthly Statement, White & Case reviewed its fees worked (which totaled 3,253.6 hours and \$3,689,781.00) and expenses incurred (which totaled \$49,361.53). Following that review, White & Case voluntarily elected to reduce its fees by 39.7 hours and \$54,125.00 (~1.5%) and its expenses by \$7,772.31 (~15.7%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$2,948,426.12, consisting of 80% of the \$3,635,656.00 in fees earned and 100% of the \$39,901.32 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,131 per hour.<sup>3</sup>

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which

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<sup>3</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to ¶ 4.m of the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B01</b>	<b>Asset Analysis / Disposition</b>	12.5	\$21,995.00
	During the Compensation Period, White & Case committed minimal time to asset analysis and disposition, particularly corresponding with the Committee and other certain parties regarding the StakeHound litigation and arbitration request.		
<b>B02</b>	<b>Automatic Stay Issues</b>	16.1	\$21,035.00
	During the Compensation Period, White & Case advised the Committee with respect to its research and analysis on issues regarding the directors' and officers' motion for relief from the automatic stay		
<b>B03</b>	<b>Avoidance Actions</b>	42.4	\$32,833.00
	During the Compensation Period, White & Case advised the Committee with respect to avoidance actions and continued to research and draft the class certification motion, which was filed on May 17, 2023 [Docket No. 2670].		
<b>B04</b>	<b>Bitcoin Mining, Crypto Matters, and Business Operations</b>	74.3	\$112,585.00
	During the Compensation Period, White & Case advised the Committee on various matters related to the Debtors' bitcoin mining operation, including pending arbitration, potential host deal structure, the evaluation of alternative mining hosts, and the evaluation of power needs and solutions. White & Case also conducted mining site visits and participated extensively in the mining subcommittee.		



No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B05</b>	<b>Case Administration</b>	62.1	\$51,377.00
	Due to the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including updating the case calendar, reviewing relevant critical dates, organizing court filings and transcripts, preparing binders, preparing materials for court hearings and trials, and monitoring work in progress.		
<b>B06</b>	<b>Case Strategy</b>	105.8	\$131,842.00
	During the Compensation Period, White & Case professionals devoted substantial time and effort to developing an overall strategy to maximize value for account holders and unsecured creditors. White & Case professionals also had strategy calls: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; and (iii) with one or more representatives from some or all of the Debtor's professionals and the Debtors.		
<b>B07</b>	<b>Claims Administration and Objections</b>	33.4	\$41,662.00
	During the Compensation Period, White & Case advised the Committee on alternative dispute resolution and the resolution of existing bid issues as well as finalizing documentation for the sale process. White & Case drafted an objection to the Connor Nolan application. White & Case also attended the May 17, 2023 hearing on Employee Counsel Procedures and the Connor Nolan application.		
<b>B08</b>	<b>Committee Meetings / Communications</b>	308.2	\$382,627.00
	During the Compensation Period, White & Case spent significant time preparing for and attending meetings of the Committee that occurred approximately weekly, as well as communicating with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and emails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of the meetings. White & Case		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	also had additional, one-off communications with Committee members, particularly with respect to case strategy, case filings and ongoing developments.		
<b>B09</b>	<b>Communications with Account Holders</b>	14.2	\$14,698.00
	During the Compensation Period, White & Case assisted the Committee in communicating with account holders, including responding to inbound communications from account holders and unsecured creditors, both through the Committee's website in the form of the Frequent Asked Questions and through various social media and other communication platforms popular with account holders. White & Case also reviewed letters and other filings made by account holders on the Court's docket and incorporated such letters and filings into the development of White & Case's advice as to the Committee's strategy.		
<b>B10</b>	<b>Corporate / Securities Issues</b>	105.8	\$183,974.00
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and the Debtors' proposed restructuring, including with respect to the CEL token. This required extensive research, due diligence, and analysis on such issues, as well as discussions with the Debtors' professionals regarding the same, particularly with respect to the Debtors' regulatory compliance, the development of a potential plan of reorganization and exit structure, and the negotiation of transaction terms with potential bidders and plan sponsors via participation in the auction to address regulatory issues. White & Case extensively analyzed the US Trustee's request for appointment of an Equity Committee and matters related to the liquidated loan customers. White & Case developed litigation and discovery strategies regarding intercompany claims issues and litigation.		
<b>B11</b>	<b>Customer Issues</b>	26.1	\$28,978.00
	During the Compensation Period, White & Case advised the Committee with respect to issues pertaining to customers' claims against the Debtors and potential recoveries from the Debtors' estates. White & Case researched and analyzed issues related to retail loan settlement construct issues. White & Case also constructed a motion to dismiss preferred equity class claim appeal, which was filed on May 30, 2023 [Docket No. 9 in Case No. 1:23-cv-03920-JHR].		
<b>B12</b>	<b>Discovery</b>	601.4	\$472,469.00
	Account holders are owed billions of dollars for which the Debtors presently lack sufficient cryptocurrency assets or cash to satisfy. Discovery undertaken has shown that the estate has likely claims and causes of actions against certain insiders including claims for fraudulent and preferential transfers, as well as breach of fiduciary duty claims. These claims will bring significant value to the estate, which may ultimately fund recoveries for account holders. In		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	May, White & Case continued further fact investigation, including review documents produced in response to discovery requests, drafting analysis of documents produced in response to such requests, and drafting and serving revised discovery requests on the Debtors. White & Case attorneys also conducted various informal interviews with Debtor employees related to the same. White & Case also filed motions related to sub consolidation and constructive fraud to further increase value for account holders. White & Case began conducting discovery requests relating to these motions. White & Case worked with financial experts M3 to investigate facts relating to these motions and claims.		
<b>B13</b>	<b>Employee Issues</b>	30.5	\$32,597.00
	During the Compensation Period, White & Case analyzed Celsius's KEIP issues and proposed metrics.		
<b>B14</b>	<b>Executory Contracts / Unexpired Leases</b>	0.2	\$192.00
	During the Compensation Period, White & Case committed minimal time to matters of executory contracts, particularly rejection notices.		
<b>B15</b>	<b>Financing Matters</b>	0.3	\$585.00
	During the Compensation Period, White & Case committed minimal time to financing matters, particularly analyzing mining issues raised by bid proposal.		
<b>B16</b>	<b>First Day Pleadings</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B17</b>	<b>Hearings and Court Matters</b>	6.5	\$7,832.00
	During the Compensation Period, White & Case prepared for and attended the hearings held on May 2 and 17, 2023.		
<b>B18</b>	<b>Insurance Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B19</b>	<b>Lien Review / Investigation</b>	10.4	\$9,984.00
	Since their retention, the Committee's professionals have pursued a broad investigation of the Debtors and their current and former insiders. The Committee has received over hundreds of thousands of documents as a result of the discovery requests served in these chapter 11 cases, and participated in numerous witness interviews with witnesses who have knowledge of potential claims the estate possesses. Because of the multi-faceted nature of the		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	<p>Committee's investigation, such time has been billed in multiple project categories, including, but not limited to, this B19.</p> <p>Within this project category, White &amp; Case primarily devoted time to continuing to investigate potential causes of action, discussing such potential causes of action with the Debtors (which led to a stipulation to assign such potential causes of action to a litigation trust), and amending a complaint with respect to such potential causes of action, which was filed on March 30, 2023 [Docket No. 2349], and conducting legal research regarding various issues related to the same. White &amp; Case attorneys also prepared and delivered a presentation to confidential parties regarding such investigation and related regulatory issues. White &amp; Case further worked on discovery relating to the complaint. White &amp; Case reviewed various materials compiling potential fraudulent statements made to customers by Celsius and its insiders.</p>		
<b>B20</b>	<b>Nonworking Travel Time Billed</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B21</b>	<b>Plan / Disclosure Statement</b>	517.8	\$796,411.00
	During the Compensation Period, White & Case analyzed potential structures and terms for the Debtors' proposed plan of reorganization, analyzed proposals from certain potential plan sponsors, and advised the Committee with respect to the same. White & Case continued to attend the auction and conducted extensive negotiations and discussions. White & Case attorneys spent significant time reviewing, analyzing and commenting on the Debtors' proposed plan of reorganization, loan plan support agreement, account holder ballots and disclosure statement and participating in internal conferences and conferences with the Debtor's professionals regarding various aspects of the plan.		
<b>B22</b>	<b>Reports and Schedules Review</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B23</b>	<b>Tax Issues</b>	3.0	\$4,380.00
	During the Compensation Period, White & Case committed minimal time to the analysis of tax considerations of various potential plans of reorganization or other transactions within these chapter 11 cases.		
<b>B24</b>	<b>Utilities Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B25</b>	<b>Retention/Fee Applications - W&amp;C</b>	44.9	\$41,746.00
	During the Compensation Period, White & Case worked on its March and April fee statements in accordance with the Interim Compensation Procedures and on its interim fee application. White & Case also drafted the Gregory Pesce Eighth Supplemental Declaration in support of White & Case's retention, which was filed on May 5, 2023 [Docket No. 2578].		
<b>B26</b>	<b>Responding to Fee Objections or Comments</b>	2.4	\$2,976.00
	During the Compensation Period, White & Case committed minimal time to responding to fee objections, particularly reviewing and summarizing the Fee Examiner report.		
<b>B27</b>	<b>Expense Reimbursement for Committee Members</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B28</b>	<b>Retention/Fee Applications – Others</b>	13.3	\$12,674.00
	During the Compensation Period, White & Case committed minimal time to fee application matters, including assisting the Committee's other retained professionals (M3, PWP, Elementus, Kroll, Selendy Gay Elsberg, and Gornitzky) with respect to their compliance with the Interim Compensation Procedures and with drafting monthly fee statements, and beginning to draft their interim fee applications for the interim period, which applications were filed in mid-May.		
<b>B29</b>	<b>Examiner</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B30</b>	<b>Custody &amp; Withhold Matters</b>	0.2	\$236.00
	During the Compensation Period, White & Case conducted limited review on this matter, particularly regarding gas fees notices and corresponding within the team regarding the same.		
<b>B31</b>	<b>Core Mining Issues</b>	6.7	\$7,273.00
	During the Compensation Period, White & Case committed minimal time to core mining matters, including advising the Committee with respect to Core litigation, claim objection and mediation with debtors.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B32</b>	<b>Customer Claim Appeal &amp; Preferred Equity Issues</b>	1,175.4	\$1,222,695.00
	During the Compensation Period, White & Case conducted substantial work on matters related to the preferred equity litigation, customer claims estimation, and substantive consolidation issues. White & Case conducted extensive legal research on conversion and intercompany transactions, intercompany operations, and subsidiary-parent company relations. White & Case conducted discovery and depositions in furtherance of litigation in the Series B Preferred Holders appeal. On May 1, 2023, White & Case commenced an adversary proceeding against debtor [Docket No. 2564], and filed the <i>Motion to Substantially Consolidate the Estates of Celsius Network Limited and Celsius Network LLC, and Joinder in the Debtors' Motion Seeking the Same Relief</i> [Docket No. 2565].		

### **Reservation of Rights**

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

### **Notice**

8. White & Case will provide notice of this Monthly Statement to the Monthly Fee Statement Recipients [*see* Docket No. 2779 ¶ 3.a.] in accordance with the Interim Compensation Procedures.

*[Remainder of page intentionally blank]*

Dated: July 1, 2023

Respectfully submitted,

*/s/ Gregory F. Pesce*

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*Counsel to the Official Committee of  
Unsecured Creditors*

**Exhibit A**

**Timekeeper Summary**

Name	Title	Year Admitted	Areas of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Adamu, Arziki	Associate	2022	Commercial Litigation Practice	118.2	\$960.00	\$113,472.00
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	127.1	\$1,180.00	\$149,978.00
Armand, Jasmine	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	36.2	\$830.00	\$30,046.00
Ash, Nikita	Associate	2021	Commercial Litigation Practice	121.5	\$960.00	\$116,640.00
Baccash, Laura	Counsel	2003	Financial Restructuring & Insolvency (FRI) Practice	9.9	\$1,310.00	\$12,969.00
Balmain, Charles	Partner	2003	Commercial Litigation Practice	3.4	\$1,590.00	\$5,406.00
Branson, Ariell	Associate	N/A	Pool Associates - Litigation	59.4	\$740.00	\$43,956.00
Calaycay - De la Cruz, Rodelyn	Project Manager - Litigation Support	N/A	Timekeeper Pool	2.7	\$340.00	\$918.00
Cange, Gloria	Associate	N/A	Commercial Litigation Practice	63.0	\$740.00	\$46,620.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	44.8	\$380.00	\$17,024.00
Chen, Tony	Project Manager - Litigation Support	N/A	Timekeeper Pool	98.1	\$380.00	\$37,278.00
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	183.0	\$1,370.00	\$250,710.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	72.9	\$960.00	\$69,984.00
Demoulin, Renza	Associate	2019	Commercial Litigation Practice	14.3	\$1,060.00	\$15,158.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	73.8	\$960.00	\$70,848.00
Ericksen, A.J.	Partner	2005	Securities Practice	11.8	\$1,460.00	\$17,228.00
Ferrier, Kyle	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	15.6	\$1,060.00	\$16,536.00
Fryman, Scott	Partner	2015	Tax Practice	3.0	\$1,460.00	\$4,380.00
Gundersen, Kathryn	Associate	2022	Commercial Litigation Practice	123.2	\$830.00	\$102,256.00
Gurland, Carolyn	Partner	1995	Commercial Litigation Practice	3.9	\$1,370.00	\$5,343.00
Haqqani, Mira	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	116.1	\$740.00	\$85,914.00
Heitmann, Marlin	Associate	2023	Commercial Litigation Practice	8.1	\$740.00	\$5,994.00
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	115.7	\$1,460.00	\$168,922.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	4.8	\$380.00	\$1,824.00
Irukera, Michelle Ife	Associate	2021	Commercial Litigation Practice	9.9	\$960.00	\$9,504.00
Jaoude, Michael	Associate	2018	Commercial Litigation Practice	53.8	\$1,180.00	\$63,484.00



Name	Title	Year Admitted	Areas of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	27.1	\$960.00	\$26,016.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	119.9	\$1,840.00	\$220,616.00
Levine, Esther	Associate	2022	Commercial Litigation Practice	7.5	\$830.00	\$6,225.00
Lingle, Barrett	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	58.2	\$1,020.00	\$59,364.00
Litz, Dominic	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	11.4	\$1,060.00	\$12,084.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	20.9	\$1,240.00	\$25,916.00
Madriz, Katherine	Associate	N/A	Commercial Litigation Practice	18.4	\$960.00	\$17,664.00
Magnaye, Maclin	Litigation Specialist	N/A	Practice Technology - Disputes	4.1	\$340.00	\$1,394.00
Mederos, Rudy	Project Manager - Litigation Support	2001	Timekeeper Pool	62.5	\$640.00	\$40,000.00
Nyer, Damien	Partner	2008	Arbitration Practice	4.3	\$1,590.00	\$6,837.00
O'Connell, Caitlin	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	86.9	\$1,020.00	\$88,638.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	113.4	\$1,460.00	\$165,564.00
Quinn, Logan	Associate	2021	Commercial Litigation Practice	6.2	\$1,020.00	\$6,324.00
Radlow, Morvyn	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	2.8	\$1,370.00	\$3,836.00
Ramirez, John	Associate	2009	Financial Restructuring & Insolvency (FRI) Practice	34.0	\$1,270.00	\$43,180.00
Repel, Noah	Associate	2021	Commercial Litigation Practice	11.1	\$830.00	\$9,213.00
Rubashkin, Hannah	Associate	2020	Commercial Litigation Practice	78.8	\$1,020.00	\$80,376.00
Rudolph, Andrew	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	115.0	\$960.00	\$110,400.00
Saunders, Coleman	Associate	2021	Commercial Litigation Practice	14.3	\$960.00	\$13,728.00
Smith, Erin	Associate	2014	Commercial Litigation Practice	101.1	\$1,270.00	\$128,397.00
Smith, Trudy	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	51.3	\$1,180.00	\$60,534.00
Spencer, Paige	Project Manager - Litigation Support	2014	Practice Technology - Disputes	45.2	\$640.00	\$28,928.00
Storch, Charlotte	Associate	2021	Commercial Litigation Practice	44.9	\$960.00	\$43,104.00
Swingle, Adam	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	62.0	\$1,060.00	\$65,720.00
Taylor, Kyla	Associate	2021	Commercial Litigation Practice	16.6	\$1,020.00	\$16,932.00
Telemi, Romer	Associate	2021	Commercial Litigation Practice	67.8	\$1,020.00	\$69,156.00
Thomson, Suzanne	Counsel	2013	Financial Restructuring & Insolvency (FRI) Practice	4.3	\$1,310.00	\$5,633.00
Turetsky, David	Partner	2003	Financial Restructuring & Insolvency (FRI) Practice	147.5	\$1,750.00	\$258,125.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	32.5	\$380.00	\$12,350.00
Walker, Cecilia	Associate	2014	Commercial Litigation Practice	28.8	\$1,240.00	\$35,712.00

<b>Name</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Areas of Expertise</b>	<b>Sum of Hours</b>	<b>Average of Rate</b>	<b>Sum of Amount</b>
<b>Warren, Gregory</b>	<b>Associate</b>	2016	Financial Restructuring & Insolvency (FRI) Practice	25.9	\$1,180.00	\$30,562.00
<b>Waterfield, Amy</b>	<b>Project Manager - Litigation Support</b>	1997	Practice Technology - Disputes	29.3	\$640.00	\$18,752.00
<b>Weedman, Joshua</b>	<b>Partner</b>	2005	Commercial Litigation Practice	78.1	\$1,370.00	\$106,997.00
<b>Wick, Katie</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	6.9	\$380.00	\$2,622.00
<b>Wofford, Keith</b>	<b>Partner</b>	1994	Financial Restructuring & Insolvency (FRI) Practice	180.7	\$1,950.00	\$352,365.00
<b>Grand Total</b>				<b>3,213.9</b>		<b>\$3,635,656.00</b>

**Exhibit B**

**Project Summary**

<b>Cat. No.</b>	<b>Project Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B01	Asset Analysis / Disposition	12.5	\$21,995.00
B02	Automatic Stay Issues	16.1	\$21,035.00
B03	Avoidance Actions	42.4	\$32,833.00
B04	Bitcoin Mining, Crypto Matters, and Business Operations	74.3	\$112,585.00
B05	Case Administration	62.1	\$51,377.00
B06	Case Strategy	105.8	\$131,842.00
B07	Claims Administration and Objections	33.4	\$41,662.00
B08	Committee Meetings / Communications	308.2	\$382,627.00
B09	Communications with Account Holders	14.2	\$14,698.00
B10	Corporate / Securities Issues	105.8	\$183,974.00
B11	Customer Issues	26.1	\$28,978.00
B12	Discovery	601.4	\$472,469.00
B13	Employee issues	30.5	\$32,597.00
B14	Executory Contracts / Unexpired Leases	0.2	\$192.00
B15	Financing Matters	0.3	\$585.00
B16	First Day Pleadings	0.0	\$0.00
B17	Hearings and Court Matters	6.5	\$7,832.00
B18	Insurance Issues	0.0	\$0.00
B19	Lien Review / Investigation	10.4	\$9,984.00
B20	Nonworking Travel Time Billed	0.0	\$0.00
B21	Plan / Disclosure Statement	517.8	\$796,411.00
B22	Reports and Schedules Review	0.0	\$0.00
B23	Tax Issues	3.0	\$4,380.00
B24	Utilities Issues	0.0	\$0.00
B25	Retention/Fee statements - W&C	44.9	\$41,746.00
B26	Responding to Fee Objections or Comments	2.4	\$2,976.00
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
B28	Retention/Fee statements - Others	13.3	\$12,674.00
B29	Examiner	0.0	\$0.00
B30	Custody & Withhold Matters	0.2	\$236.00
B31	Core Mining Issues	6.7	\$7,273.00
B32	Customer Claim Appeal & Preferred Equity Issues	1,175.4	\$1,222,695.00
	<b>Grand Total</b>	<b>3,213.9</b>	<b>\$3,635,656.00</b>

**Exhibit C**

**Time Records**

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 31 May 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Asset Analysis / Disposition</b>			
10 May 2023	Telephone conference re: Stakehound arbitration request and diligence re: claims with Debtors, Akin.	K Wofford	0.90
16 May 2023	Review emails and document package re: Stakehound litigation and arbitration (1.0); review Akin Stakehound analysis memo, prepared questions (0.6).	K Wofford	1.60
17 May 2023	Correspond with K. Wofford and D. Nyer re: Stakehound litigation.	S Hershey	0.50
18 May 2023	Telephone conference with Debtors re: Rhodium (0.2); settlement conference with Rhodium counsel (0.3).	K Wofford	0.50
19 May 2023	Telephone conference with W&C team re: Stakehound Swiss arbitration.	K Wofford	0.40
19 May 2023	Telephone conference with K. Wofford and D. Nyer re: Stakehound arbitration.	S Hershey	0.30
20 May 2023	Conduct initial review of draft memo re: Stakehound issues and arbitration (0.2); correspond with C. O'Connell re: draft memo (0.1).	K Wofford	0.30
22 May 2023	Draft memo on Stakehound issue for Committee.	K Wofford	0.60
22 May 2023	Revise Stakehound dispute summary.	S Hershey	0.50
23 May 2023	Review memo re: Stakehound litigation and arbitration.	K Wofford	0.60
23 May 2023	Revise documents for sale.	G Pesce	0.80
24 May 2023	Call with Deutsche, Golding re: Masson developments and approach to coming negotiations (1.1); calls with SH, emails re: Stakehoind dispute (0.6).	K Wofford	1.70
24 May 2023	Comment on draft Answer to Stakehound arbitration claim (0.4); analyze Swiss Arbitration Rules re: same (0.3); correspond with S. Hershey re: same (0.1).	D Nyer	0.80
24 May 2023	Revise documents for sale.	G Pesce	1.60
24 May 2023	Correspondence with J. Magliano and A. Venes re: US Bitcoin documents.	C O'Connell	0.30
26 May 2023	Review Rhodium discovery schedule request (0.1); draft email on Committee position to Debtors re: assets (0.5); correspond with Fahrenheit re: Rhodium and other disputes (0.5).	K Wofford	1.10
<b>SUBTOTAL: Asset Analysis / Disposition</b>			<b>12.50</b>

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Automatic Stay Issues</b>			
4 May 2023	Research and review case law re: automatic stay and insurance.	C Walker	2.90
4 May 2023	Correspond with A. Colodny and W&C team re: insurer request for relief from stay and research same.	G Warren	0.70
8 May 2023	Review and analyze materials re: D&O motion for relief from stay (0.3); email with A. Colodny re: same (0.1).	C Walker	0.40
10 May 2023	Review and analyze motion for relief from stay re: D&O insurer (0.9); review and analyze case law re: automatic stay and insurance (0.8).	C Walker	1.70
17 May 2023	Initial review of materials re: Swiss arbitration (0.4); correspond with S Hershey re: same (0.1).	D Nyer	0.50
18 May 2023	Review and analyze memorandum and documentation received re: Stakehound arbitration claim (2.1); coordinate and evaluate research (0.4).	D Nyer	2.50
18 May 2023	Research and review case law re: insurance proceeds.	C Walker	2.70
19 May 2023	Prepare for and telephone conference with W&C team re: Swiss arbitration.	D Nyer	0.50
19 May 2023	Revise email summarizing Stakehound dispute (0.3); correspond with A. Colodny re: insurance lift stay motion (0.1).	A Rudolph	0.40
24 May 2023	Research and review case law re: D&O insurance (3.6); correspond to A. Colodny re: D&O insurance (0.2).	C Walker	3.80
<b>SUBTOTAL: Automatic Stay Issues</b>			<b>16.10</b>

**Avoidance Actions**

1 May 2023	Review and revise Fahrenheit Transfer standing complaint.	A Colodny	1.30
1 May 2023	Conduct legal research for appeal brief.	A Branson	2.60
5 May 2023	Draft responses to interrogatories and requests for document production (2.5); research local SDNY rules and case law re: contention interrogatories (0.6).	A Branson	3.10
7 May 2023	Research class certification motions bringing fraud claims that were granted in Circuit.	A Branson	1.90
8 May 2023	Research example expert reports for cases bringing similar claims.	A Branson	1.80
9 May 2023	Research example expert reports (1.6); incorporate edits to response to interrogatories and review (2.1); draft motion for extension of page limit (1.4); research for GDL case law (0.8).	A Branson	5.90
10 May 2023	Research for class certification memo.	A Branson	1.30

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 May 2023	Research and implement edits for class certification memo (3.6); research for expert reports (1.1).	A Branson	4.70
12 May 2023	Meet with M. Jaoude and L. Curtis re: discovery needs (0.5); meet with class certification memo team with A. Colodny, S. Hershey, A. Amulic and others (1.4); create shell for requests for production/interrogatories (1.2); review and edit responses to requests for production (0.8).	A Branson	3.90
15 May 2023	Conduct legal research for motion for class certification.	A Branson	2.20
16 May 2023	Cite-check and edit motion in support of class certification.	A Branson	2.90
17 May 2023	Draft deposition outline for forthcoming depositions re: Committee's fraudulent transfer complaint.	K Kuethman	2.90
17 May 2023	Edit and review motion in support of class-certification (2.8); update and review of table of authorities for motion in support of class-certification (1.6).	A Branson	4.40
18 May 2023	Review Examiner Interviews in preparation for deposition outlines.	A Branson	0.90
19 May 2023	Review examiner interviews in preparation of deposition outlines (1.2); draft potential deposition questions (1.4).	A Branson	2.60
<b>SUBTOTAL: Avoidance Actions</b>			<b>42.40</b>

### Bitcoin Mining, Crypto Matters, and Business Operations

1 May 2023	Respond to correspondence to questions by mining facility and review A. Rudolph response re same.	K Wofford	0.50
1 May 2023	Prepare report and follow-up answers re: bidder.	C Eliazadeh	3.40
2 May 2023	Telephone conference with mining facility re: bidder (0.5); review mining facility hosting agreement, consideration of hosting alternatives and terms if Nova loses bid (0.7); discussion with E. Aidoo of PPM status, Core response (0.3); prepare for Rhodium meet and confer with S. Hershey and review correspondence (0.5); attend Rhodium meet and confer (0.5).	K Wofford	2.50
2 May 2023	Correspond with M. Hurley and K. Wofford re: Rhodium litigation (1.2); attend conference re: same (0.5).	S Hershey	1.70
3 May 2023	Further review regulatory discovery produced by Debtors for relevant documents (0.2); correspond with M. Jaoude (W&C) re: same (0.1).	D Turetsky	0.30
4 May 2023	Telephone conference with K&E team, W&C team, and bidder re: staking (1.6); communicate with K&E and W&C re: staking (0.8).	C Eliazadeh	2.40
5 May 2023	Attend weekly mining telephone conference with professionals.	S Hershey	0.60
5 May 2023	Attend mining subcommittee telephone conference and prepare minutes re: same.	A Rudolph	0.60

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 May 2023	Review new proposed hosting markup for negotiations (0.6); organize summary for K. Wofford (0.2); correspondence with M. Haqqani re: Core objections to Celsius' claims (0.4); review filings re: same (0.6).	C O'Connell	1.80
9 May 2023	Review regulatory discovery issues.	D Turetsky	0.30
9 May 2023	Telephone conference with C. Ferraro, J. Norman, D. Tappan, D. Landy, K. Ehrler re: Alt coins and strategy.	A Colodny	0.40
10 May 2023	Review weekly mining operations update (0.4); prepared questions for weekly meeting with Debtors (0.3); edit mining sections of feedback memo to NovaWulf (0.5).	K Wofford	1.20
10 May 2023	Attend weekly KeyFi telephone conference with professionals.	S Hershey	0.50
10 May 2023	Prepare for and attend telephone conference with potential bidder K. Ehrler, J. Magliano (M3), C. Brantley (A&M), S. Saferstein (PWP), Q. Lawlor, D. Albert (Celsius) re: mining site proposal.	C O'Connell	0.50
11 May 2023	Attend mining meeting among Committee advisors to consider details of Fahrenheit bid (0.6); discuss mining aspects of bids with Debtors (0.4); correspond with and discuss mining problems, uptime issues, damage (0.8) and general mining update with Debtors re: operations, status, strategic concerns (0.8); telephone conference with bidder references (0.5).	K Wofford	3.10
11 May 2023	Telephone conference with K. Cofsky, K. Ehrler re: mining.	A Colodny	0.30
11 May 2023	Meeting with Mining Subcommittee E. Aidoo (PWP), K. Wofford, K. Ehrler (M3) (0.5); prepare for and attend Celsius management and Mining Subcommittee (1.2); review, summarize and discuss pending mining lawsuit between two third party vendors (1.1).	C O'Connell	2.80
11 May 2023	Attend mining subcommittee telephone conference.	A Rudolph	0.60
12 May 2023	Telephone conference with M. Deeg, K&E, E. Aidoo re: mining leadership (0.5); review memo re: hedging program request (0.3); telephone conference with M. Deeg, Q. Lawlor re: hedge request (0.4); telephone conferences with E. Aidoo, S. Duffy, C. Ferraro re: hedging request (0.5); review Lancium offer (0.3); correspond with and telephone conferences with E. Aidoo, K&E re: upstate NY plant diligence (0.3); review and comment on draft Core mediation stop; correspond with K&E, C. O'Connell (0.5).	K Wofford	2.80
12 May 2023	Telephone conference with D. Turetsky and K. Wofford re: NovaWulf bid.	A Colodny	0.40
12 May 2023	Correspondence re: proposed stipulation re: hosting dispute.	C O'Connell	0.50
13 May 2023	Telephone conference with E. Aidoo, K. Ehrler, M. Deeg re: mining issues and management structure.	K Wofford	1.00
15 May 2023	Attend meetings with E. Aidoo, K. Ehrler, on way to NovaWulf and Fahrenheit facilities (2.0); telephone conference with Marathon CEO re: mining facilities (0.5); attend meetings and tour with proposed executives of bidder and NovaWulf staff (2.0); attend	K Wofford	8.30



Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	tour and meetings at Niagara with bidder team (1.5); attend follow up meetings with E. Aidoo, K&E, on return from Niagara (2.3).		
17 May 2023	Analysis re: regulatory issues re: Celsius (0.1); correspond with A. Colodny (W&C), G. Pesce (W&C) and others re: same (0.1).	D Turetsky	0.20
17 May 2023	Attend telephone conference with M. Hurley and FTI re: Stone litigation.	S Hershey	1.00
18 May 2023	Attend update with mining subcommittee re: mining bids and site visits (1.0); review hedge presentation (0.4) telephone conference with Debtors, Committee professionals, co-chairs re: hedging proposal and proposed pricing (0.9); telephone conference with Debtors' mining team for weekly operations update and telephone conference with priority power management (1.0).	K Wofford	3.30
18 May 2023	Correspond with K. Wofford and C. Ferraro re: mining issues (1.1); correspond with K. Wofford, C. O'Connell, A. Rudolph and M. Hurley re: Rhodium (0.8).	S Hershey	1.90
18 May 2023	Prepare for and attend Mining Subcommittee Meeting with Celsius Management (2.9); prepare for and attend meeting with coin custodian, K. Wofford, A. Colodny, and E. Aidoo re: governmental approvals and mechanics (0.5).	C O'Connell	3.40
18 May 2023	Telephone conference with S. Hershey re: Stakehound litigation (0.1); telephone conference with C. O'Connell re: summary for Committee (0.1).	A Rudolph	0.20
19 May 2023	Review term sheet from interested party (0.3); telephone conference with Debtors' counsel re: same and approval process (0.5).	K Wofford	0.80
22 May 2023	Correspondence with K. Wofford and S. Hershey re: details of pending arbitration (0.9); review and analyze memorandum of co-counsel and details of same (2.9); organize update for Committee of same (0.4); attend telephone conference with U.S. Bitcoin's proposed partner to discuss mining machines (0.6); correspondence with A. Rudolph re: same (0.5); review government letter in support of Fahrenheit proposal (0.1); telephone conference with US Bitcoin, Debtors and Committee Professionals to discuss mining business proposal (0.9); correspondence with L. Curtis and S. Hershey re: document production (0.3); correspondence with G. Warren re: Israeli counsel in response to Committee follow up (0.2); correspondence with M3 re: coin report (0.1).	C O'Connell	6.90
22 May 2023	Conference with K&E team, W&C team, and bidder re: mining.	C Eliazadeh	1.50
25 May 2023	Prepared notes on near term mining tasks and issues prompted by Plan term sheet (0.6); weekly telephone conference with Debtors' mining team (1.0); draft mining meeting notes (0.5).	K Wofford	2.10
25 May 2023	Attend weekly mining telephone conferences.	S Hershey	1.50
25 May 2023	Conference with W&C team, other Committee professionals, and bidders re: mining.	C Eliazadeh	1.50

Official Committee of Account Holders of Celsius Network Ltd.  
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 May 2023	Telephone conference with Fahrenheit re: Rhodium history and negotiations status, Core history and negotiations status (2.1); telephone conference with A. Genoot re: conversations with Rhodium principals and possible settlement (0.8); telephone conference with K. Ehrler re: development options and sharing analysis with Fahrenheit (0.5).	K Wofford	3.40
30 May 2023	Review PPM materials and preparation for telephone conference re mining (1.1); review mining company materials (0.5); prepare for telephone conference re: same (0.4); telephone conference with USBTC re: PPM, mining company, action plan and negotiating position (2.1).	K Wofford	4.10
30 May 2023	Attend meeting with A. Genoot, N. Jessop, R. Deutsch, K. Wofford, Q. Lawlor, J. Magliano, and J. Golding to discuss power arrangements and strategy surrounding mining business.	C O'Connell	2.90
31 May 2023	Meeting re: miner deployment commitments from Fahrenheit and strategy with Committee professionals, co-chairs (1.3); meeting with Debtors' mining team re: same (1.0).	K Wofford	2.30
31 May 2023	Attend weekly mining telephone conference.	S Hershey	0.80
<b>SUBTOTAL: Bitcoin Mining, Crypto Matters, and Business Operations</b>			<b>74.30</b>

## Case Administration

1 May 2023	Review draft complaint for fraudulent transfer and correspond on modified case management procedures.	G Warren	0.30
1 May 2023	Analyze substantive consolidation motions and Committee fraudulent transfer complaint re: class claim issues.	A Swingle	2.20
1 May 2023	Review matter correspondence (0.3); attend Committee advisors telephone conference (0.5).	B Lingle	0.80
1 May 2023	Correspond with A. Colodny re: supplemental Committee meeting.	A Rudolph	0.10
1 May 2023	Summarize second amended case management order for W&C team and note changes therein (0.8); correspond with A. Venes re: calendar updates (0.2).	M Haqqani	1.00
1 May 2023	Update CompuLaw calendar, per M. Haqqani; correspond with M. Haqqani re: same.	A Venes	0.10
1 May 2023	Correspondence with W&C team re: signature pages (0.1); prepare signature pages (0.2).	K Wick	0.30
2 May 2023	Review materials prepared for Committee.	S Ludovici	0.20
2 May 2023	Correspond with S. Hershey re: Nolan Application and Employee Counsel Motion.	G Warren	0.30
2 May 2023	Correspond with G. Warren re: Nolan objection (0.1); review Mashinsky response to NY attorney general complaint (0.2).	A Rudolph	0.30

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 May 2023	Review Mashinsky declaration (0.9); attend kickoff telephone conference (1.0); compile notes on case and pertinent filings (0.4).	C Saunders	2.30
2 May 2023	Revise work in progress tracker (1.5); prepare calendar updates (0.3).	M Haqqani	1.80
2 May 2023	Research case management procedures in Core Scientific bankruptcy case for M. Haqqani (0.3); correspond with M. Haqqani re: same (0.1).	A Venes	0.40
3 May 2023	Review, revise and correspond with G. Pesce and K&E re: stipulation re: set off.	G Warren	0.70
3 May 2023	Correspond with M. Haqqani re: finalizing meeting minutes.	A Rudolph	0.20
3 May 2023	Update data room (0.1); correspond with W&C teams re: same (0.1); review activity in main case docket, update pleadings file (0.1).	A Venes	0.30
4 May 2023	Correspond with A. Colodny re: Committee meeting.	A Rudolph	0.10
4 May 2023	Update CompuLaw calendar (0.1); update pleadings file re: recent docket activity (0.1).	A Venes	0.20
5 May 2023	Review revised bids and correspond re: same.	G Warren	0.50
5 May 2023	Revise work in progress tracker (1.1); correspond with A. Colodny and A. Venes re: FTX preference action in Genesis bankruptcy (0.1).	M Haqqani	1.20
5 May 2023	Update CompuLaw calendar (0.4); review activity in main case docket (0.1); update pleadings file (0.1).	A Venes	0.60
8 May 2023	Review correspondence from A. Colodny and from A. Swingle re: bid and auction summary.	S Ludovici	0.10
8 May 2023	Correspond with C. Walker re: motion to lift stay (0.2); review update on Core from M. Haqqani and G. Pesce (0.1).	G Warren	0.30
8 May 2023	Draft objection extension letter.	A Rudolph	0.30
8 May 2023	Review recent activity in main case docket and associated adversary proceedings (0.2); review and distribute May 2 hearing transcripts (0.1); update transcripts files (0.1).	A Venes	0.40
9 May 2023	Correspond with A. Amulic re: admin motions to exceed page limit.	G Warren	0.20
9 May 2023	Research for motion to seal and motion to exceed page limitations (0.2); correspond with A. Amulic and team re: same (0.1); review main case docket activity (0.1); update pleadings file (0.1); update iCalendar (0.1); update CompuLaw calendar (0.2).	A Venes	0.80
10 May 2023	Telephone conference with M. Haqqani re: work in progress issues.	S Ludovici	0.10

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 May 2023	Update work in progress tracker (0.1); correspond with M. Haqqani re: class claim inquiry (0.1).	G Warren	0.20
10 May 2023	Revise work in progress tracker.	M Haqqani	1.60
10 May 2023	Update CompuLaw calendar (0.3); review recent activity in main case docket, adversary proceedings and civil appeals (0.2); update pleadings files (0.1); confirm W&C and Committee Members registrations for upcoming omnibus hearing on May 17 (0.1); register team and Committee Members for upcoming hearings on 6/28, 7/24, 7/25, and 7/26 (0.2).	A Venes	0.90
11 May 2023	Correspond with all advisors re: case updates and bids (0.2); correspond with A. Colodny and Kroll re: service (0.2).	G Warren	0.40
11 May 2023	Attend weekly all-advisors meeting.	A Swingle	0.30
11 May 2023	Attend Committee advisors telephone conference.	B Lingle	0.80
11 May 2023	Review recent activity in main case docket and associated adversary proceedings, update pleadings file and calendar.	A Venes	0.10
12 May 2023	Correspond with T. Biggs, J. Magliano re: meeting presentations.	A Rudolph	0.10
12 May 2023	Review recent activity in main case docket, related adversary proceedings and civil appeals (0.1); update calendar (0.1); update pleadings files (0.1).	A Venes	0.30
15 May 2023	Attend Committee advisors telephone conference.	B Lingle	0.90
15 May 2023	Draft correspondence with Kroll and Stretto re: removal of creditor from notice list.	A Rudolph	0.10
15 May 2023	Review activity in main case docket (0.1); update pleadings file (0.1); update CompuLaw calendar (0.1).	A Venes	0.30
16 May 2023	Telephone conference with A. Colodny (W&C) re: May 17 hearing strategy issues.	D Turetsky	0.50
16 May 2023	Telephone conference with D. Turetsky re: hearing (0.5); prepare for hearing and draft script re: same (2.3).	A Colodny	2.80
16 May 2023	Revise work in progress tracker.	M Haqqani	1.40
16 May 2023	Update CompuLaw calendar (0.4); correspond with M. Haqqani re: same (0.1); review recent activity in main case and adversary proceedings dockets (0.1); update pleadings files (0.1).	A Venes	0.70
16 May 2023	Prepare exhibits for filing (1.2); correspond with K. Gundersen re: same (0.1).	K Wick	1.30
17 May 2023	Review notices re: US Trustee and LUNC and motion to release Post-Petition transfers (0.2); email with K&E re: same (0.2); participate in internal work in progress telephone conference (0.3).	A Colodny	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 May 2023	Prepare correspondence re court hearing re: various issues.	J Ramirez	0.90
17 May 2023	Correspond re: omnibus hearing issues.	C Walker	0.50
17 May 2023	Prepare materials for May 17 omnibus hearing (0.8); attend associates work in progress telephone conference (0.3).	A Amulic	1.10
17 May 2023	Telephone conference with W&C team re: work in process (0.5); prepare materials for May 17 omnibus hearing (0.5).	T Smith	1.00
17 May 2023	Participate in internal work in progress telephone conference.	G Warren	0.50
17 May 2023	Prepare materials for hearing re: committee matter.	D Litz	1.00
17 May 2023	Prepare materials for May 17 omnibus hearing (0.8); attend work in progress telephone conference with W&C team (0.5).	A Swingle	1.30
17 May 2023	Prepare materials for May 17 omnibus hearing re: plan and disclosure statement status.	B Lingle	0.80
17 May 2023	Prepare correspondence re: May 17 omnibus hearing.	C O'Connell	0.80
17 May 2023	Prepare materials for May 17 omnibus hearing (1.0); attend internal conference with W&C team re: action items and tasks (0.5).	C Eliaszadeh	1.50
17 May 2023	Prepare materials for May 17 omnibus hearing (0.8); lead work in progress telephone conference (0.5); revise work in progress tracker (0.3).	A Rudolph	1.60
17 May 2023	Prepare materials for May 17 omnibus hearing (1.2); attend standing work in progress telephone conference with W&C team (0.3).	J Armand	1.50
17 May 2023	Review recent activity in main case docket and adversary proceedings (0.1); update internal pleadings files (0.1).	A Venes	0.20
18 May 2023	Attend all-advisor telephone conference.	A Amulic	0.30
18 May 2023	Attend all advisors telephone conference.	B Lingle	0.20
18 May 2023	Meeting with J. Armand re: pro forma.	A Rudolph	0.20
18 May 2023	Update Celsius Parent data room re: new documents added (0.3); review recent activity in main case and adversary proceedings dockets (0.1); update pleadings files (0.2); update calendar (0.1); distribute parent data room update correspond with W&C teams (0.1).	A Venes	0.80
18 May 2023	Prepare covers and indexes for court courtesy copies of binders (2.4); correspond with H. Rubashkin and A. Amulic re: same (0.1).	K Wick	2.50
19 May 2023	Review and respond to email from T. Smith re: assistance with submission of notice of errata (0.1); review recent activity in main case and adversary proceedings dockets (0.1); update main case	A Venes	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	pleadings file (0.1); update CompuLaw calendar (0.1); review and respond to email from T. Smith re: filing postponement (0.1).		
22 May 2023	Review and correspond with D. Litz re: Celsius summaries.	G Warren	0.30
22 May 2023	Revise telephone conference notes (0.9); correspond with K. Wofford and C. O'Connell re: same (0.2).	A Rudolph	1.10
22 May 2023	Finalize and file joint stipulation in Committee v. Celsius adversary case (0.2); emailed chambers proposed order after objection deadline (0.1).	D Hirshorn	0.30
22 May 2023	Parent data room update (0.2); email to teams re: same (0.1); review recent activity in main case and adv. proceedings dockets (0.1); update pleadings files (0.1).	A Venes	0.50
23 May 2023	Correspond with A. Amulic (W&C) and G. Pesce (W&C) re: Celsius UK issues.	D Turetsky	0.10
23 May 2023	Telephone conference with J. Ramirez re: Litigation Trust Agreement (0.1); correspond with J. Ramirez re: same (0.1); revise work in progress tracker (0.4).	A Rudolph	0.60
23 May 2023	Compile documents cited on designation of record on appeal per A. Branson (4.2); correspond with A. Branson re: same (0.2); update main case pleadings file re: recent docket activity (0.1).	A Venes	4.50
24 May 2023	Correspondence with M. Haqqani re: updates to Works in Progress document.	C O'Connell	0.40
24 May 2023	Telephone conference with J. Ramirez re: meeting minutes.	A Rudolph	0.10
24 May 2023	Revise work in progress tracker.	M Haqqani	1.00
24 May 2023	Update case calendar.	D Hirshorn	0.10
24 May 2023	Review and respond to email inquiry from C. O'Connell re: U.S. Bitcoin data room (0.1); review internal records re: same and respond to C. O'Connell (0.1); review and respond to email inquiry from M. Haqqani re: adjournment of hearing in Genesis chapter 11 case (0.1); review CompuLaw calendar re: same (0.1); register M. Haqqani and A. Colodny for listen-only lines at 6/15 hearing in Genesis Global re: FTX motion for relief from stay (0.1); review recent activity in main case docket, update pleadings file (0.1); update parent data room (0.1); email to teams re: same (0.1); review and update CompuLaw calendar according to key dates chart (0.3).	A Venes	1.10
25 May 2023	Review key filings.	C Eliazadeh	1.20
25 May 2023	Revise work in progress tracker (1.0); prepare calendar updates (0.4); correspond with A. Venes re: same (0.1).	M Haqqani	1.50
25 May 2023	Email Chambers re: proposed joint stipulation and agreed order in adversary proceeding re: certain deadlines.	D Hirshorn	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 May 2023	Review recent activity in main case and adv. proceedings dockets (0.1); update internal pleadings files and calendar report (0.1).	A Venes	0.20
26 May 2023	Attend work in progress telephone conference with W&C team.	A Swingle	0.20
26 May 2023	Prepare for and attend work in progress telephone conference.	C O'Connell	0.30
26 May 2023	Internal conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
26 May 2023	Attend work in progress telephone conference.	A Rudolph	0.20
26 May 2023	Lead work in progress telephone conference (0.4); revise work in progress tracker (0.3).	M Haqqani	0.70
26 May 2023	Update CompuLaw calendar per M. Haqqani (0.1); review recent docket activity/update pleadings file (0.1).	A Venes	0.20
31 May 2023	Monitor main docket for recent activity and update pleadings file.	D Hirshorn	0.10
<b>SUBTOTAL: Case Administration</b>			<b>62.10</b>

## Case Strategy

1 May 2023	Revise substantive consolidation joinder.	A Colodny	1.10
1 May 2023	Review and revise fraudulent transfer motion (1.0); review Debtors' motion re: same (1.0).	J Weedman	2.00
1 May 2023	Telephone conference with Committee advisors re: open tasks and next steps.	J Ramirez	0.60
1 May 2023	Attend internal conference with W&C team and other Committee professionals re: action items and tasks.	C Eliazadeh	0.50
1 May 2023	Telephone conference with J. Ramirez re: KEIP and litigation trust agreement.	A Rudolph	0.10
2 May 2023	Correspond with NY attorney general re: class claim (0.2); review Mashinsky Motion to Dismiss (0.6); review coin base response to Wells notice (0.4).	A Colodny	1.20
2 May 2023	Review appellate issues (0.5); review latest status of bid process (0.5).	J Weedman	1.00
3 May 2023	Review litigation strategy and confer with S. Hershey re: same.	J Weedman	1.50
4 May 2023	Telephone conference with M3 (0.4); attend Committee telephone conference (0.5); participate in expert strategy discussions (0.5).	J Weedman	1.40
5 May 2023	Exchange communications with Committee.	J Weedman	0.50
8 May 2023	Attend Committee telephone conference (1.0); review expert report planning (0.5).	J Weedman	1.50



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 May 2023	Attend internal conference with W&C team and other Committee professionals re: action items and tasks.	C Eliazadeh	0.50
9 May 2023	Attention to R&Os from Prefs (1.5); R&Os to Debtors discovery (1.1); call with Selendy (0.5); committee call (0.9); initial review of class cert (0.7).	J Weedman	4.70
9 May 2023	Telephone conference with J. Ramirez and T. Biggs re: KEIP (0.3); calls with G. Pesce and J. Ramirez re: same (0.2); revise KEIP objection (3.3); correspond with J. Ramirez re: KEIP (0.2).	A Rudolph	4.00
10 May 2023	Review and revise objection to C. Nolan substantial contribution application (0.7); telephone conference with C. Koenig and E. Jones re: same (0.3).	A Colodny	1.00
10 May 2023	Review Committee confer.	J Weedman	0.50
10 May 2023	Correspond re: auction and case strategy (0.3); review draft objection to ECF No. 2045 (0.4).	D Litz	0.70
11 May 2023	Telephone conference with C. Koenig and E. Jones re: Employee counsel motion and hearing.	A Colodny	0.40
11 May 2023	Confer with W&C team on discovery issues (0.7); review deposition scheduling issues (0.3).	J Weedman	1.00
11 May 2023	Telephone conference with Debtors re: open issues and next steps.	J Ramirez	0.30
11 May 2023	Attend all advisors telephone conference.	B Lingle	0.40
11 May 2023	Prepare for and attend telephone conference with S. Hershey, J. Weedman and T. Smith re: expert reports (1.5); telephone conference with T. Smith to discuss process re: same (0.5); research and analyze summaries of pending litigation (1.6); correspondence with A. Colodny and M. Songer re: third party lawsuits with contemplated partners (0.4); discuss same with K. Ehrler (M3) (0.4); correspondence with Library Services and M. Haqqani (0.6); prepare for and attend Committee Professionals telephone conference with K. Ehrler, T. Biggs (M3), K. Cofsky (PWP), D. Turetsky, A. Colodny, K. Wofford and D. Landy (W&C) to discuss diligence and auction (1.3).	C O'Connell	6.30
11 May 2023	Attend conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks (1.0); review key filings (0.8); attend internal conference with W&C team and other Committee professionals re: action items and tasks (0.5).	C Eliazadeh	2.30
12 May 2023	Telephone conference to discuss auction bidder discovery.	J Weedman	0.40
13 May 2023	Attend conferences with A. Colodny and D. Turetsky re: auction next steps (0.6); review materials and respond to correspondence re: same (0.6).	G Pesce	1.20
13 May 2023	Review discovery issues and confer with W&C team on depositions.	J Weedman	0.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 May 2023	Attend conferences with A. Colodny and D. Turetsky re: auction next steps (0.6); review materials and respond to correspondence re: same (0.6).	G Pesce	1.20
14 May 2023	Plan litigation strategy.	J Weedman	0.50
15 May 2023	Review and revise employee corporation order.	A Colodny	0.30
15 May 2023	Attend Committee telephone conference.	J Weedman	2.00
15 May 2023	Telephone conference with Committee advisors re: next steps and open tasks.	J Ramirez	0.80
15 May 2023	Conduct discussion with Committee professionals re: references of contemplated partner (0.5); prepare for and attend meeting with Committee and professionals to discuss comparison of final bids (2.7); review status of Core bankruptcy and correspondence with K. Wofford and S. Hershey re: same (0.6); correspondence with M. Haqqani re: deadlines (0.3); telephone conference with reference for contemplated company partnership (0.5); review format and content of prior estimation expert reports and correspond with J. Weedman re: same (0.7).	C O'Connell	5.30
15 May 2023	Attend internal conference with W&C team and other Committee professionals re: action items and tasks.	C Eliaszadeh	0.50
16 May 2023	Discuss expert report with M3 (1.0); review deposition planning (1.4); attend Committee telephone conference (0.5).	J Weedman	2.90
16 May 2023	Attend meeting to discuss expert report with K. Ehrler, S. Hershey, L. Curtis and J. Weedman (0.8); discuss same with K. Ehrler (0.5).	C O'Connell	1.30
17 May 2023	Review draft court remarks of A. Colodny and prepare email with comments.	K Wofford	0.40
17 May 2023	Conference re: term sheet (0.6); develop strategy to finalize bids (0.8); conference with PWP and M3 (0.7); conferences with W&C team re: various bid issues (0.8); conference with K&E re: case strategy issues (0.7); correspond with same re: same (0.7).	G Pesce	4.30
17 May 2023	Telephone conference with B. Allen re: government issues strategy (0.3); email to W&C team re: same (0.3); telephone conference with C. Andrews re: same (0.2).	A Colodny	0.80
17 May 2023	Attend Omnibus hearing (0.8); meet and confer with preferred equity holder group (1.8).	J Weedman	2.60
17 May 2023	Participate in internal work in progress telephone conference.	D Litz	0.50
17 May 2023	Correspond with T. Biggs re: expert report (0.3); prepare for and attend work in progress telephone conference (0.6); organize response to Customer inquiry and discuss same with A. Golic (K&E) (0.5); review Debtors' proposed notice re: postpetition transfers, related order and organize Committee response (1.1); correspondence with A. Colodny re: same (0.2); meet with counsel for NovaWulf to discuss details of recent bid (0.5).	C O'Connell	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 May 2023	Bi-weekly advisor meeting with M. Rahmani, T. Briggs, and S. Saferstein.	A Colodny	0.40
18 May 2023	Telephone conference with W&C team to discuss discovery.	J Weedman	0.50
18 May 2023	Correspondence and analysis with K&E and A. Colodny re: prepetition and post petition Customer transfers (0.4); analyze and discuss Stakehound dispute with S. Hershey and A. Rudolph (2.1).	C O'Connell	2.50
18 May 2023	Attend conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks.	C Eliaszadeh	1.50
19 May 2023	Review letter to US Trustee re: Committee request (0.5); conduct litigation strategy planning (1.5).	J Weedman	2.00
19 May 2023	Analyze Stakehound dispute and proposed arbitration and prepare strategy summary for Committee (3.9); telephone conference with K. Ehrler, M. Rahmani, T. Biggs and K. Wofford re: proposed build costs of final bidders for mining business (0.5); analyze customer preference period transaction history and organize correspond with A. Colodny re: same (0.6); prepare for and attend telephone conference with R. Deutsch, K. Wofford, C. Koenig and J. Golding re: hosting negotiations (0.7); revise and share updated term sheet re: same (0.3).	C O'Connell	6.00
20 May 2023	Conference with W&C team re: Nova bid issues (0.8); conference with K&E and W&C teams re: Nova bid issues (0.7); conference with Paul Weiss, W&C, and K&E teams re: Nova bid issues (0.7); conferences with D. Turetsky re: same (0.4); analyze materials re: Nova bid issues (0.8).	G Pesce	3.40
20 May 2023	Analyze and organize Stakehound issue for Committee update and advice (1.1); organize email for K. Wofford and S. Hershey re: same (0.7).	C O'Connell	1.80
21 May 2023	Conference with PWP, M3 and W&C teams re: Nova bid issues (0.7); conferences with D. Turetsky re: same (0.4); conference with Committee advisors and Committee members re: Nova bid issues (0.8); analyze correspondence and materials re: same (0.9); analyze Fahrenheit correspondence re: bid issues (0.4).	G Pesce	3.20
22 May 2023	Conference with K&E re: next steps (1.2); conference with W&C team re: next steps and documents for sale process (0.6); revise documents for sale (0.8); develop strategy for preferred equity issues (0.7); analyze discovery issues re: same (0.6).	G Pesce	3.90
22 May 2023	Correspond to D. Turetsky, C. Gurland, G. Pesce re: Filip Factor and stay issues (0.4); legal research re: same (0.2).	A Colodny	0.60
22 May 2023	Internal conference with W&C team and other Committee professionals re: action items and tasks.	C Eliaszadeh	0.50
23 May 2023	Conference with K&E re: next steps (1.2); conference with W&C team re: next steps and documents for sale process (0.6).	G Pesce	1.80
23 May 2023	Draft statement re: Lancium lawsuit.	A Colodny	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 May 2023	Organize and prepare correspondence for A. Colodny re: Committee presentation and preference period transactions (0.7); prepare for and attend U.S. Bitcoin presentation (1.5); correspondence with T. Biggs (M3) and K. Wofford re: coin report (0.3); prepare for and attend telephone conference with A. Colodny and J. Magliano, K. Ehrlir and S. Saferstein re: Committee presentation (1.1); correspondence with S. Ludovici and G. Warren re: Israeli counsel (0.4).	C O'Connell	4.00
24 May 2023	Conference with K&E re: next steps (1.2); conference with W&C team re: next steps and documents for sale process (0.6).	G Pesce	3.60
25 May 2023	Develop strategy to finalize documents for auction process (0.6); conference with K&E and W&C teams re: documentation issues (0.6); conferences with C. Koenig re: Figure (0.4); conference with W&C, M3 and PWP teams re: next steps (0.6).	G Pesce	2.20
26 May 2023	Conference with Fahrenheit and advisor group re: listing issues (0.6); review materials (0.6); draft correspondence to advisors and Committee members re: same (0.6).	G Pesce	1.80
26 May 2023	Correspondence with D. Albert re: land purchase agreements (0.1); correspondence with A. Colodny re: flagged prepetition transfers (0.3).	C O'Connell	0.40
30 May 2023	Telephone conference with G. Pesce re: board and strategy (0.4); telephone conference with T. DiFiore re: strategy (0.4); telephone conference with M. Silverman re: same (0.2).	A Colodny	1.00
30 May 2023	Telephone conference with Committee conflict counsel.	J Weedman	0.30
31 May 2023	Review and correspond with A. Colodny re: terms of Loan Agreement.	G Warren	1.10
<b>SUBTOTAL: Case Strategy</b>			<b>105.80</b>

## Claims Administration and Objections

1 May 2023	Correspond with M. Heitmann and A. Beaton re: proof of claim research (0.1); review Hellas II judgment (0.3); correspond with D. Turetsky (0.2); review and edit draft proof of claim (1.1); correspond with K. Ferrier re: same (0.1).	C Balmain	1.80
2 May 2023	Review Judge Jones' procedures (0.1); calculate response deadline re: objection to Celsius Mining POC (0.1).	A Venes	0.20
2 May 2023	Prepare Case Claims Materials Binders (0.7); correspondence with A. Amulic re: same (0.1); correspondence with W&C internal departments re: same (0.1).	K Wick	0.90
4 May 2023	Correspond with A. Colodny, S. Hershey, and opposing counsel re: Nolan Application and review invoices re: same.	G Warren	1.30
4 May 2023	Correspond with G. Warren re: Nolan application.	A Rudolph	0.20
5 May 2023	Revise objection to Nolan Application based on case updates and	G Warren	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	time records.		
8 May 2023	Review case law re: substantial contribution and revise objection to Nolan application re: same.	A Colodny	2.20
8 May 2023	Review, revise, research and correspond with S. Hershey, A. Colodny and US Trustee re: Objection to Nolan Application and Employee Counsel Motion.	G Warren	3.70
9 May 2023	Review US Trustee objection to Nolan substantial contribution motion.	D Turetsky	0.10
9 May 2023	Review and revise Employee Counsel Order (0.6); telephone conference with G. Werner re: same (0.2); review and revise objection to C. Nolan Application (1.8); telephone conference with G. Werner re: Nolan Application (0.3).	A Colodny	2.90
9 May 2023	Research, revise, and correspond with A. Colodny re: Objection to Nolan Application and Employee Counsel Motion.	G Warren	7.00
9 May 2023	Revise objection to C. Nolan's administrative claim (0.3); correspond with G. Warren re: same (0.1).	A Rudolph	0.40
10 May 2023	Review and revise class certification brief.	A Colodny	2.30
10 May 2023	Review, revise, and coordinate filing of Objection to Nolan Application and correspond with A. Colodny re: same (3.2); coordinate service and review case management procedures re: same (0.2); review revision to employee counsel procedures (0.2).	G Warren	3.60
10 May 2023	Review second amended notice for any updates to objection service procedures.	J Armand	0.20
12 May 2023	Correspondence from A. Amulic re: misrepresentation (0.2); review and comments on draft summary re: laws on misrepresentation (0.2).	C Balmain	0.40
15 May 2023	Review docket for filings re: Employee Counsel Procedures or Nolan Application and correspond with A. Rudolph re: same (0.2); review vendor report from Debtors (0.1).	G Warren	0.30
16 May 2023	Review employee reimbursement procedures order (0.2); review Celsius work in progress tracker (0.1); correspond with A. Rudolph re: lack of replies to Nolan Application (0.1).	G Warren	0.40
17 May 2023	Prepare materials re Employee Counsel Procedures and Nolan Application.	G Warren	0.90
24 May 2023	Telephone conference with M. Radlow, S. Thomson, M. Heitmann, and A. Amulic (0.7); telephone conference with K&E re: potential recognition (0.5).	C Balmain	1.20
26 May 2023	Revise motion to dismiss appeal.	A Colodny	1.60
30 May 2023	Telephone conference with E. Smith and A. Amulic re: class certification schedule.	A Colodny	0.40

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RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 May 2023	Telephone conference with K&E team and A. Amulic re: class claim.	A Colodny	0.50
<b>SUBTOTAL: Claims Administration and Objections</b>			<b>33.40</b>

### Committee Meetings / Communications

1 May 2023	Correspond with Committee re: auction logistics and meetings.	A Colodny	0.40
1 May 2023	Review, revise Committee meeting minutes.	B Lingle	2.40
1 May 2023	Revise meeting minutes for week of April 24.	A Rudolph	1.20
1 May 2023	Draft summaries of recent key filings for Committee (1.7); correspond with D. Litz re: same (0.1).	M Haqqani	1.80
2 May 2023	Committee meeting re: Plan bid process and alternatives.	K Wofford	2.00
2 May 2023	Review and comment re: Committee meeting materials (0.8); correspond with S. Saferstein (PWP) re: Committee meeting materials (0.1); telephone conference with Committee (M. Robinson, S. Duffy, K. Noyes), M3 (K. Ehrler and others), PWP (K. Cofsky, M. Rahmani, and others), W&C (A. Colodny, K. Wofford) re: Plan bids/auction (1.9).	D Turetsky	2.80
2 May 2023	Attend weekly Committee meeting.	S Hershey	1.50
2 May 2023	Attend Committee meeting re: bids and auction (2.0); review and revise deck to Committee on auction and bid processes (1.6); telephone conference with C. Warren, K. Cofsky, M. Rahmani, K. Ehrler, T. DiFiore re: bids and auction (1.5); telephone conference with S. Duffy re: bids and auction (0.9).	A Colodny	6.00
2 May 2023	Participate in Committee meeting.	J Ramirez	2.00
2 May 2023	Attend weekly Committee telephone conference to discuss auction.	A Amulic	1.00
2 May 2023	Review and revise summary of key pleadings for Committee update.	D Litz	0.40
2 May 2023	Attend Committee meeting (2.0); review, revise Committee meeting minutes (0.6).	B Lingle	2.60
2 May 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliasadeh	2.00
2 May 2023	Revise meeting minutes from week of April 24 (0.4); attend supplemental Committee meeting and prepare minutes re same (1.8); attend May 2 Committee meeting and prepare minutes re same (2.0).	A Rudolph	4.20
2 May 2023	Summarize docket entries for Committee, including Mashinsky Motion, to dismiss New York Attorney General complaint.	M Haqqani	2.20

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 May 2023	Committee telephone conference to consider revised Nova bid.	K Wofford	1.00
3 May 2023	(Partial) Attend meeting with Committee (S. Duffy, A. Yoon, M. Robinson, T. DiFiore and others), M3 (K. Ehrler, J. Schiffrin and others), PWP (K. Cofsky, M. Rahmani, E. Aidoo) and W&C (K. Wofford, A. Colodny) re: auction and Plan (1.1).	D Turetsky	1.10
3 May 2023	Telephone conference with interested financial tech company management and PWP re: trading (0.9); participate in telephone conference with Committee and advisors to review bids (1.0); correspondence with PWP re: trading analysis (0.3).	A Ericksen	2.20
3 May 2023	Attend Committee meeting.	A Colodny	2.00
3 May 2023	Telephone conference with Committee (0.6); further telephone conference with Committee (0.9).	J Ramirez	1.50
3 May 2023	Attend Committee meeting re: auction.	A Swingle	1.00
3 May 2023	Attend Committee meeting re: auction updates.	B Lingle	1.00
3 May 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	0.60
3 May 2023	Attend Committee Meeting and prepare minutes (1.0); correspond with Committee members re: meeting today (0.2).	A Rudolph	1.20
4 May 2023	Telephone conference with Committee to consider Fahrenheit bid.	K Wofford	1.30
4 May 2023	Further telephone conference with Committee (S. Duffy, T. DiFiore, A. Yoon, C. Warren and others), W&C (A. Colodny, G. Pesce, and others), M3 (J. Schiffrin, K. Ehrler and others), PWP (K. Cofsky, M. Rahmani and others) and others re: Fahrenheit bid.	D Turetsky	1.20
4 May 2023	Telephone conference with Committee re: Fahrenheit bid.	A Colodny	1.20
4 May 2023	Participate in Committee meeting re: auction issues (partial).	J Ramirez	2.70
4 May 2023	Attend Committee meeting re: auction and prepare materials re same (partial).	A Swingle	1.50
4 May 2023	Attend Committee meetings re: Fahrenheit staking, revised bids.	B Lingle	3.40
4 May 2023	Attend multiple Committee meetings with Committee members, W&C team, and Committee professional advisors re: bids, staking, etc.	C Eliazadeh	7.70
4 May 2023	Attend first Committee meeting and prepare minutes (1.7); attend second Committee meeting and prepare minutes re same (2.8).	A Rudolph	4.50
4 May 2023	Discuss process for finalizing Committee meeting minutes with M. Haqqani (0.2); begin finalization of Committee meeting minutes (0.7).	J Armand	0.90
5 May 2023	Conferences with Committee members re: status of auction.	G Pesce	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 May 2023	Correspond with Committee professional team re: issues with Fahrenheit term sheet.	A Colodny	0.80
5 May 2023	Review key pleadings and summarize same for Committee members.	D Litz	1.00
8 May 2023	Attend Committee meeting re: updated Fahrenheit bid.	K Wofford	2.60
8 May 2023	(Partial) Attend meeting with Committee (C. Warren, M. Robinson, T. DiFiore, S. Duffy, A. Yoon), M3 (M. Meghji, K. Ehrler, and others), PWP (K. Cofsky, M. Rahmani and others) and W&C (A. Colodny and K. Wofford) re: Fahrenheit bid issues.	D Turetsky	2.10
8 May 2023	Attend Committee meeting.	S Hershey	2.10
8 May 2023	Conference with Committee members re: next steps for auction.	G Pesce	1.40
8 May 2023	Attend Committee telephone conference (2.0); pre-telephone conference with K. Cofsky, K. Wofford, K. Ehrler, M. Meghji for Committee meeting (0.5).	A Colodny	2.50
8 May 2023	Participate in Committee meeting (2.6); telephone conference with Committee member re: case issues (0.3).	J Ramirez	2.90
8 May 2023	Attend Committee meeting re: auction process (2.5); review, revise Committee minutes (0.4).	B Lingle	2.90
8 May 2023	Prepare for and attend telephone conference with Committee and Committee professionals to discuss bids and continued auction.	C O'Connell	1.80
8 May 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors (2.6); correspond with Committee members re: bids (0.6).	C Eliazadeh	3.20
8 May 2023	Attend May 8 Committee Meeting and prepare minutes re same (2.6); draft May 2 meeting minutes (1.2); draft May 4 meeting minutes (0.8).	A Rudolph	4.60
9 May 2023	Attend weekly Committee meeting re: bid discussion and selection.	K Wofford	2.00
9 May 2023	(Partial) Attend meeting with Committee (A. Yoon, K. Noyes, M. Robinson, T. DiFiore, S. Duffy), PWP (K. Cofsky, S. Saferstein, and others), M3 (K. Ehrler, J. Schiffrin, and others), and W&C (A. Colodny, G. Pesce and others) re: Plan bids/auction.	D Turetsky	0.70
9 May 2023	Attend weekly Committee telephone conference.	S Hershey	0.90
9 May 2023	Review meeting minutes (0.7); attend Committee meeting (0.6); telephone conference with B. Lingle re: Committee meeting minutes (0.2).	A Colodny	1.50
9 May 2023	Participate in Committee meeting.	J Ramirez	0.90
9 May 2023	Review, revise Committee minutes.	B Lingle	0.30



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 May 2023	Meet with Committee and Committee professionals re: auction and final bidder offers.	C O'Connell	0.80
9 May 2023	Correspond with Committee members re: bids (0.9); attend Committee meeting with Committee members, W&C team, and Committee professional advisors (0.8).	C Eliaszadeh	1.70
9 May 2023	Attend Committee telephone conference and prepare minutes re same (0.9); telephone conference with B. Lingle re: meeting minutes (0.2); revise meeting minutes (1.3).	A Rudolph	2.40
9 May 2023	Finalize Committee meeting minutes.	J Armand	0.70
9 May 2023	Summarize docket entries for Committee.	M Haqqani	1.50
10 May 2023	Attend follow-up meeting re: bids.	K Wofford	0.70
10 May 2023	Telephone conference with Committee (S. Duffy, C. Warren, K. Noyes, A. Yoon), PWP (K. Cofsky, M. Rahmani, and others), M3 (J. Schiffrin, K. Ehrler, and others), and W&C (G. Pesce and A. Colodny) re: auction/bids.	D Turetsky	1.20
10 May 2023	Participate in Committee meeting to analyze bids.	A Ericksen	1.20
10 May 2023	Attend Committee meeting re: bids.	S Hershey	0.80
10 May 2023	Participate in Committee meeting.	J Ramirez	1.00
10 May 2023	Review and revise key pleadings summary for Committee.	D Litz	0.50
10 May 2023	Attend Committee meeting re: auction process.	B Lingle	1.20
10 May 2023	Prepare for and attend meeting with Committee and Committee professionals to discuss best and final bid, and final discussions with Debtors.	C O'Connell	1.10
10 May 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliaszadeh	1.00
10 May 2023	Attend Committee meeting and prepare minutes re same (1.6); revise meeting minutes (4.1).	A Rudolph	5.70
10 May 2023	Finalize Committee meeting minutes.	J Armand	5.20
10 May 2023	Draft summaries of docket filings for Committee.	M Haqqani	1.40
11 May 2023	Committee meeting with Committee (S. Duffy, T. DiFiore, C. Warren, A. Yoon, M. Robinson), M3 (M. Meghji, K. Ehrler, others), PWP (K. Cofsky, M. Rahmani and others), and W&C (A. Colodny, K. Wofford) re: auction issues.	D Turetsky	0.70
11 May 2023	Attend Committee telephone conference re: auction results.	S Hershey	0.80
11 May 2023	Attend Committee meeting.	A Colodny	1.00



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 May 2023	Attend Committee meeting re: auction.	A Swingle	0.80
11 May 2023	Attend Committee meeting.	B Lingle	0.80
11 May 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	0.50
11 May 2023	Attend Committee meeting and prepare minutes re same (0.9); revise meeting minutes (2.1).	A Rudolph	3.00
11 May 2023	Correspond with A. Rudolph re: finalization of Committee meeting minutes.	J Armand	0.20
12 May 2023	Review, revise Committee meeting minutes.	B Lingle	1.30
12 May 2023	Draft Committee meeting minutes (1.4); revise meeting minutes (1.9).	A Rudolph	3.30
13 May 2023	Attend NovaWulf presentation to Committee and Special Committee.	B Lingle	2.70
14 May 2023	Draft bullets for Committee meeting (0.6); email NovaWulf presentation to Committee (0.2).	A Colodny	0.80
14 May 2023	Correspond with B. Lingle re: Committee meeting minutes (0.1); revise meeting minutes (1.7).	A Rudolph	1.80
15 May 2023	Attend Committee advisors meeting re: bids (0.8); attend Committee meeting re: bid decision (3.1).	K Wofford	3.90
15 May 2023	Review and comment re: Committee presentation re: bids (0.6); telephone conference with A. Colodny (W&C) re: Committee meeting issues (0.2); (partial) Committee meeting with Committee (S. Duffy, C. Warren, M. Robinson, T. DiFiore, A. Yoon), PWP (K. Cofsky, M. Rahmani, and others), M3 (J. Schiffrin, K. Ehrler, and others), and W&C (K. Wofford, A. Colodny) re: auction and bids (2.0); telephone conference with S. Duffy (Committee), T. DiFiore (Committee), A. Colodny (W&C), partial M. Robinson (Committee), partial K. Cofsky (PWP) and partial G. Pesce (W&C) re: bid issues (0.9).	D Turetsky	3.70
15 May 2023	Attend Committee meeting re: auction next steps.	S Hershey	1.60
15 May 2023	Conference with A. Colodny and C. Coco re: Plan proposals (0.6); conference with Committee members re: Plan proposals (0.9); conference with Committee members and advisors re: auction and Plan proposals (2.6); review materials re: same (0.6); conference with M. Meghji re: auction telephone conference (0.3); review script for auction discussion (0.4).	G Pesce	5.40
15 May 2023	Committee telephone conference with Nova bid and Fahrenheit bid (2.5); review Committee presentation (0.6); telephone conference with K. Cofsky re: same (0.4); telephone conference with professionals re: Committee meeting (0.7); telephone conference with G. Pesce and D. Turetsky re: same (0.3); telephone conference with S. Duffy, T. DiFiore and M. Robinson re: bids (0.6); telephone conference with G. Pesce and C. Coco	A Colodny	5.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: bids (0.5).		
15 May 2023	Participate in Committee meeting.	J Ramirez	2.50
15 May 2023	Review key pleadings and summary same for Committee members.	D Litz	0.50
15 May 2023	Attend Committee meeting.	B Lingle	1.40
15 May 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	2.50
15 May 2023	Attend Committee meeting and prepare minutes re same (2.5); revise meeting minutes (4.7).	A Rudolph	7.20
15 May 2023	Draft docket summaries for Committee.	M Haqqani	1.10
16 May 2023	Attend Committee meeting re: bid selection.	K Wofford	1.00
16 May 2023	Review and comment re: script for Committee meeting (0.2); attend Committee meeting with Committee members (C. Warren, T. DiFiore, M. Robinson, A. Yoon, S. Duffy, C. Coco, K. Noyes), M3 (M. Meghji, J. Schiffrin, K. Ehrler and others), PWP (K. Cofsky, N. Rahmani, and others), and W&C (G. Pesce, A. Colodny, K. Wofford) re: bids/auction (0.9).	D Turetsky	1.10
16 May 2023	Attend Committee meeting.	S Hershey	0.90
16 May 2023	Conference with Committee and advisors re: auction issues (1.4); conference with various Committee members (0.7); review materials re: same (0.4).	G Pesce	2.50
16 May 2023	Prepare for Committee telephone conference (0.3); attend Committee telephone conference (1.0).	A Colodny	1.30
16 May 2023	Participate in Committee meeting.	J Ramirez	0.90
16 May 2023	Review key filings and summarize same for Committee update.	D Litz	1.50
16 May 2023	Attend Committee meeting re: auction (partial).	A Swingle	0.70
16 May 2023	Attend Committee meeting.	B Lingle	1.00
16 May 2023	Prepare for and attend Committee meeting to discuss and vote on final bids.	C O'Connell	1.10
16 May 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	1.00
16 May 2023	Attend Committee meeting and prepare minutes re same (1.0); draft correspondence to Committee re: meeting minutes for week of April 24th (0.1); telephone conference with J. Ramirez re: same (0.1).	A Rudolph	1.20
17 May 2023	Prepare hearing update.	D Litz	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 May 2023	Review, revise Committee minutes.	B Lingle	1.30
17 May 2023	Edit meeting minutes from Celsius Omnibus hearing for Committee summary.	J Armand	0.50
18 May 2023	Review and summarize key pleadings for Committee update.	D Litz	2.40
18 May 2023	Attend Committee status update telephone conference and prepare minutes re same (0.3); revise meeting minutes from week of May 11 (1.3); draft May 15, 16, and 18 Committee meeting minutes (1.6).	A Rudolph	3.20
19 May 2023	Revise Committee meeting minutes.	A Rudolph	0.90
20 May 2023	Review, revise Committee meeting minutes.	B Lingle	1.10
21 May 2023	Draft bullets for slides for Committee meeting (1.2); review Lancium complaint against USBT (0.3).	A Colodny	1.50
21 May 2023	Revise Committee meeting minutes.	B Lingle	0.60
21 May 2023	Revise Committee meeting minutes.	A Rudolph	2.20
22 May 2023	Revise presentation to Committee re: auction issues (1.0); correspond with G. Pesce, D. Turetsky, K. Wofford and A. Colodny re: action issues (1.7).	S Hershey	2.70
22 May 2023	Revise and review slide for Committee deck (0.3); correspond re: same with M3 and others (0.1).	A Colodny	0.40
22 May 2023	Draft summaries of substantive pleadings for Committee.	D Litz	1.70
22 May 2023	Draft Committee slides re: Lancium litigation.	B Lingle	1.00
23 May 2023	Participate in final NovaWulf bid presentation to Committee (1.0); meeting with Committee for initial discussions of final bids (1.5); telephone conferences with Committee members re: Stakehound (0.5).	K Wofford	3.00
23 May 2023	Committee meeting with Committee (T. DiFiore, K. Noyes, M. Robinson, C. Warren, A. Yoon), PWP (K. Cofsky, M. Rahmani, and others), M3 (K. Ehrler, others) and W&C (A. Colodny, K. Wofford, D. Landy, and others) re: bids/auction (1.2); comment re: Committee meeting materials (1.9); correspond with W&C team (A. Colodny, G. Pesce, K. Wofford, and S. Hershey) re: Committee meeting materials (0.3).	D Turetsky	3.40
23 May 2023	Attend Committee meeting.	S Hershey	1.80
23 May 2023	Conference with Committee and advisors re: next steps (2.1); review materials re: same (0.6).	G Pesce	2.70
23 May 2023	Revise Committee deck (0.8); telephone conference with D. Turetsky re: same (0.3); telephone conference with K. Ehrler and K. Wofford re: same (0.8); attend Committee meeting re: final bids (1.0); telephone conference with K. Wofford, D. Turetsky, S.	A Colodny	3.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Hershey re: same (0.4).		
23 May 2023	Participate in Committee meeting.	J Ramirez	1.60
23 May 2023	Draft summaries of substantive pleadings for Committee.	D Litz	0.20
23 May 2023	Attend Committee meeting and address issues re: plan.	B Lingle	1.40
23 May 2023	Prepare for and attend Committee presentation to discuss best and final bids.	C O'Connell	2.00
23 May 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors (2.0); follow up telephone conference with Committee (0.5).	C Eliaszadeh	2.50
23 May 2023	Review meeting materials (0.4); attend Committee meeting and prepare minutes re same (1.0).	A Rudolph	1.40
24 May 2023	Committee meetings to consider auction decision.	K Wofford	3.70
24 May 2023	Review of Committee comparison materials; comments (1.1); committee telephone conference on comparison of bids (3.5); draft email re: same (0.5).	D Landy	5.10
24 May 2023	Further comment re: Committee meeting presentation (0.3); telephone conference with M3 (K. Ehrler, J. Schiffrin, M. Meghji, and others), PWP (M. Rahmani, K. Cofsky, and others), A. Colodny (W&C), and G. Pesce (W&C) re: Committee pre-meeting (0.9); committee meetings with Committee (S. Duffy, T. DiFiore, A. Yoon, C. Warren, C. Coco, K. Noyes, M. Robinson), M3 (M. Meghji, K. Ehrler, J. Schiffrin, and others), PWP (K. Cofsky, M. Rahmani, E. Aidoo, and others), W&C (A. Colodny, K. Wofford, G. Pesce and others) re: auction/final bids (3.1).	D Turetsky	4.30
24 May 2023	Attend weekly Committee meeting.	S Hershey	1.50
24 May 2023	Conference with Committee and advisors re: next steps (2.1); review materials re: same (0.6).	G Pesce	2.70
24 May 2023	Prepare for Committee telephone conference (0.2); revise presentation (0.5); pre-call for Committee meeting (0.5); meeting with Committee (1.8).	A Colodny	3.00
24 May 2023	Participate in Committee meeting (2.8); participate in follow-up Committee meeting (0.5).	J Ramirez	3.30
24 May 2023	Attend Committee meeting and prepare materials re same re plan, disclosure statement.	B Lingle	2.20
24 May 2023	Attend Committee meeting (2.1); correspondence with G. Pesce and A. Colodny re: same (0.2).	C O'Connell	2.30
24 May 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliaszadeh	1.50
24 May 2023	Review materials in preparation for meeting (0.4); attend	A Rudolph	3.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee meeting and prepare minutes re same (3.4).		
25 May 2023	Telephone conference with mining subcommittee on mining issues for Plan, issues to be moved prior to effective date.	K Wofford	1.00
25 May 2023	Review, revise Committee minutes.	B Lingle	0.30
25 May 2023	Prepare for and attend Mining Subcommittee telephone conference to discuss auction results and business plans with E. Aidoo, K. Wofford, K. Ehrler, J. Magliano, and K. Cofsky (1.2); organize action W&C items for K. Wofford re: same (0.4); prepare for and attend telephone conference with Mining Subcommittee telephone conference with S. Duffy, T. DiFiore, D. Barse, K. Ehrler, C. Cofsky, J. Magliano, K. Wofford, Celsius Management and US Bitcoin team (1.4); organize notes and W&C action items for K. Wofford re: same (0.3).	C O'Connell	3.30
25 May 2023	Correspond with C. O'Connell re: mining subcommittee meeting.	A Rudolph	0.20
25 May 2023	Draft docket summaries for Committee.	M Haqqani	0.80
26 May 2023	Revise meeting minutes from week of May 15.	A Rudolph	0.30
28 May 2023	Telephone conference with R. Kaza, C. Ferraro, Committee team re: staking and estate capital planning issues, questions on open disputes.	K Wofford	1.10
29 May 2023	Draft Committee deck.	B Lingle	0.40
30 May 2023	Weekly Committee telephone conference.	K Wofford	1.10
30 May 2023	Committee telephone conference on timing, schedule and directors.	D Landy	1.40
30 May 2023	Committee meeting with Committee (S. Duffy, T. DiFiore, K. Noyes), PWP (M. Rahmani and others), M3 (K. Ehrler) and W&C (A. Colodny and G. Pesce) re: weekly update meeting.	D Turetsky	1.00
30 May 2023	Attend weekly Committee meeting.	S Hershey	1.00
30 May 2023	Conference with Committee members re: developments and next steps.	G Pesce	1.40
30 May 2023	Attend Committee meeting.	J Weedman	0.90
30 May 2023	Participate in Committee meeting.	J Ramirez	1.00
30 May 2023	Attending weekly Committee/advisor telephone conference.	A Amulic	1.20
30 May 2023	Draft Committee slide deck (1.5); attend Committee meeting (1.0).	B Lingle	2.50
30 May 2023	Prepare for and attend weekly telephone conference with Committee and Committee professionals to discuss US Bitcoin.	C O'Connell	1.50
30 May 2023	Attend Committee meeting with Committee members, W&C team,	C Eliazadeh	1.50

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	and Committee professional advisors.		
30 May 2023	Attend Committee meeting and prepare minutes re same (1.0); draft meeting minutes for week of May 23 (2.9); revise meeting minutes for week of May 15 (0.6).	A Rudolph	4.50
31 May 2023	Revise Committee minutes.	B Lingle	2.10
31 May 2023	Attend meeting with Mining Subcommittees, Debtors and Committee professionals, and Celsius management.	C O'Connell	1.00
31 May 2023	Revise May 18 meeting minutes.	A Rudolph	0.30
31 May 2023	Draft email about new board candidates for Committee per B. Lingle (1.0); prepare bios of new board candidates (1.0); correspond with A. Colodny and B. Lingle re: same (0.2); draft docket summaries for Committee (0.5).	M Haqqani	2.70
<b>SUBTOTAL: Committee Meetings / Communications</b>			<b>308.20</b>

### Communications with Account Holders

1 May 2023	Telephone conference with G. Pesce, J. Lu (Komodo Bay), and K. Wofford re: auction and bids.	A Colodny	0.60
1 May 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	0.50
2 May 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	0.40
8 May 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
9 May 2023	Telephone conference with Earn Ad Hoc Group, C. Koenig and D. Latona.	A Colodny	0.40
9 May 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	0.60
10 May 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	1.40
11 May 2023	Correspond with several account holders re: claims and status of proceedings (1.2); review communications logs (0.6).	C Eliazadeh	1.80
11 May 2023	Review account holder inquiry.	A Rudolph	0.10
12 May 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	1.70
16 May 2023	Correspond with A. Colodny re: account holder inquiry.	A Rudolph	0.10
17 May 2023	Telephone conference with I. Hermann and D. Frishberg re:	A Colodny	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	appeal and other issues.		
17 May 2023	Telephone conference with account holder re: inquiry.	A Rudolph	0.20
19 May 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
23 May 2023	Review inquiries from S. Tsimberov (Kroll).	A Rudolph	0.10
25 May 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.60
25 May 2023	Review correspondence from S. Tsimberov (Kroll) re: account holder inquiries.	A Rudolph	0.10
26 May 2023	Telephone conference with G. Pesce re: public messaging and Plan.	A Colodny	0.40
26 May 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.40
30 May 2023	Telephone conference with T. Anusic re: OTC sales.	A Colodny	0.70
30 May 2023	Correspond with A. Amulic re: account holder inquiry (0.2); correspond with A. Colodny re: account holder inquiries (0.1).	A Rudolph	0.30
31 May 2023	Respond to account holder inquiry.	A Rudolph	0.50
<b>SUBTOTAL: Communications with Account Holders</b>			<b>14.20</b>

## Corporate / Securities Issues

1 May 2023	Telephone conferences with clients on bidding issues (2.1); review of court motion (0.9).	D Landy	3.00
1 May 2023	Further analysis re: Celsius fraudulent transfer claim issues (0.2); telephone conference with J. Weedman (W&C) re: Committee substantive consolidation motion/joiner (0.1); calls with A. Colodny (W&C) re: fraudulent transfer complaint (0.2); calls with S. Hershey (W&C) re: fraudulent transfer complaint (0.1); further review and comment re: Committee fraudulent transfer complaint (0.6).	D Turetsky	1.20
1 May 2023	Analyze questions from Committee re: post-emergence trading.	A Ericksen	0.40
2 May 2023	Review and discussion of two bids and changes (5.9); telephone conference with blockchain parties (1.0).	D Landy	6.90
2 May 2023	Meet and confer with counsel for Rhodium (0.3); analyze trading considerations on various platforms proposed by Fahrenheit (0.6); participate in telephone conference with Committee (0.4); prepare listing timeline (0.6).	A Ericksen	1.90
2 May 2023	Revise CEL token objection (0.5); correspond with A. Colodny re: same (0.2).	A Rudolph	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 May 2023	Further analysis re: Celsius intercompany claims issues.	D Turetsky	0.30
4 May 2023	Summarize certain bid comparison issues in lending and servicing (1.1); review revised bids from both bidders (6.1); telephone conference re: sections of bids (1.9).	D Landy	9.10
4 May 2023	Review and analysis re: intercompany claims issues (0.2); correspond with M. Jaoude (W&C) re: same (0.1).	D Turetsky	0.30
4 May 2023	Analyze trading considerations for post emergence.	A Ericksen	1.40
5 May 2023	Address various bid questions and answers.	D Landy	4.50
5 May 2023	Telephone conference with S. Hershey (W&C) re: intercompany claim litigation issues.	D Turetsky	0.30
5 May 2023	Review update on proposed NY digital asset law.	A Ericksen	0.20
5 May 2023	Prepare summary of proposed regulations.	C Eliazadeh	1.30
6 May 2023	Review Plan sponsor agreement draft.	D Landy	1.10
7 May 2023	Review revised Fahrenheit terms sheet (1.7); draft correspondences re: questions re: same (0.4).	D Landy	2.10
8 May 2023	Telephone conferences on Fahrenheit bid (2.9); review revised plan sponsor agreement (0.9).	D Landy	3.80
8 May 2023	Further analysis re: intercompany claim litigation issues (0.4); calls with S. Hershey (W&C) re: intercompany claims litigation issues (0.3).	D Turetsky	0.70
8 May 2023	Correspond with D. Landy re: trading considerations.	A Ericksen	0.10
9 May 2023	Telephone conference on staking and alt coins (1.1); draft correspondence re: same (0.4); discuss listing issues (0.5).	D Landy	2.00
9 May 2023	Further analysis re: intercompany claims litigation issues (0.7); calls with S. Hershey (W&C) re: intercompany claims issues (0.1).	D Turetsky	0.80
9 May 2023	Review proposal for regulatory issues.	C Eliazadeh	1.90
10 May 2023	Telephone conference with S. Hershey (W&C) re: intercompany claim issues.	D Turetsky	0.20
11 May 2023	Telephone conferences re: NovaWulf process and bid (1.4); telephone conference on Lancium lawsuit (1.5); review of various filings (1.3); draft correspondence re: same (0.9).	D Landy	5.10
12 May 2023	Address questions re: staking and process.	D Landy	1.00
12 May 2023	Telephone conference with S. Hershey (W&C) re: intercompany claims litigation issues (0.2); further analysis re: Celsius intercompany claim issues (0.4).	D Turetsky	0.60



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 May 2023	Telephone conference on revised NY bid (2.2); telephone conference with Committee (1.3).	D Landy	3.50
13 May 2023	Correspond with S. Hershey (W&C) re: intercompany claim discovery issues (0.1); further analysis re: intercompany claim issues (0.3).	D Turetsky	0.40
14 May 2023	Review of revised NovaWulf term sheet.	D Landy	2.40
15 May 2023	Telephone conference with Committee advisors (1.2); telephone conference with Committee (3.0); correspond re: same (1.2).	D Landy	5.40
16 May 2023	Telephone conference on bids (2.1); telephone conference on process issues (1.1); answer questions on bid aspects (1.9); draft response re: same (1.0).	D Landy	6.10
16 May 2023	Further analysis re: production issues re: intercompany claims/issues litigation.	D Turetsky	0.20
17 May 2023	Prepare materials re regulatory issues in preparation of omnibus hearing (0.9); telephone conference with Debtors to discuss bid comments (0.9); participate in internal work in progress video conference (1.0); address question on potential purchaser proposal (0.5).	D Landy	3.30
17 May 2023	Telephone conference with S. Hershey (W&C) re: preferred equity/intercompany claim litigation issues (0.2); further analysis re: issues re: same (0.3).	D Turetsky	0.50
17 May 2023	Review proposed settlement re: Rhodium.	A Ericksen	0.40
18 May 2023	Review NovaWulf comments on term sheet (1.9); review Fahrenheit's new offer (1.1); participate in negotiation on bid language (1.2); correspond re: same (0.3); telephone conference with Committee advisors (0.9); telephone conference with potential buyer on distribution (0.5).	D Landy	5.90
18 May 2023	(Partial) Telephone conference with S. Hershey (W&C), K. Wofford (W&C), A. Colodny (W&C) re: preferred litigation discovery issues (0.5); further analyze intercompany claim litigation issues (1.2); telephone conferences with S. Hershey (W&C) re: preferred equity litigation issues (0.2); analyze supplemental request for equity committee (0.3); further confer with S. Hershey (W&C) re: same (0.1).	D Turetsky	2.30
18 May 2023	Analyze government considerations re: specific bidder.	A Ericksen	0.40
19 May 2023	Telephone conference with Fahrenheit on bid enhancements (2.1); review revised bid issues (1.1); telephone conference with J. Norman re: regulatory issues (0.6).	D Landy	3.80
19 May 2023	Further analysis re: intercompany claims litigation issues.	D Turetsky	0.40
19 May 2023	Creating timeline of FCA regulatory event.	E Levine	3.00
20 May 2023	Telephone conference with clients re: Fahrenheit bid and loans.	D Landy	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 May 2023	Further analysis re: issues re: renewed request for Celsius equity committee.	D Turetsky	0.20
21 May 2023	Review of Fahrenheit BTC mining operating model proposal.	D Landy	1.30
22 May 2023	Correspond with S. Hershey (W&C), G. Pesce (W&C), and J. Weedman (W&C) re: preferred equity committee request (0.1); review letter from Jones Day to US Trustee requesting preferred equity committee (0.1); further analysis re: issues re: requests for preferred equity committee (0.4); correspond with A. Colodny (W&C), C. Gurland (W&C) and others re: regulatory issues (0.2); further analysis re: treatment of regulatory bankruptcy treatment issues (0.2).	D Turetsky	1.00
24 May 2023	Further analysis re: issues re: request for equity committee.	D Turetsky	0.30
25 May 2023	Comment re: draft response letter to US Trustee opposing equity committee.	D Turetsky	0.80
26 May 2023	Telephone conference with clients on regulatory issues (1.1); telephone conference on blockchain company joining Fahrenheit (1.6); draft emails re: same (2.0).	D Landy	4.70
26 May 2023	Further revise letter to US Trustee opposing appointment of Equity Committee (0.4); telephone conferences with S. Hershey (W&C) re: same (0.2); further research/analysis re: issues re: request for Equity Committee (0.3).	D Turetsky	0.90
28 May 2023	Further analysis re: liquidated loan customer issues (0.1); email to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.1).	D Turetsky	0.20
29 May 2023	Prepare summary of board requirements.	A Ericksen	0.80
30 May 2023	Draft email on blockchain company for W&C team.	D Landy	0.80
31 May 2023	Telephone conference with clients on time line and approvals with W&C team (1.1); phone call to discuss blockchain issues with W&C team (0.9).	D Landy	2.00
31 May 2023	Review draft Plan of Reorganization re: tax items (1.9); coordination telephone conference with K&E and Brown Rudnick corporate teams re: same (0.4); update corporate checklist (0.5).	A Ericksen	2.80
<b>SUBTOTAL: Corporate / Securities Issues</b>			<b>105.80</b>

**Customer Issues**

1 May 2023	Confer with C. Walker re: upcoming filing of adversary complaint (0.4); review filing procedures and documentation for filing adversary complaint (0.2); finalize exhibits in preparation for filing of adversary complaint (0.3); confer with Kroll re: service of same (0.1).	D Hirshorn	1.00
2 May 2023	Review 9014 hearing transcript (0.6); review preferred equity objection to 9014 motion (0.5).	E Smith	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 May 2023	Prepare and file errata and related correspondence (0.3); correspond with S. Hershey, K. Kuethman, and L. Curtis re: appeal (0.2).	A Amulic	0.50
2 May 2023	Correspond with Kroll re: service (0.2); review and respond to correspond with C. Walker and K. Ferrier re: summons (0.1).	D Hirshorn	0.30
8 May 2023	Draft motion to dismiss preferred equity class claim appeal (1.1); legal research re: standing issues (1.3).	A Swingle	2.40
9 May 2023	Draft motion to dismiss preferred equity class claim appeal (2.1); legal research re: standing issues (2.2).	A Swingle	4.30
10 May 2023	Draft motion to dismiss preferred equity class claim appeal (4.4); legal research re: final/interlocutory order issues (1.8).	A Swingle	6.20
11 May 2023	Draft motion to dismiss preferred equity class claim appeal.	A Swingle	2.00
12 May 2023	Correspondence and research re: same (0.4); correspondence re: recently filed lawsuit (0.6); review explanation from Debtors' counsel and financial advisor re: customer treatment and prepare correspondence re: same (0.5).	C O'Connell	1.50
12 May 2023	Draft paragraph summarizing elements of negligent misrepresentation claim under misrepresentation law (1.2); research additional case law to support each element (1.5).	M Heitmann	2.70
30 May 2023	Further analysis re: loan resolution issues (0.3); telephone conference with A. Yoon (Committee member), T. DiFiore (Committee member), M3 (K. Ehrler, J. Schiffrin and others), M. Rahmani (PWP), C. Cofsky (PWP), A. Colodny (W&C), and G. Pesce (W&C) re: customer loan resolution issues (0.8).	D Turetsky	1.10
31 May 2023	Further research/analysis re: retail loan treatment/settlement issues (2.1); email to A. Colodny (W&C) re: retail loan settlement construct issues (0.1); telephone conferences with A. Colodny (W&C) re: retail loan treatment/settlement issues (0.8).	D Turetsky	3.00
<b>SUBTOTAL: Customer Issues</b>			<b>26.10</b>

**Discovery**

1 May 2023	Reviewing documents circulated by document review team.	A Amulic	0.50
1 May 2023	Review relevant documents from latest review and organize batches and relevant folders for continued review (2.3); draft discovery requests including interrogatories, requests for production, and requests for admission (3.0).	M Jaoude	5.30
1 May 2023	Review discovery relating to class claims and substantive consolidation.	L Quinn	3.30
1 May 2023	Review and analyze final report of Shoba Pillay, Customer Claims opinion, Standing Complaint, Mashinsky's Declaration, and various pleadings and motions to prepare for document review protocol meeting.	A Adamu	3.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 May 2023	Review and analyze key pleadings and case background materials in preparation for document review re: Committee's pending motions and causes of action.	C Storch	3.60
1 May 2023	Conduct document review re: Migration.	G Cange	1.90
1 May 2023	Perform substantive consolidation-related document review.	P Spencer	1.00
1 May 2023	Address multiple sets of third-party production imports, missing text files optical character recognitions, and prepare documents for review (1.8); run advanced analytics to prioritize potential relevant documents (1.7).	T Chen	3.50
1 May 2023	Participate in production upload (0.7); set up and batch out requested document population (0.3).	G Chemborisov	1.00
2 May 2023	Review discovery requests for substantive consolidation and fraudulent transfer, and assessment of additional discovery needs (3.3); attend weekly Committee meeting (2.0); confer with D. Turetsky on affirmative discovery on creditor expectations (0.3); confer with M3 re: same (0.2).	J Weedman	5.80
2 May 2023	Review and modify discovery requests for estimation and intercompany claim discover (3.1); telephone conference with new reviewers to onboard for review of latest produced documents (1.0).	M Jaoude	4.10
2 May 2023	Participate in group meeting for onboarding and review all relevant background documents.	K Taylor	3.70
2 May 2023	Attend discovery meeting with L. Curtis, M. Jaoude, and C. Walker to discuss document review protocol.	A Adamu	1.20
2 May 2023	Attend meeting re: upcoming document review led by M. Jaoude.	M Irukera	1.10
2 May 2023	Review background materials (4.7); attend discovery team meeting re: document review (0.5).	K Madriz	5.20
2 May 2023	Participate in internal meeting for document review re: Committee's pending motions and causes of action.	C Storch	0.90
2 May 2023	Locate and send June 8, 2021 NY attorney general letter to A. Rudolph.	E Levine	0.20
2 May 2023	Conduct first-level document review.	A Branson	1.20
2 May 2023	Conduct document review re: Migration.	G Cange	4.80
3 May 2023	Further review regulatory discovery produced by Debtors for relevant documents.	D Turetsky	0.20
3 May 2023	Draft discovery request; attend multiple meetings with S. Hershey, R. Telemi and L. Curtis to discuss same (3.9); review document review findings and relevant documents (0.9).	J Weedman	4.80
3 May 2023	Assign work streams for discovery and batch documents (0.5);	M Jaoude	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	review and elevate relevant documents to team from latest review of Mashinsky documents produced by Debtors (1.5); review notes from internal AMAs to determine applicable discovery requests (0.5).		
3 May 2023	Review discovery relating to class claims and substantive consolidation.	L Quinn	2.90
3 May 2023	Review documents for issues related to class claim.	A Adamu	9.10
3 May 2023	Revise requests for production re: joinder to substantive consolidation.	L Curtis	1.10
3 May 2023	Correspond with T. Chen re: document review and review background materials.	M Irukera	0.20
3 May 2023	Review background materials.	K Madriz	3.60
3 May 2023	Review standing complaint and compile notes on same.	C Saunders	0.80
3 May 2023	Conduct first-level document review.	A Branson	2.10
3 May 2023	Conduct document review re: Migration.	G Cange	6.00
3 May 2023	Provide document review support (1.1); address reviewer accounts and groups management (0.6).	T Chen	1.70
3 May 2023	Add new users to platform (0.2); update group access permissions (0.3).	G Chemborisov	0.50
4 May 2023	Review and provide comments on discovery requests.	K Wofford	0.60
4 May 2023	Review discovery received from Debtors and series B preferred equity holders and responses and objections and confer with W&C team on same (2.0); review substantive consolidation discovery strategy (0.8).	J Weedman	2.80
4 May 2023	Manage document review, including batching out new documents and reviewing search terms (1.1); revise discovery requests for substantive consolidation and fraud (1.0); review relevant documents and elevate to team (1.0).	M Jaoude	3.10
4 May 2023	Review documents for issues related to class claim.	A Adamu	5.40
4 May 2023	Internal conference with M. Jaoude and R. Telemi re: discovery progress (0.2); conduct targeted document review for responsive documents re: motion for substantive consolidation (0.1).	L Curtis	0.30
4 May 2023	Review and note key takeaways from internal Mashinsky AMA.	E Levine	1.30
4 May 2023	Review and summarize internal AMA video.	A Branson	1.50
4 May 2023	Conduct document review re: Migration.	G Cange	5.50
4 May 2023	Correspond with M. Jaoude, A. Waterfield, and R. Mederos re:	P Spencer	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	performing substantive-consolidation related document review.		
4 May 2023	Review and code document re: certain issues (0.6); review and respond to email correspondence re: document review (0.1).	A Waterfield	0.70
4 May 2023	Run searches and perform document text near deduplication analysis to reduce review population (1.6); create searches and prepare document review batches (0.4).	T Chen	2.00
4 May 2023	Participate in setting up searches (0.3); run textual near deduplication procedure (0.7).	G Chemborisov	1.00
5 May 2023	Review discovery responses, relevant documents and review of defensive discovery strategy (1.8); conduct assessment of potential deponents (0.5).	J Weedman	2.30
5 May 2023	Review documents for issues related to class claim.	A Adamu	4.80
5 May 2023	Draft internal correspondence re: responses and objections to Debtors' and Series B Preferred Holders' discovery requests.	L Curtis	0.60
5 May 2023	Review background materials for document review.	M Irukera	0.30
5 May 2023	Conduct document review (2.8); review background materials (0.5).	K Madriz	3.30
5 May 2023	Conduct targeted document review re: Committee's pending motions and causes of action.	C Storch	1.90
5 May 2023	Review requests for production, interrogatories, and requests for admission from Debtors and Series B to Committee (1.2); draft responses and objections to Debtors' discovery requests (3.9); draft responses and objections to Series B discovery requests (1.4).	K Gundersen	6.50
5 May 2023	Conduct document review re: Migration.	G Cange	3.60
7 May 2023	Review background materials for document review.	M Irukera	0.40
8 May 2023	Confer with W&C team on discovery responses and objections.	J Weedman	0.30
8 May 2023	Review documents for issues related to class claim.	A Adamu	6.40
8 May 2023	Edit responses and objections to Debtors' and Series B Preferred Holders' discovery requests (1.2); draft additional responses and objections re: same (1.0); draft internal correspondence to S. Hershey, J. Weedman, and others re: same (0.3).	L Curtis	2.50
8 May 2023	Conduct document review.	K Madriz	2.30
8 May 2023	Review and revise responses and objections to Debtors and Series B discovery requests.	K Gundersen	2.00
8 May 2023	Conduct document review.	G Cange	5.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 May 2023	Format search syntaxes, run searches and export documents (0.9); assist SGE to export documents in PDF format, and upload to FTP (1.1).	T Chen	2.00
8 May 2023	Participate in setting up and running requested searches (0.3); export specified document populations (0.7).	G Chemborisov	1.00
9 May 2023	Telephone conference with S. Hershey re: discovery.	A Colodny	0.30
9 May 2023	Review documents re: issues related to class claim.	A Adamu	8.90
9 May 2023	Draft internal correspondence to S. Hershey, J. Weedman, and others re: responses and objections to Debtors' and Series B Preferred Holders' discovery requests (0.7); edit responses and objections re: same (1.4); incorporate edits into same (0.8).	L Curtis	2.90
9 May 2023	Conduct targeted document review re: Committee's pending motions and causes of action.	C Storch	2.50
9 May 2023	Review and revise discovery request responses & objections according to S. Hershey and J. Weedman comments (2.4); pull exhibits for motion for class certification from Relativity and N Drive and properly name exhibits (3.1); draft descriptions of each exhibit in footnotes of class certification motion (3.5).	K Gundersen	9.00
9 May 2023	Review and summarize internal AMA videos.	A Branson	1.60
9 May 2023	Conduct document review.	G Cange	4.50
9 May 2023	Precedent research for form of motion to seal pursuant to protective order for M. Haqqani.	A Venes	1.20
10 May 2023	Review discovery requests.	J Weedman	0.80
10 May 2023	Edit and update Committee statement with additional interview notes.	A Adamu	1.20
10 May 2023	Draft internal correspondence to S. Hershey and J. Weedman re: documents relevant for motion for substantive consolidation.	L Curtis	0.20
10 May 2023	Review documents in CELNW125 batch and tag accordingly.	M Irukera	2.40
10 May 2023	Conduct targeted document review re: Committee's pending motions and causes of action.	C Storch	0.60
10 May 2023	Review of defendant's new document productions re: uncollateralized loans and entity migration from UK to US.	N Repel	3.80
10 May 2023	Review and summarize internal AMA videos.	A Branson	1.50
11 May 2023	Edit and update Committee statement with additional interview notes.	A Adamu	4.40
11 May 2023	Draft internal correspondence to M. Jaoude and R. Telemi re: requests for production (0.4); draft internal correspondence to T.	L Curtis	0.60



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	Smith re: estimation motion discovery (0.2).		
11 May 2023	Run searches and perform document text near deduplication analysis to reduce review population (3.0); create searches and prepare document review batches (0.8).	T Chen	3.80
11 May 2023	Participate in setting up and running near deduplication and hash deduplication for newly provided third party productions.	G Chemborisov	1.00
11 May 2023	Review precedent motions to seal to determine if notice was included for M. Haqqani.	A Venes	0.30
12 May 2023	Interview J. New (0.4); interview M. Abbate (0.9); correspond with K. Wofford and D. Turetsky re: same (0.4); prepare for interview with J. New and M. Abbate re: Lancium (1.5).	A Colodny	3.20
12 May 2023	Review third party discovery (0.4); review and revise responses to discovery ahead of service (1.1).	J Weedman	1.50
12 May 2023	Review and analyze discovery requests (1.2); telephone conference with L. Curtis re: discovery requests (0.1).	C Walker	1.30
12 May 2023	Prepare discovery requests for NovaWulf discovery (1.0); organize batch workflow by creating search terms and setting priority documents for substantive consolidation and fraud discovery (2.1).	M Jaoude	3.10
12 May 2023	Review documents re: issues related to class claim.	A Adamu	7.70
12 May 2023	Attend internal conference with S. Hershey and J. Weedman re: draft requests for production (0.3); attend internal conference with T. Smith and C. O'Connell re: estimation motion discovery (0.5); draft internal conference with C. Walker re: draft requests for production (0.1); draft requests for production (2.4); attend internal conference with M. Jaoude and A. Branson re: same (0.5); incorporate edits re: same (0.3); incorporate edits into responses and objections to other parties' requests for productions and interrogatories (2.1); edit re: same (1.1); review re: same (0.6); attend internal conference with S. Hershey re: same (0.7).	L Curtis	8.60
12 May 2023	Conduct targeted review of documents re: class claim.	C Storch	3.40
12 May 2023	Conduct document review.	G Cange	1.20
12 May 2023	Conduct first-level review of Celsius documents for discovery re: class claim for misrepresentation documents.	R Mederos	4.50
12 May 2023	Review recently-filed filings (e.g. intercompany complaint, class proof of claim) to inform document review (1.9); perform class-claim related document review (6.8).	P Spencer	8.70
12 May 2023	Review and code documents re: class claim for misrepresentation (0.9); review notes and email correspondence re: misrepresentation (0.3).	A Waterfield	1.20
12 May 2023	Download provided productions form FTP and move to staging	G Chemborisov	1.50



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	environment and run data decryption and analysis.		
13 May 2023	Telephone conference with K. Ziman re: discovery.	A Colodny	0.30
13 May 2023	Perform class-claim related document review.	P Spencer	0.40
14 May 2023	Review of Debtors' responses to discovery.	J Weedman	0.50
14 May 2023	Review documents re: issues related to class claim.	A Adamu	2.30
14 May 2023	Conduct document review.	G Cange	0.90
14 May 2023	Perform class-claim related document review (1.2); draft master correspondence to M. Jaoude, S. Hershey, A. Colodny, J. Weedman, C. Gurland, and document review team attaching identified documents of interest from multiple document batches (1.3).	P Spencer	2.50
14 May 2023	Unzip and validate multiple sets of received production download.	T Chen	2.00
14 May 2023	Upload multiple productions to Relativity (1.5); mapping metadata fields (0.5); running optical character recognition and updating index (0.5); running quality control checks (0.5).	G Chemborisov	3.00
15 May 2023	Telephone conference with K. Ziman, B. Clareman, S. Hershey and K. Sutterfield re: document discovery from NovaWulf.	A Colodny	0.30
15 May 2023	Telephone conference with S. Hershey, M. Jaoude, L. Curtis, re: discovery and depositions (0.7); review and analyze deposition notice template (0.2); review and analyze relevant documents re: intercompany transactions (0.3).	C Walker	1.20
15 May 2023	Telephone conference with W&C team re: new discovery work stream (0.5); telephone conference with deposition team for assignments and deposition preparation (0.6); organize relevant document review of latest Mashinsky batches (0.5); review relevant documents and briefing in preparation for depositions (1.6).	M Jaoude	3.20
15 May 2023	Review documents re: issues related to class claim.	A Adamu	6.40
15 May 2023	Attend internal conference with S. Hershey and J. Weedman re: discovery workstreams (0.5); compile relevant documents for discovery workstreams (0.4); attend internal conference with M. Jaoude, R. Telemi, C. Walker, and others re: same (0.5); draft deposition notices (0.2); attend internal conference with N. Ash re: expert reports (0.2); conduct document review for responsiveness to current discovery workstreams (1.7).	L Curtis	3.50
15 May 2023	Document review.	K Madriz	0.80
15 May 2023	Review Celsius production and correspond with M. Jaoude re: same.	C Saunders	0.40
15 May 2023	Conduct targeted review of documents re: class claim.	C Storch	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 May 2023	Conduct first-level document review.	A Branson	1.40
15 May 2023	Conduct document review (5.8); review Shoba Pillay's examiner report (1.0).	G Cange	6.80
15 May 2023	Conduct first-level review of Celsius documents for discovery re: class claim for misrepresentation documents.	R Mederos	4.10
15 May 2023	Perform class-claim related document review (6.3); review e-mail correspondence amongst document review team to M. Jaoude, S. Hershey, A. Colodny, J. Weedman, C. Gurland re: identified documents of interest and clarifying document responsiveness (0.1).	P Spencer	6.40
15 May 2023	Review and code documents re: class claim for misrepresentation.	A Waterfield	2.40
15 May 2023	Receive production load quality control, populate review fields, and update data tracking log (1.8); telephone conference with case team re: foreign language document review workflow (0.5); run language identification and provide foreign language summary (0.8); run and create searches (0.4); coordinate with vendor re: foreign language translation quotes (0.6).	T Chen	4.10
15 May 2023	Upload multiple productions (2.0); map metadata fields (0.8); run optical character recognition and update Index (0.7); run quality control checks (0.5).	G Chemborisov	4.00
16 May 2023	Review relevant documents from latest batches and organize export of relevant documents for team (2.3); answer questions from team re: document review and relevance of documents (0.5).	M Jaoude	2.80
16 May 2023	Review documents re: issues related to class claim.	A Adamu	8.70
16 May 2023	Confer with W&C team re: deposition outlines (0.4); begin drafting outline (0.2).	K Kuethman	0.60
16 May 2023	Review batches of documents produced by Celsius and compile notes on same.	C Saunders	1.50
16 May 2023	Conduct targeted review of documents re: class claim.	C Storch	3.90
16 May 2023	Conduct first-level document review.	A Branson	1.80
16 May 2023	Conduct first-level review of Celsius documents for discovery re: class claim for misrepresentation documents.	R Mederos	4.40
16 May 2023	Perform class-claim related document review.	P Spencer	4.60
16 May 2023	Review and code documents re: class claim for misrepresentation.	A Waterfield	3.60
16 May 2023	Receive multiple sets of production load quality control, populate review fields, run indexes, update data tracking log, and provide case team status update (2.8); run/create searches, export multiple sets of PDFs, and data transfer (2.5); coordinate with	T Chen	5.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	vendor re: foreign document translation costs (0.5).		
16 May 2023	Set up requested searches (0.3); export Hot document populations (0.5); combine PDFs (0.2).	G Chemborisov	1.00
17 May 2023	Review Nova emails and telephone conference with D. Turetsky re: same.	A Colodny	0.40
17 May 2023	Review discovery responses (1.0); review relevant discovery documents (1.2).	J Weedman	2.20
17 May 2023	Coordinate export of relevant documents review (0.5); search through NovaWulf documents to address questions from case team (0.3); export NovaWulf documents for K. Wofford (0.3).	M Jaoude	1.10
17 May 2023	Review background documents for deposition preparation and prepare deposition notices for 6 deponents.	K Taylor	4.10
17 May 2023	Review documents re: issues related to class claim.	A Adamu	6.30
17 May 2023	Conduct targeted review of documents re: class claim.	C Storch	3.10
17 May 2023	Conduct first-level document review.	A Branson	1.10
17 May 2023	Conduct document review (1.5); review Shoba Pillay's examiner report (0.4).	G Cange	1.90
17 May 2023	Conduct first-level review of Celsius documents for discovery re: class claim for misrepresentation documents.	R Mederos	5.20
17 May 2023	Perform class-claim related document review (3.2); e-mail correspondence to M. Jaoude, S. Hershey, A. Colodny, J. Weedman, C. Gurland and document review team attaching identified documents of interest (0.6).	P Spencer	3.80
17 May 2023	Review and code documents re: class claim for misrepresentation.	A Waterfield	3.80
17 May 2023	Run/create searches, export multiple sets of PDFs, and data transfer (1.5); run searches for foreign document and provide log (0.6); perform document categorization analysis to queue potential relevant documents (0.8); FTP management (0.5).	T Chen	3.40
18 May 2023	Telephone conference with S. Hershey, K. Wofford & D. Turetsky re: preferred equity discovery (0.5); telephone conference with S. Hershey re: strategy and discovery (0.5); telephone conference with W. R. Kwasteniet, C. Koenig, K. Ziman, B. Claremont, S. Hershey re: Lancium discovery (0.5).	A Colodny	1.50
18 May 2023	Review interrogatory issues (0.5); review litigation and deposition planning (1.5).	J Weedman	2.00
18 May 2023	Review documents for FCA migration timeline re: demands of Celsius.	M Jaoude	1.50
18 May 2023	Review documents re: issues related to class claim.	A Adamu	5.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 May 2023	Review batches of documents produced by Celsius.	C Saunders	1.10
18 May 2023	Conduct targeted review of documents re: class claim.	C Storch	2.50
18 May 2023	Create timeline of FCA's rejection of 5MLD Application and Migratory Plan.	E Levine	3.00
18 May 2023	Conduct first-level document review.	A Branson	1.50
18 May 2023	Conduct first-level review of Celsius documents for discovery re: class claim for misrepresentation documents.	R Mederos	4.40
18 May 2023	Review internal custodians' email data collection preparation, and coordinate with relevant team to pull data.	T Chen	1.70
18 May 2023	Set up requested searches (0.3); search for requested documents (0.5); export requested populations (0.2).	G Chemborisov	1.00
19 May 2023	Review discovery produced by NovaWulf.	A Colodny	0.30
19 May 2023	Review discovery updates.	J Weedman	1.50
19 May 2023	Coordinate document pull from Committee rep (0.5); review relevant documents from Mashinsky de-privilege documents and circulate to team (1.3); review FCA migration timeline and provide follow-up per S. Hershey comments (3.1).	M Jaoude	4.90
19 May 2023	Correspond with L. Curtis and S. Hershey re: outstanding discovery requests re: intercompany transactions (0.4); review Responses and Objections to Committee discovery requests (0.4).	C O'Connell	0.80
19 May 2023	Review documents re: issues related to class claim.	A Adamu	7.10
19 May 2023	Review Celsius production and compile notes on same.	C Saunders	1.10
19 May 2023	Conduct targeted document review of documents re: class claim.	C Storch	3.00
19 May 2023	Conduct first-level document review.	A Branson	0.60
19 May 2023	Conduct first-level review of Celsius documents for discovery re: class claim for misrepresentation documents.	R Mederos	4.20
19 May 2023	Multiple sets of data download, transfer, validate, and stage for processing (3.5); provide case team data load status updates and prepare documents for review (1.6); run searches and export relevant document indexes (0.8); new data collection communication and provide case team workflow and coordinate with OGC (1.0); data processing and problematic data investigation (1.0).	T Chen	7.90
19 May 2023	Process Enterprise Vault and Exchange pulls for G. Pesce and A. Colodny in preparation to Relativity (0.4); upload documents to Relativity Workspace (1.0).	R Calaycay - De la Cruz	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 May 2023	Download documents from FTP (0.3); stage downloaded documents for upload (0.2); map metadata fields and upload (0.8); run optical character recognition (0.4); run quality control checks (0.3).	G Chemborisov	2.00
19 May 2023	Upload documents for discovery to Relativity for review.	M Magnaye	0.60
20 May 2023	Telephone conference with S. Hershey, K. Wofford, D. Turetsky and G. Pesce re: Lancium discovery (0.5); telephone conference with G. Pesce, D. Turetsky, S. Hershey, R. Kwasteniet and C. Koenig re: same (0.4); telephone conference with K. Ziman, K. Satterfield, B. Clareman, R. Kwasteniet, G. Pesce, D. Turetsky re: Lancium and discovery (0.4).	A Colodny	1.30
20 May 2023	Review documents re: issues related to class claim.	A Adamu	5.80
20 May 2023	Review motion for class certification to assist in performing additional document review.	P Spencer	1.10
21 May 2023	Telephone conference with Committee advisors re: Lancium (0.4); revise letter to PW re: Lancium discovery (0.6); review U.S. Bitcoin S4 re: IP litigation and risk factor disclosure (0.7).	A Colodny	1.70
21 May 2023	Review documents re: issues related to class claim.	A Adamu	1.80
22 May 2023	Work on deposition preparation work stream to ensure documents are found for relevant witnesses.	M Jaoude	2.50
22 May 2023	Document review.	K Madriz	2.20
22 May 2023	Review hot documents circulated by team.	C Saunders	0.60
22 May 2023	Review of document productions re: migration of UK entity to US and misrepresentation of regulatory issues to investors.	N Repel	3.80
22 May 2023	Document review re: Migration.	G Cange	2.40
22 May 2023	Format search term syntaxes and perform email domain analysis (1.0); run/revise keyword searches and provide search hit reports (2.0); new data collection communication with case team (0.5); assist with SGE with populating review fields and manage their permissions (2.2).	T Chen	5.70
22 May 2023	Upload new documents to Relativity (1.0); run data analysis and categorization (1.0); update index (0.5); set up and running exclusionary searches (1.0); batch out populations (0.5).	G Chemborisov	4.00
22 May 2023	Prepare documents for discovery (1.7); upload documents to Relativity for review (0.5).	M Magnaye	2.20
23 May 2023	Telephone conference with Lancium litigation counsel, S. Hershey and M. Songer (0.4); telephone conference with C. Gurland re: regulatory agency meeting (0.3).	A Colodny	0.70
23 May 2023	Organize work stream and coordination of search terms for discovery responsive to preferred equity requests.	M Jaoude	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 May 2023	Review batches of documents Celsius produced and correspond with W&C team re: same.	C Saunders	1.10
23 May 2023	Document review re: Migration.	G Cange	3.70
23 May 2023	Prepare multiple sets of review batches (1.5); format search term syntaxes, update email domain analysis for newly loaded documents, run search term searches, and provide search hit reports (3.8); new data translate, validate, and stage for processing (1.0); assist with case team to download video file, discuss with case team re: video transcript workflow/specifications, and provide transcript download instructions (1.0); provide document review support (1.2).	T Chen	8.50
23 May 2023	Process document in Venio in preparation to Relativity upload (0.2); perform stub email exclusion prior to kick off VN export (0.8); upload data to Relativity Workspace (0.3).	R Calaycay - De la Cruz	1.30
23 May 2023	Upload documents (0.5); set up requested exclusionary searches (1.0).	G Chemborisov	1.50
24 May 2023	Participate in team telephone conference and prepare deposition notices.	K Taylor	3.70
24 May 2023	Document review re: Migration (5.0); review Shoba Pillay's examiner report (1.0).	G Cange	6.00
24 May 2023	Create new FTP and user access management (0.5); run searches, export documents in PDF format, and upload to FTP (0.8); format revised search term syntaxes, update email domain for newly loaded documents, run keyword searches, and provide search hit reports (3.5); telephone conferences/communication with case team re: search specifications and Gmail data collection workflow (1.5); run searches and prepare document review batches, create new document view, and provide case team batch review info (1.2).	T Chen	7.50
24 May 2023	Upload new documents (1.0); set up new requested searches (1.0); run analysis and generate reports (1.0); batch populations (0.5); set up review queue (0.5).	G Chemborisov	4.00
24 May 2023	Prepare documents for discovery.	M Magnaye	1.30
25 May 2023	Attend team telephone conference re: document review.	K Kuethman	1.00
25 May 2023	Attend telephone conference re: discovery.	K Madriz	1.00
25 May 2023	Attend meeting re: production sprint (0.8); perform document review re: same (0.9); review documents and guidance circulated by team (0.2).	C Saunders	1.90
25 May 2023	Telephone conference with S. Hershey and associate team re: upcoming document production.	N Repel	0.90
25 May 2023	Meeting re: document review instruction with M. Jaoude; S. Hershey and others.	A Branson	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 May 2023	Meeting with S. Hershey and M. Jaoude to debrief (0.5); perform document review re: preferred equity holders discovery requests (3.8).	G Cange	4.30
25 May 2023	Attend telephone conferences with case team and vendor to discuss custodian Gmail data collection workflow/specifications (1.5); reviewer accounts management and provide document review support (3.5); prepare document images for redacted documents and perform quality assurance (1.2); build new coding panel (0.8); prepare production format form and production searches (2.5).	T Chen	9.50
25 May 2023	Run exclusionary searches (1.0); update new documents (1.0); generate breakdown reports (0.3); batch out populations(0.7).	G Chemborisov	3.00
26 May 2023	Attend meeting re: production sprint.	C Saunders	0.50
26 May 2023	Telephone conference with S. Hershey and associate team re: upcoming document production.	N Repel	0.40
26 May 2023	Received productions and new source data download, unzip, validate, and stage (1.8); new data processing (0.5); format search term syntax, perform email domain analysis, run exclusion search terms, and prepare search hit report (5.0); prepare document review batches (0.7).	T Chen	8.00
26 May 2023	Upload new documents (1.0); run exclusionary searches (0.5); generate reports (0.3); set up review batches (0.7); run data analysis (0.5); update conceptual index (0.5).	G Chemborisov	3.50
27 May 2023	Provide document review/production weekend support.	T Chen	2.50
28 May 2023	Upload new productions to Relativity (2.0); map metadata fields (0.5); update Index and optical character recognition (1.0).	G Chemborisov	3.50
29 May 2023	Provide document review/production holiday support and handle received productions.	T Chen	2.50
29 May 2023	Upload new productions to Relativity (1.0); map metadata fields (0.5); update Index and optical character recognition (0.5).	G Chemborisov	2.00
30 May 2023	Prepare production images and perform quality check (0.8); telephone conferences with case team lead to discuss production status/specifications (0.7); create production searches, run coding conflict checks (2.5).	T Chen	4.00
30 May 2023	Set up production searches (1.0); running search term breakdown report (0.5); upload 3rd party production set (1.0); run quality control (0.5).	G Chemborisov	3.00
31 May 2023	Prepare updated deposition notices and review relevant documents for depositions.	K Taylor	5.10
31 May 2023	Conduct document review for responsiveness.	K Gundersen	0.30
31 May 2023	Perform document review re: Committee request.	G Cange	1.00



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 May 2023	Multiple sets of received production download, unzip, validation, and staging (1.5); review account management (0.3); import data into Relativity and prepare documents for review (1.8); format search term syntax, perform email domain analysis, run exclusion search terms, and prepare search hit report (3.5); prepare document images for redaction (0.6); external review permissions management (0.5); UCC001 and UCC002 production bates stamping, export, and post-export cleanup (3.5); FTP data transfer (0.3).	T Chen	12.00
31 May 2023	Set up production searches (1.0); export production population (0.7); upload 3rd party production sets (1.0); run quality control checks (0.6).	G Chemborisov	3.30
<b>SUBTOTAL: Discovery</b>			<b>601.40</b>

**Employee issues**

1 May 2023	Review KEIP metrics; correspond with T. Biggs re: same.	A Rudolph	0.20
2 May 2023	Draft KEIP objection (3.4); telephone conference with T. Biggs and J. Ramirez re: KEIP (0.2).	A Rudolph	3.60
3 May 2023	Revise KEIP objection.	A Rudolph	3.20
4 May 2023	Analyze KEIP proposal (0.4); correspond with W&C team re: same (0.3).	J Ramirez	0.70
4 May 2023	Telephone conference with J. Ramirez re: KEIP (0.1); review changes to proposal (0.1).	A Rudolph	0.20
5 May 2023	Analyze KEIP issues (0.7); correspond with W&C team re: same (0.3).	J Ramirez	1.00
6 May 2023	Revise draft KEIP objection (1.7); telephone conference with A. Rudolph re: same (0.2).	J Ramirez	1.90
6 May 2023	Revise KEIP (4.1); calls with J. Ramirez re: same (0.3).	A Rudolph	4.40
8 May 2023	Review and revise objection to Nolan application.	S Hershey	1.50
8 May 2023	Analyze KERP proposal (0.4); analyze objection (0.4).	G Pesce	0.80
8 May 2023	Legal research re: KEIP.	A Rudolph	1.10
9 May 2023	Revise KEIP objection (1.8); telephone conference with A. Rudolph re: same (0.3); further telephone conference with A. Rudolph re: same (0.2).	J Ramirez	2.30
9 May 2023	Conduct KEIP precedent research for G. Pesce.	A Venes	0.70
10 May 2023	Revise objection to KEIP (1.9); telephone conference with K&E re: same (0.1); correspondence with W&C team re: same (0.3); telephone conference with A. Rudolph re: same (0.1).	J Ramirez	2.40



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 May 2023	Telephone conference with J. Ramirez (0.2); revise KEIP objection (1.3).	A Rudolph	1.50
16 May 2023	Conduct legal research re: expert report specifications (2.1); internal conference with S. Hershey, J. Weedman, C. O'Connell, and others re: expert report strategy (1.5); internal conference with R. Telemi and M. Jaoude re: deposition outlines and preparation (0.4); internal conference with C. Walker, K. Kuethman, K. Gundersen, and others re: same (0.4); draft deposition outline (0.5).	L Curtis	4.90
30 May 2023	Correspond with J. Ramirez and T. Biggs re: KEIP negotiations.	A Rudolph	0.10
<b>SUBTOTAL: Employee issues</b>			<b>30.50</b>

### Executory Contracts / Unexpired Leases

25 May 2023	Correspond with T. Biggs re: rejection notices.	A Rudolph	0.20
<b>SUBTOTAL: Executory Contracts / Unexpired Leases</b>			<b>0.20</b>

### Financing Matters

5 May 2023	Review mining issues raised by Fahrenheit proposal.	K Wofford	0.30
<b>SUBTOTAL: Financing Matters</b>			<b>0.30</b>

### Hearings and Court Matters

2 May 2023	Submit e-Court Appearance of S. Hershey for zoom attendance at May 2 status conference in Rhodium v. Celsius; correspond with M. Haqqani re: same (0.1); draft and review notice of hearing re: substantive consolidation motion submitted on May 1 per M. Haqqani (0.8); correspond with M. Haqqani re: same (0.1); e-file notice of hearing (0.1); review recent activity in main case docket and related adversary proceedings (0.4); update pleadings files (0.2).	A Venes	1.70
17 May 2023	Review and comment re: hearing script (0.5); telephone conference with A. Colodny (W&C) and G. Pesce (W&C) re: hearing strategy issues (0.3); represent Committee at Celsius omnibus hearing (0.7).	D Turetsky	1.50
17 May 2023	Attend hearing.	S Hershey	1.00
17 May 2023	Prepare for hearing (0.6); telephone conference with R. Kwasteniet re: same (0.2); telephone conference with C. Koenig re: same (0.1); attend hearing (0.9).	A Colodny	1.80
17 May 2023	Attend Omnibus hearing.	E Smith	0.50
<b>SUBTOTAL: Hearings and Court Matters</b>			<b>6.50</b>

### Lien Review / Investigation

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 May 2023	Correspond with E. Kozakevich re: document requests	A Rudolph	0.10
2 May 2023	Conduct discovery re: CEL token.	A Rudolph	3.90
3 May 2023	Conduct discovery re: CEL token.	A Rudolph	2.60
4 May 2023	Conduct discovery re: CEL token (3.2); draft correspondence to A. Colodny re: CEL discovery findings (0.6).	A Rudolph	3.80
<b>SUBTOTAL: Lien Review / Investigation</b>			<b>10.40</b>

## Plan / Disclosure Statement

1 May 2023	Review research re: crypto company (0.3); telephone conference with J. Lu , G. Pesce, A. Colodny re: Plan feedback, board (0.6); telephone conference with S. Duffy re: questions on bids (0.3); telephone conference with Committee advisors to prepare bid feedback for Committee (1.0); telephone conference with co-chairs on Plan framework (0.6); telephone conference with Fahrenheit re: business plan (1.0); telephone conference with A. Colodny re: Fahrenheit presentation (0.2); telephone conference with E. Aidoo re: Fahrenheit presentation (0.5).	K Wofford	4.50
1 May 2023	Telephone conference with A. Colodny (W&C) re: Plan/auction resumption issues (0.3); further analysis re: auction Plan bid issues (0.3); telephone conference with Committee co-chairs (T. DiFiore and S. Duffy), PWP (M. Rahmani, E. Aidoo, and others), M3 (K. Ehrler), and W&C (A. Colodny and K. Wofford) re: auction strategy (1.0); (partial) telephone conference with Fahrenheit (S. Kokkinos, M. Arrington, N. Jessop, and others), A. Carty (Brown Rudnick), K&E (C. Koenig, D. Latona, R. Kwasteniet, J. Norman and others), CVP (B. Beasley and others), PWP (K. Cofsky, E. Aidoo, M. Rahmani and others), M3 (K. Ehrler, J. Schiffrin and others), and W&C (A. Colodny, K. Wofford) re: Fahrenheit bid/business plan (0.7).	D Turetsky	2.30
1 May 2023	Attend multiple conferences with K&E and W&C re: resumption of auction and new bids (0.8); attend conferences with Committee members re: same (0.7); correspond with same re: same (0.7); analyze bid materials and revised auction procedures re: same (0.8).	G Pesce	3.00
1 May 2023	Review and revise bid comparison deck (1.3); telephone conference with Fahrenheit group, K&E, and W&C re: business plan and bid (1.1); telephone conference with M. Rahmani re: bids and auction (0.4); telephone conference with R. Kwasteniet re: auction and bids (0.4); telephone conference with K. Ehrler re: bids (0.5); telephone conference with K. Wofford, K. Cofsky, M. Rahmani, K. Ehrler re: bid strategy (0.5).	A Colodny	4.20
1 May 2023	Revise disclosure statement article re: frequently asked questions.	A Swingle	2.20
1 May 2023	Review due diligence re: mining operations of bidders (2.3); correspond with K. Cofsky and K. Wofford re: same (0.3); revise liquidating trust agreement (0.4); correspond with J. Ramirez re: Litigation Trust Agreement (0.3).	A Rudolph	3.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 May 2023	Review potential bidder mark-up of terms (0.4); discuss backup Plan with Debtors (0.5); analyze Plan and prepare for Committee meeting (0.6); telephone conference with Figure re: platform, value, regulatory status, demo (0.6); comment on backup draft (0.3); comment on Fireblocks request for documents (0.2); draft detailed correspondence with Nova for detail on revised mining proposal in bid (0.6).	K Wofford	3.20
2 May 2023	(Partial) Telephone conference with Figure (M. Cagney, and others), Nova (J. New and others), Committee members (S. Duffy, and others), PWP (K. Cofsky and others), M3 (J. Schiffrin, K. Ehrler and others), and W&C (K. Wofford and others) re: Nova bid issues (1.1); correspond with K. Cofsky (PWP), M. Meghji (M3), A. Colodny (W&C) and others re: Plan auction issues (0.1).	D Turetsky	1.20
2 May 2023	Prepare for resumption of auction, including reviewing new bid and proposed backup bid (1.2); attend conferences with Committee members and advisors re: auction resumption issues (1.4); review auction materials (1.3).	G Pesce	3.90
2 May 2023	Telephone conference with M. Cagney, J. New, S. Duffy, K. Cofsky re: mining (1.5); telephone conference with R. Kwasteniet, C. Ferraro, C. Koenig, K. Wofford re: BRIC back up bid (0.4); correspond with K. Cofsky, M. Rahmani, W&C, M3 re: next steps and auction strategy (0.4); correspond with Committee re: bids and auction plan (0.3).	A Colodny	2.60
2 May 2023	Review updated bids and backup bids and correspond re: same.	G Warren	0.20
2 May 2023	Revise disclosure statement article re: frequently asked questions.	A Swingle	2.10
2 May 2023	Review, revise disclosure statement (1.4); correspond with W&C restructuring team re: disclosure statement, solicitation workstreams (0.3).	B Lingle	1.70
2 May 2023	Attend in-person meeting with bidder in Los Angeles (2.8); attend telephone conference with bidder, Committee members, W&C team, and Committee professional advisors re: bidder's technology (2.0).	C Eliaszadeh	4.80
2 May 2023	Attend meeting with A. Colodny, K. Wofford and K&E team re: back up bidder.	A Rudolph	0.50
3 May 2023	Attend Celsius auction, including multiple discussions with bidders, meetings with Committee members, meetings with Debtors (9.5); review and edit draft back-up bidder terms (0.5) and bidder presentation re: mining and staking (2.4); review Figure ATS for correspondence with and telephone conferences with E. Aidoo re: Trading issues and liquidity (0.7); review and edit bid summary (0.4).	K Wofford	13.50
3 May 2023	Attend meetings and discussions at auction with bids and bidders (7.0); conduct comparison of new bids (1.1).	D Landy	8.10
3 May 2023	Meet with CVP (R. Kielty), K&E (C. Koenig, R. Kwasteniet), PWP (K. Cofsky, M. Rahmani, E. Aidoo), M3 (J. Schiffrin, K. Ehrler) and W&C (A. Colodny) re: auction issues (0.9); represent Committee	D Turetsky	6.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	at Celsius auction (5.6).		
3 May 2023	Conference with Committee members re: NovaWulf bid during auction (1.4); conference with M. Meghji re: auction (0.3); conferences with D. Turetsky re: auction issues (0.4); correspond with W&C and K&E teams re: backup bid (0.6); conference with W&C team re: various auction issues (0.6); analyze status of disclosure statement (0.4).	G Pesce	3.70
3 May 2023	Attend auction for Committee (6.6); meet with Centerview Partners, K&E, PWP, M3 and D. Turetsky re: auction meeting (0.9); telephone conference with Fahrenheit and potential investor in New Co (0.4).	A Colodny	7.90
3 May 2023	Review Celsius bids and summaries.	G Warren	0.20
3 May 2023	Attend auction.	B Lingle	0.50
3 May 2023	Attend auction via bridge line.	C Eliazadeh	3.20
4 May 2023	Attended Celsius auction, including multiple telephone conferences with bidders, meetings with Committee members, meetings with Debtors (6.8); review and interpreted Fahrenheit bid, meetings with bidder on questions re: bid (3.2); telephone conferences and correspond re: liquidity issues with E. Aidoo (0.8); prepare materials for Committee meeting on bid (0.6).	K Wofford	11.40
4 May 2023	Telephone conference with K&E (R. Kwasteniet, C. Koenig, others), Fahrenheit team (N. Jessup, R. Kaza and others), A. Carty (Brown Rudnick), CVP (R. Kiely and others), Committee (C. Coco, S. Duffy, A. Yoon, K. Noyes, C. Warren, others), D. Barse (independent director), PWP (M. Rahmani and others), and W&C (A. Colodny and others) re: Fahrenheit bid staking issues (1.6); represent Committee at Celsius auction (6.4).	D Turetsky	8.00
4 May 2023	Attend auction update.	S Hershey	1.00
4 May 2023	Attend multiple conferences during auction with W&C and Committee members re: auction status and next steps (2.8); review bid proposals and next steps (1.1); correspond with W&C, K&E and other advisors re: auction adjournment, disclosure statement issues, and other steps following expected conclusion of auction (1.3).	G Pesce	5.20
4 May 2023	Attend auction for Committee (6.8); draft term sheet for Fahrenheit (4.7); meet with R. Kwasteniet, N. Jessup, Debtors, Fahrenheit, Committee teams re: staking (1.6).	A Colodny	13.10
4 May 2023	Review/revise disclosure statement.	L Baccash	3.50
4 May 2023	Meet with Fahrenheit and Committee (partial).	J Ramirez	1.40
4 May 2023	Review emails on updated bids.	G Warren	0.20
4 May 2023	Confer with L. Baccash re: revisions to disclosure statement (0.2); revise disclosure statement articles re: corporate history and chapter 11 cases (1.7).	A Swingle	1.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 May 2023	Revise CEL Token Objection.	A Rudolph	0.40
5 May 2023	Draft and edit Fahrenheit bid term sheet (1.4); discuss term sheet comments with W&C team, K&E (0.4); attend auction, discussions with Committee Debtors, bidders (5.5); review term sheet comments and correspondence from team (0.7); telephone conference with K. Cofsky re: next steps on Fahrenheit bid (0.3).	K Wofford	8.30
5 May 2023	Review draft term sheet re: revised Fahrenheit bid (0.3); represent Committee at Celsius auction (4.9); review revised term sheet circulated by Fahrenheit (0.2); correspond with M. Meghji (M3), K. Cofsky (PWP), A. Colodny (W&C) and others re: same (0.1); telephone conference with A. Colodny (W&C) re: same (0.4); telephone conference with G. Pesce (W&C) re: same (0.4).	D Turetsky	6.30
5 May 2023	Conferences with D. Turetsky and A. Colodny re: auction status (0.4); review Fahrenheit plan support agreement markup (0.4); review backup bid plan support agreement (0.4); correspond with B. Lingle and A. Amulic re: same (0.2); review correspondence with PWP and M3 re: bid review (1.1).	G Pesce	2.50
5 May 2023	Attend auction, various meetings with K&E, Nova, Fahrenheit, Committee re: bids (6.2); revise Fahrenheit term sheet, send same to K&E, confer with C. Koenig re: same; confer with A&M re: same (3.7); revise plan support agreement (1.2); correspond re: Fahrenheit, email Plan Term Sheet to K. Cofsky, PWP and W&C team (0.7).	A Colodny	11.80
5 May 2023	Review updates to work in progress tracker.	G Warren	0.10
5 May 2023	Review Fahrenheit plan support agreement and term sheet, BRIC plan support agreement.	B Lingle	1.10
5 May 2023	Revise CEL objection.	A Rudolph	3.20
6 May 2023	Review bid document from Fahrenheit (0.3); correspond with A. Colodny (W&C) and G. Pesce (W&C) re: same (0.2); further correspond with M3 (M. Meghji and others), PWP (K. Cofsky, and others) and W&C (G. Pesce and A. Colodny) re: same (0.1).	D Turetsky	0.60
6 May 2023	Participate in NewCo board coordination.	B Lingle	0.30
6 May 2023	Revise CEL objection.	A Rudolph	2.60
7 May 2023	Review Fahrenheit term sheet comments and telephone conferences with Committee team re: same.	K Wofford	1.00
7 May 2023	Further analyze Fahrenheit bid issues (0.2); correspond with M. Meghji (M3), K. Cofsky (PWP), and others re: same (0.1).	D Turetsky	0.30
7 May 2023	Telephone conference with A. Carty, C. Koenig, R. Kwasteniet, and Fahrenheit Group re: Term Sheet (1.2); revise term sheet and send to Fahrenheit Group (0.8); send correspond with Committee re: same (0.3); review and revise term sheet (0.8); telephone conference with C. Koenig re: term sheet and auction (0.3); telephone conference with K. Zimam re: auction and Nova bid (0.4).	A Colodny	3.80

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7 May 2023	Review revised Fahrenheit pleadings (0.4); NewCo director coordination (0.4).	B Lingle	0.80
7 May 2023	Revise CEL objection.	A Rudolph	2.10
8 May 2023	Review and prepare comments on Fahrenheit term sheet (0.8); telephone conference with Fahrenheit re: term sheet commentary on rationale (1.0); telephone conference with A. Colodny (0.2); telephone conference with Committee advisors to prepare for Committee telephone conference (0.5); review revisions, edit same and telephone conference with Committee advisors re: revisions following Committee meeting (0.5); further telephone conference with Fahrenheit on term sheet, open issues (0.6).	K Wofford	3.60
8 May 2023	Further review revised drafts of Fahrenheit term sheet (0.6); telephone conference with G. Pesce (W&C) re: Fahrenheit bid issues (0.1); (partial) telephone conference with Fahrenheit (S. Kokkinos, R. Kaza, N. Jessop, others), Brown Rudnick (A. Carty), PWP (B. Beasley and others), K&E (D. Latona, R. Kwasteniet, C. Koenig, G. Hensley, others), M3 (M. Meghji and others), PWP (K. Cofsky, M. Rahmani, and others), W&C (A. Colodny and others) re: Fahrenheit bid issues (1.1); telephone conference s with A. Colodny (W&C) re: Fahrenheit bid issues (0.4) and bid comparison issues (0.4); further analyze bid comparison issues (0.3); telephone conferences with M3 (M. Meghji, K. Ehrler, and others), PWP (K. Cofsky, M. Rahmani and others) and W&C (A. Colodny and K. Wofford) re: Fahrenheit bid issues (0.6); telephone conference with G. Pesce (W&C) re: auction issues (0.1); telephone conference with M. Rahmani (PWP) and A. Colodny (W&C) re: bid comparison issues (0.3); correspond with K. Cofsky (PWP), M. Rahmani (PWP), M. Meghji (M3), A. Colodny (W&C) re: Plan bid issues (0.1).	D Turetsky	4.00
8 May 2023	Conference with K&E, W&C and Brown Rudnick re: next steps (0.6); analyze developments for auction and develop strategy to advance next steps (1.8); review disclosure statement edits (0.6); conference with B. Lingle re: backup plan support agreement (0.4); review backup plan support agreement and provide feedback re: same (0.7).	G Pesce	4.10
8 May 2023	Telephone conference with Debtors term, Fahrenheit group, and Committee team and members re: bid summary (1.4); telephone conference with K. Cofsky, M. Rahmani, K. Ehrler, C. Koenig, R. Kiely re: comparison of bids (1.4); telephone conference with G. Pesce, R. Kwasteniet, C. Koenig re: Fahrenheit bid (0.5); telephone conference with C. Koenig and R. Kwasteniet re: bids (0.4); telephone conference with A. Carty, C. Koenig, K. Wofford, D. Turetsky re: bi (0.4); telephone conference with D. Turetsky re: bids (0.2).	A Colodny	4.30
8 May 2023	Review emails on bids and auction.	G Warren	0.30
8 May 2023	Revise disclosure statement articles re: corporate history and chapter 11 cases (1.6); correspond with G. Pesce and L. Baccash re: same (0.2); revise disclosure statement article re: frequently asked questions (1.7).	A Swingle	3.50
8 May 2023	Review Fahrenheit term sheet, plan support agreement (0.9); participate in NewCo board coordination (0.4).	B Lingle	1.30

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8 May 2023	Telephone conference with bidder.	C Eliazadeh	1.20
8 May 2023	Revise CEL objection (0.7); correspond with T. Chen re: pulling documents supporting CEL objection (0.2).	A Rudolph	0.90
9 May 2023	Telephone conference with Committee advisors re: analysis of Fahrenheit bid (0.5); telephone conferences with Committee members and PWP re: bid (0.6); telephone conference with Debtors to place Fahrenheit bid on record as high bid (0.5).	K Wofford	1.60
9 May 2023	Telephone conference with advisor group on bids and process (1.9); review auction bid (0.5).	D Landy	2.40
9 May 2023	Correspond with M. Rahmani (PWP) and A. Colodny (W&C) re: Fahrenheit bid issues (0.1); telephone conference with K. Cofsky (PWP), C. Koenig (K&E) and A. Colodny (W&C) re: Fahrenheit bid (0.1); further analyze issues re: Fahrenheit bid (0.4); review bid comparison analysis (0.2); telephone conferences with A. Colodny (W&C) re: bid comparison issues (0.3) and Fahrenheit issues (0.2); telephone conference with W&C (G. Pesce, A. Colodny, and K. Wofford) re: auction issues (0.3); calls with G. Pesce (W&C) re: auction issues (0.8); correspond with A. Colodny (W&C) re: bidding issues (0.1); review BRIC term sheet (0.2).	D Turetsky	2.70
9 May 2023	Attend multiple extended conferences with W&C, PWP and M3 teams re: bid strategy (2.1); conferences with K&E re: auction status and progression (1.2); analyze latest bids and related documentation (2.2).	G Pesce	5.50
9 May 2023	Telephone conference with D. Turetsky re: bid (0.2); telephone conference with S. Duffy re: bid (0.7); telephone conference with A. Carty re: bid (0.2); telephone conference with C. Koenig re: same (0.3); telephone conference with S. Duffy re: Plans and bidding process (0.7); telephone conference with K. Cofsky re: bids (0.4); telephone conference with C. Koenig re: same (0.3); telephone conference with R. Kielty re: Fahrenheit bid (0.5); attend auction (0.5); review bid comparison chart; confer with K. Ehrler re: same (0.4); telephone conference with R. Kwasteniet, R. Kielty, C. Koenig and K. Cofsky re: Fahrenheit bid (0.3).	A Colodny	4.50
9 May 2023	Attend auction and address bid issues.	A Swingle	0.40
9 May 2023	Review, revise BRIC backup plan support agreement and Plan administration term sheet.	B Lingle	3.20
9 May 2023	Review revised term sheet.	C Eliazadeh	1.60
10 May 2023	Telephone conference with NovaWulf, Debtors to discuss Fahrenheit bid and color on bid analysis criteria (1.0); telephone conference re: NovaWulf statements with Committee advisors (0.5); potential bidder re: bid specs for buildout, other bid questions (1.0); review and discuss M3 diligence request on mining building specs and confirmation of same in bid (0.6); review BRIC backup Plan documents markup (0.8).	K Wofford	3.90
10 May 2023	Telephone conference with Committee re: bid issues for NovaWulf.	D Landy	1.60



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10 May 2023	Telephone conferences with A. Colodny (W&C) re: bid comparison/auction issues (0.6); further analyze bid comparison issues (0.5); telephone conference with K. Ehrler (M3) re: same (0.1); telephone conference with PWP (K. Cofsky, M. Rahmani), M3 (K. Ehrler, J. Schiffrin), and W&C (A. Colodny and K. Wofford) re: bid issues (0.2); (partial) telephone conference with K&E (C. Koenig, R. Kwastenet, J. Norman, and others), CVP (M. Puntus, R. Kielty, and others), Paul Weiss (K. Ziman and others), Nova Wolf (J. New, M. Abbate, M. Cagney (Figure) and others), PWP (K. Cofsky, M. Rahmani, and others), M3 (K. Ehrler and others), and W&C (A. Colodny and K. Wofford) re: auction/bid issues (0.7); telephone conference with S. Hershey (W&C) re: auction issues (0.2).	D Turetsky	2.30
10 May 2023	Attend multiple conferences with PWP, W&C and M3 re: auction status (1.3); conferences with K&E re: auction status and Plan development (1.3); analyze latest bids from Fahrenheit and NovaWulf (1.2).	G Pesce	3.80
10 May 2023	Telephone conference with Committee re: response to NovaWulf (1.3); telephone conference with K. Cofsky re: same (0.7); telephone conference with NovaWulf, K&E, PWP, CVP, M3 re: bids (1.5); telephone conference with S. Duffy re: bids (0.4); and K. Ehrler re: bids (0.5).	A Colodny	4.40
10 May 2023	Review updates to bid and auction.	G Warren	0.20
10 May 2023	Review, revise BRIC plan support agreement, term sheet.	B Lingle	1.80
11 May 2023	Review Lancium complaint against potential bidder, prepare questions (1.2); telephone conference with Committee members re: questions on Lancium complaint, auction impact (0.9); telephone conferences with W&C restructuring partners re: Lancium litigation (0.6); meet with Debtors, Committee advisors (0.7).	K Wofford	3.40
11 May 2023	Review Lancium/US Bitcoin complaint re: evaluation of Fahrenheit bid (0.7); further analyze Celsius intercompany claims issues (0.4); further analyze Lancium/auction bid issues (1.1); multiple calls with A. Colodny (W&C) re: same (0.8); further telephone conference with G. Pesce (W&C) and A. Colodny (W&C) re: Lancium-US Bitcoin suit/auction (0.3); further telephone conferences with G. Pesce (W&C) re: same (0.2); telephone conference with M. Songer (W&C), A. Colodny (W&C) and K. Wofford (W&C) re: same (0.6); telephone conference with M3 (K. Ehrler, T. Biggs and others), PWP (K. Cofsky, M. Rahmani), and W&C (A. Colodny, K. Wofford) re: bid issues (0.7); telephone conference with S. Hershey (W&C) re: auction/Lancium issues (0.1).	D Turetsky	4.90
11 May 2023	Attend multiple conferences with W&C, PWP and M3 re: sale issues (1.4); attend conferences with Committee members re: sale issues (1.2); attend conferences with K&E re: Nova and Fahrenheit bids (1.2); revise disclosure statement documents for Nova bid (0.8); review case calendar and related strategic issues (0.8).	G Pesce	5.40
11 May 2023	Review Lancium complaint (0.6); telephone conference with M. Songer re: same (0.2); telephone conference with K. Wofford re: same (0.2); telephone conference with M. Cagney, K. Sutterfield,	A Colodny	3.60



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	S. Duffy, T. DiFiore, R. Kwasteniet, C. Koenig (0.7); draft questions re: Lancium complaint (0.3); telephone conference with K. Ziman re: Lancium and time line for bid (0.3); telephone conference with C. Koenig, E. Jones, G. Pesce, and others at K&E and M3 re: Disclosure Statement deadline and upcoming hearing (0.4); telephone conference with S. Duffy re: auction (0.3); telephone conference with G. Pesce and D. Turetsky re: Lancium complaint (0.3); review and revise Disclosure Statement Notice and telephone conference G. Hensley re: same (0.3).		
11 May 2023	Revise disclosure statement article re: frequently asked questions.	A Swingle	1.60
11 May 2023	Review deck and regulatory filings re: bidder (1.3); review complaint against bidder (0.8).	C Eliaszadeh	2.10
11 May 2023	Summarize pending patent infringement re: Bidder affiliate.	M Haqqani	1.50
12 May 2023	Telephone conferences and correspondences re: Lancium (0.8); telephone conference with Fahrenheit, Debtors re: lawsuits filing (0.5); review and edit list of questions (0.4); telephone conferences NovaWulf officers, Debtors (1.0); review and compare W&C team notes on interviews (0.6); attend telephone conferences re: mining facility tours (1.2); attend telephone conferences with co-chairs re: bid considerations, investigation, lawsuits (1.1); telephone conference with E. Aidoo (PWP) re: potential new bid (0.4).	K Wofford	6.00
12 May 2023	Review and comment re: proposed questions to Nova re: Lancium litigation (0.2); correspond with A. Colodny (W&C), G. Pesce (W&C), and S. Hershey (W&C) re: same (0.2); multiple telephone conferences with G. Pesce (W&C) re: Lancium/auction issues (0.7); telephone conference with S. Hershey (W&C) re: Lancium/auction issues (0.3); attend multiple telephone conferences with A. Colodny (W&C) re: Lancium/auction issues (0.9); further analyze Lancium/auction issues (1.3); telephone conference with R. Kwasteniet (K&E) and A. Colodny (W&C) re: Lancium/auction issues (0.3); telephone conference with J. New (Nova), K. Ziman, K. Satterfield (Paul Weiss), R. Kwasteniet (K&E), A. Colodny (W&C), and K. Wofford (W&C) re: Lancium issues (0.4); telephone conference with M. Abbate (Nova), K. Ziman, K. Satterfield (Paul Weiss), R. Kwasteniet (K&E), A. Colodny (W&C), and K. Wofford (W&C) re: Lancium issues (0.4); telephone conference with A. Colodny (W&C), and K. Wofford (W&C) re: Lancium issues (0.9).	D Turetsky	5.60
12 May 2023	Correspond with D. Turetsky, J. Weedman and L. Curtis re: auction issues (0.5); revise discovery requests re: same (1.2).	S Hershey	1.70
12 May 2023	Review disclosure statement (0.6); correspond with A. Swingle re: same (0.2); conferences with A. Colodny and D. Turetsky re: auction issues involving NovaWulf (0.8); review interview notes from NovaWulf interview (0.4); conference with A. Colodny re: Fahrenheit bid (0.4); review social media postings re: auction (0.4); develop strategy for Plan and disclosure statement process (0.4).	G Pesce	3.20
12 May 2023	Telephone conference with N. Jessop, J. Norman, T. Briggs, and K. Ehrler re: staking (1.0); telephone conference with D. Turetsky re: Lancium (0.4); telephone conference with R. Kwasteniet and	A Colodny	2.80

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	D. Turetsky re: same (0.4); telephone conference with K. Wofford, R. Stark, R. Kwasteniet, and A. Carter re: Lancium lawsuit (0.5); follow up with R. Kwasteniet & C. Koenig re: same (0.2); telephone conference with T. DiFiore and M. Silverman re: bids (0.3).		
12 May 2023	Participate in NewCo director coordination (0.4); review NewCo term sheet (0.4).	B Lingle	0.80
13 May 2023	Attend presentation re: NovaWulf bid with NovaWulf, Debtors, Committee (2.6); telephone conferences with S. Duffy re: bid (0.6); telephone conference with G. Pesce re: bid (0.4); telephone conference with E. Aidoo re: new bid (0.4).	K Wofford	4.00
13 May 2023	Telephone conference with Nova (M. Abbate, J. New and others), Paul Weiss (K. Ziman, K. Satterfield and others), K&E (R. Kwasteniet, C. Koenig and others), Committee members (various), CVP (various), PWP (K. Cofsky, E. Aidoo and others), M3 (various), and W&C (A. Colodny, K. Wofford) re: Nova bid.	D Turetsky	2.40
13 May 2023	Telephone conference with NovaWulf, Debtors and Committee re: bid (2.4); telephone conference with K. Ehrler re: bids (0.3); telephone conference with R. Kwasteniet re: bids (0.4); telephone conference with K. Ziman re: Lancium and bid (0.3).	A Colodny	3.40
14 May 2023	Further analyze Lancium litigation auction issues (0.2); review and comment re: draft bullets re: Lancium matters for Committee presentation (0.2); review NovaWulf bid materials (0.3).	D Turetsky	0.70
14 May 2023	Review NovaWulf term sheet.	A Colodny	0.40
14 May 2023	Review Q&A for disclosure statement (0.4); correspond with G. Pesce, B. Lingle and A. Swingle re: same (0.1).	L Baccash	0.50
15 May 2023	Telephone conference with S. Duffy re: bids, Committee discussions, questions re: alternatives and consequences of choosing respective bids.	K Wofford	1.60
15 May 2023	Telephone conference with A. Colodny (W&C), K. Wofford (W&C), and G. Pesce (W&C) re: bid/auction issues (0.3); further analyze bid comparison issues (0.7); (partial) telephone conference with PWP (K. Cofsky, M. Rahmani, E. Aidoo), M3 (J. Schiffrin and others), and W&C (G. Pesce, A. Colodny, K. Wofford) re: auction/bids (0.6); further telephone conferences with A. Colodny (W&C) re: auction issues (0.3); additional telephone conferences with G. Pesce (W&C) re: same (0.4); further telephone conference with G. Pesce (W&C) and A. Colodny (W&C) re: bid/auction issues (0.1).	D Turetsky	2.40
15 May 2023	Correspond with A. Colodny and W. Clareman re: NovaWulf discovery and correspond with G. Pesce, A. Colodny and K. Wofford re: current status of auction and next steps.	S Hershey	1.40
15 May 2023	Conference with A. Colodny and R. Kwasteniet re: next steps (0.3); review disclosure statement issues and correspondence (0.3).	G Pesce	0.60
15 May 2023	Telephone conference with R. Kwasteniet re: bids (0.3); telephone	A Colodny	0.90

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	conference with C. Koenig re: Term Sheet (0.4); telephone conference with G. Pesce and R. Kwasteniet re: bids and process (0.2).		
15 May 2023	Correspond with W&C team re: auction process.	B Lingle	0.60
15 May 2023	Internal conference with W&C team and other Committee professionals re: auction.	C Eliaszadeh	1.00
16 May 2023	Review meeting outline, comments (0.4); meet with K&E re: Committee feedback on bid (0.5); telephone conference with regulators re: bid status (0.5); review revised versions of NovaWulf term sheets, correspond re: same (0.6); telephone conference with IP counsel and W&C team re: Lancium complaint (0.6).	K Wofford	2.60
16 May 2023	Further analyze Plan bid comparison issues (0.3); telephone conferences with G. Pesce (W&C) re: bid/auction issues (0.5); telephone conference with K&E (R. Kwasteniet, D. Latona, and others), CVP (M. Puntus, R. Kielty, and others), PWP (K. Cofsky), M3 (K. Ehrler) and W&C (A. Colodny, K. Wofford) re: Nova bid issues (0.6); further analyze Nova bid/Lancium litigation issues (0.4); review comments/edits to Nova term sheet (0.2); telephone conferences with A. Colodny (W&C) re: Nova bid issues (0.6).	D Turetsky	2.60
16 May 2023	Analyze BRIC Plan status (0.4); analyze auction next steps (0.6); analyze NovaWulf Plan term sheet and edits thereto (0.7); attend multiple conferences with D. Turetsky and A. Colodny re: next steps for auction (1.4).	G Pesce	3.10
16 May 2023	Review NovaWulf emails and draft correspondence to W&C team re: same (1.6); review NovaWulf term sheet (0.7); telephone conference with C. Koenig re: same and hearing (0.4); telephone conference with R. Kwasteniet, M. Puntus, R. Kielty, K. Wofford, G. Pesce and K. Cofsky re: bids (0.5); telephone conference with K. Cofsky re: same (0.4); telephone conference with J. Sabin re: service issue (0.2); telephone conference with C. Koenig re: same (0.2); Telephone conference with J. Norman re: USDM (0.2).	A Colodny	4.20
16 May 2023	Review Q&A for disclosure statement.	L Baccash	3.00
17 May 2023	Review updated diligence information from NovaWulf on mining build costs, compared with term sheet language (0.6); telephone conference with K. Ehrler, N. Khan re: mining build out costs (0.5); review proposal from potential purchaser; correspond with W&C team with offer comments (0.5); correspond with prospective director (0.5).	K Wofford	2.10
17 May 2023	Multiple telephone conferences with A. Colodny (W&C) re: Lancium/auction issues (1.2); review and analyze discovery received re: Lancium/US Bitcoin litigation/auction (1.3); correspond with A. Colodny (W&C), K. Wofford (W&C), S. Hershey (W&C) and others re: same (0.3); further research/analysis re: Lancium/US Bitcoin litigation/auction (0.7); telephone conference with S. Hershey (W&C) re: same (0.2).	D Turetsky	3.70
17 May 2023	Review Q&A for disclosure statement (2); call with opposing counsel with A. Swingle re: same (0.2).	L Baccash	2.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 May 2023	Correspond with Committee advisors re: bids and offer for shares.	G Warren	0.30
17 May 2023	Telephone conference with all advisors and PW re: NovaWulf bid term sheet (0.5); review same (0.1).	B Lingle	0.60
17 May 2023	Conduct legal research re: bidding procedure standards (3.2); internal conference with A. Colodny re: bidding procedure standards (0.2); conduct further legal research re: same (2.4).	L Curtis	5.80
17 May 2023	Conference with K&E team and W&C team re: term sheet.	C Eliazadeh	0.50
18 May 2023	Meet with Debtors and Committee advisors re: auction and Plan status (0.4); review revised Fahrenheit bid and attachments, prepared comments (0.9); telephone conferences with K. Ehrler, E. Aidoo re: Fahrenheit new mining proposal (0.6); telephone conference with bidder re: distributions and Plan status (0.5).	K Wofford	2.40
18 May 2023	Further analyze: bid/auction issues (1.1); telephone conferences with A. Colodny re: Lancium litigation/auction issues (0.3); review revisions to backup bidder term sheet (0.2); conduct preliminary review of revised Fahrenheit bid (0.4); review/analyze revisions to NovaWulf term sheet (0.3); telephone conference with G. Pesce (W&C) re: auction issues (0.1).	D Turetsky	2.40
18 May 2023	Attend telephone conference with Committee re: bids (0.5); attend telephone conference with K. Ziman and A. Colodny re: bid (0.5).	S Hershey	1.00
18 May 2023	Discuss auction issues with K&E and W&C teams (1.1); attend conferences with advisor group re: auction next step (2.1); attend conferences with Committee members re: same (1.1); correspond with multiple Committee members re: same (0.7); analyze bid issues and develop strategy to conclude auction (1.1).	G Pesce	6.10
18 May 2023	Review Nova term sheet and correspond to Committee re: same (0.3); telephone conference with S. Duffy and T. DiFiore re: same (0.5); telephone conference with C. Koenig re: NovaWulf bid (0.5); telephone conference with K&E team re: same (0.3); telephone conference with D. Turetsky re: Nova term sheet (0.3); telephone conference with K. Cofsky re: Nova bid (0.3); meeting with K. Cofsky, S. Duffy, T. DiFiore re: bids and auction strategy (0.4); telephone conference with K. Cofsky re: same; telephone conference with R. Kwasteniet re: same (0.2); telephone conference with Coinbase re: distribution agent (0.5); review Fahrenheit bid, term sheet, research re: bitcoin miner supplier and capital provider (0.5).	A Colodny	3.80
18 May 2023	Review emails and updates on bids, auction and claims.	G Warren	0.30
18 May 2023	Revise Disclosure Statement article re: frequently asked questions.	A Swingle	1.10
18 May 2023	Correspond with W&C team re: auction process.	B Lingle	0.30
19 May 2023	Telephone conference with bidder re: Fahrenheit joint venture offer questions (1.3); telephone conference with partners, PWP re: NovaWulf investigation and designation of high bid (0.4); telephone conference with R. Kwasteniet re: high bid designation (0.3); review correspondences re: NovaWulf investigation,	K Wofford	7.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	prepare detailed notes (2.2); telephone conference with M3 to review Fahrenheit questions and open bid issues (0.5); attend review of NovaWulf bid to record (0.3); follow up telephone conference with bidder (1.2); review NovaWulf investigation texts, prepare correspondences re: text issues on litigation control (0.9); strategy discussion on enhancement structures for Fahrenheit bid with E. Aidoo (0.6).		
19 May 2023	Correspond with M. Meghji (M3), K. Cofsky (PWP), and others re: Celsius auction issues (0.2); participate in multiple telephone conference with G. Pesce (W&C) re: bid/auction issues (0.9); telephone conference with Fahrenheit (A. Gonot, M. Arrington, S. Kokkinos, R. Kaza, others), K&E (J. Norman, C. Koenig, and others), A&M (B. Campagna and others), CVP (B. Beasley and others), PWP (M. Rahmani, E. Aidoo, K. Cofsky, and others), and W&C (A. Colodny, K. Wofford, and others) re: Fahrenheit bid diligence (1.2); telephone conference with K. Cofsky (PWP), G. Pesce (W&C) and K. Wofford (W&C) re: auction issues (0.6); telephone conference with R. Kwasteniet (K&E), K. Wofford (W&C), K. Cofsky (PWP), and G. Pesce (W&C) re: bid/auction issues (0.2); correspond with A. Colodny (W&C), K. Wofford (W&C) and G. Pesce (W&C) and others from W&C re: Lancium/Nova issues (0.6); further telephone conference with G. Pesce (W&C) and K. Wofford (W&C) re: auction issues (0.1); attend multiple telephone conferences with S. Hershey (W&C) re: Lancium/Nova issues (0.4); further analyze Nova/Lancium issues (0.4); attend multiple telephone conferences with A. Colodny (W&C) re: auction issues (0.2); review proposed auction script (0.1); represent Committee at Celsius auction (0.3); review and analyze diligence received from NovaWulf bid/Lancium issues (0.4); further research/analyze issues re: NovaWulf bid/Lancium issues (0.9).	D Turetsky	6.50
19 May 2023	Telephone conference with C. Koenig, A. Colodny and D. Turetsky re: bid proposal (1.0); correspond with A. Colodny and D. Turetsky re: NovaWulf issues (0.3); review of text messages and summarize same (1.2).	S Hershey	2.50
19 May 2023	Conference with Fahrenheit re: bid diligence (0.8); attend conferences with D. Turetsky re: same (0.6); attend conferences with W&C team re: Nova bid issues (1.1); analyze materials and correspondence re: same (0.8); develop strategy to respond to Nova bid issues (0.9); develop strategy for auction issues (0.6); conference with K&E to prepare for auction (0.4); participate in live auction (via phone) to go on record (0.4).	G Pesce	5.60
19 May 2023	Telephone conference with Fahrenheit group, K. Cofsky, PWP, K&E, W&C, M3 re: mining proposal and potential capital commitment (1.1); correspond with A. Abdulwahid re: potential capital source for Fahrenheit bid (0.2).	A Colodny	1.30
19 May 2023	Attend auction and address issues re disclosure of same.	A Swingle	0.30
19 May 2023	Advisors telephone conference re: Fahrenheit bid (0.7); attend auction (0.3); correspond with W&C team re: same (0.6).	B Lingle	1.60
19 May 2023	Attend auction meeting describing best and final NovaWulf bid.	C O'Connell	0.60
20 May 2023	Meet with W&C partners re: auction disclosures from NovaWulf, prepare for next bidding round (0.7); telephone conference with G.	K Wofford	1.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Pesce re: Committee discussions on auction (0.3); telephone conferences with K. Ehrler, E. Aidoo re: auction disclosures, Fahrenheit diligence (0.6).		
20 May 2023	Telephone conference with W&C team (A. Colodny, K. Wofford, G. Pesce, S. Hershey) re: NovaWulf/Lancium auction issues (0.7); telephone conferences with G. Pesce (W&C) re: same (0.3); telephone conference with R. Kwasteniet (K&E), C. Koenig (K&E), G. Pesce (W&C) and A. Colodny (W&C) re: NovaWulf/Lancium issues (0.5); further research/analysis re: NovaWulf/Lancium auction issues (0.4); telephone conference with S. Hershey (W&C) re: NovaWulf/Lancium auction issues (0.2); telephone conference with Paul Weiss (K. Ziman, K. Satterfield and others), K&E (R. Kwasteniet and others), and W&C (A. Colodny, G. Pesce, and others) re: NovaWulf/Lancium auction issues (0.3); further telephone conference with A. Colodny (W&C) and G. Pesce (W&C) re: NovaWulf/Lancium auction issues (0.2).	D Turetsky	2.60
20 May 2023	Correspond with G. Pesce, D. Turetsky, K. Wofford and A. Colodny re: auction issues (0.7); correspond with K. Ziman, G. Pesce and A. Colodny re: same (0.4); draft letter to NovaWulf re: auction issues (3.7).	S Hershey	4.80
21 May 2023	Telephone conference with Committee professionals re: auction disclosures and preparation for next bids, auction conclusion (0.7); telephone conference with M. Meghji (0.2); telephone conference with Cofsky (0.3); correspond with K. Ehrler, others with documents (0.1); review letter to NovaWulf re: disclosures and issues raised (0.8).	K Wofford	2.10
21 May 2023	Telephone conference with M. Meghji (M3), K. Ehrler (M3), K. Cofsky (PWP), G. Pesce (W&C) and others re: Plan auction update and status (0.6); comment re: multiple drafts of letter to K. Ziman (PW) re: Nova/Lancium issues (0.3); correspond with S. Hershey (W&C), A. Colodny (W&C), and others re: same (0.1); telephone conferences with S. Hershey (W&C) re: same (0.1); telephone conference with T. DiFiore (Committee co-chair), S. Duffy (Committee co-chair), K. Cofsky (PWP), M. Meghji (M3), K. Wofford (W&C) and G. Pesce (W&C) re: status update re: Plan auction (0.6); telephone conference with G. Pesce (W&C) re: auction issues (0.1); telephone conferences with A. Colodny (W&C) re: same (0.3).	D Turetsky	2.10
21 May 2023	Revise letter to NovaWulf re: auction and correspond with A. Colodny, D. Turetsky and K. Wofford re: same.	S Hershey	2.60
21 May 2023	Revise USBTC diligence requests, term sheet for Fahrenheit and email same to group.	A Colodny	0.40
22 May 2023	Review draft deck on bids and prepared detailed memo with comments and explanation (1.4); review revised bids and mining proposals, letters re: Lancium (0.9); review blockchain company proposal (0.7); meeting re: bitcoin mining operating model contained in Fahrenheit proposal (1.4).	K Wofford	4.40
22 May 2023	Due diligence telephone conferences on NovaWulf bid and Fahrenheit bid (3.4); review of revised NovaWulf bid (1.9); revise Fahrenheit bid (0.9).	D Landy	6.20



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22 May 2023	Further analysis re: Fahrenheit bid issues (0.4); further analysis re: NovaWulf bid issues (0.2); telephone conference with S. Hershey (W&C) re: Nova/Lancium issues (0.1); telephone conference with A. Colodny (W&C) re: auction/final bid issues (0.1); review draft response to Fahrenheit inquiry re: bid (0.2); review correspondence between US Bitcoin and Lancium re: Lancium litigation (0.1); email to G. Pesce (W&C), A. Colodny (W&C), K. Wofford (W&C), and S. Hershey (W&C) re: Lancium litigation/auction issues (0.2); telephone conferences with S. Hershey (W&C) re: Lancium litigation/auction issues (0.1); telephone conferences with G. Pesce (W&C) re: Lancium litigation/auction issues (0.1); telephone conference with C. Koenig (K&E) re: same (0.1); review NovaWulf final bid (0.4); review Fahrenheit final bid (0.5); review letter from Paul Weiss re: Lancium litigation (0.1).	D Turetsky	2.60
22 May 2023	Review bids from NovaWulf and Fahrenheit and correspond to Committee re: same.	A Colodny	0.70
22 May 2023	Telephone conference with A. Swingle and B. Lingle re: solicitation issues.	L Baccash	0.20
22 May 2023	Telephone conference with L. Baccash and B. Lingle re: Plan voting and solicitation (0.2); revise Disclosure Statement article re: frequently asked questions (1.3).	A Swingle	1.50
22 May 2023	Telephone conference with L. Baccash, A. Swingle re: solicitation.	B Lingle	0.30
22 May 2023	Conference with K&E team, W&C team, and bidder re: partnership.	C Eliazadeh	1.00
22 May 2023	Correspond with K. Wofford and C. O'Connell re: meetings with bidders (0.2); meeting with Fahrenheit group re: proposal (1.1); revise Disclosure Statement re: CEL Token (0.7).	A Rudolph	2.00
23 May 2023	Review Fahrenheit final bid materials (1.0); Fahrenheit final bid presentation to Committee (1.6); attend presentation from Lancium IP attorneys relating to NovaWulf bid (0.5); review final NovaWulf term sheet (0.7); telephone conference with Fahrenheit IP lawyers re: Lancium suit (0.5); draft updated materials re: bid for Committee decision (0.4); telephone conference with K. Ehrler, A. Colodny re: bid valuations, Debtors versus Committee valuation approaches and legal issues relating to valuations (0.9); review detailed comments on final deck from D. Turetsky, others, prepared final detailed comments on deck for W&C and M3 teams (1.0).	K Wofford	6.60
23 May 2023	Telephone conference with clients and advisors on revised Fahrenheit bid with all advisors and review of bid changes (2.9); email with Norman on regulatory issues (0.5); telephone conference with NovaWulf on revised bid and review of bid changes (2.1).	D Landy	5.50
23 May 2023	Multiple telephone conferences with S. Hershey (W&C) re: Lancium litigation/auction issues (0.7) and additional auction issues (0.2); multiple telephone conferences with A. Colodny (W&C) re: Lancium litigation/auction issues (0.6); telephone conference with K&E (R. Kwastieniet, C. Koenig, G. Hensley and others) and A. Colodny (W&C) re: auction deliverables (0.3);	D Turetsky	7.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	telephone conference with Fahrenheit (S. Kokkinos, M. Arrington, N. Jessop, A. Genoot, and others), D. Barse (independent director), Committee (K. Noyes, S. Duffy, C. Warren, T. DiFiore, A. Yoon), CVP (R. Kielty, B. Beasley, and others), A&M (B. Campagna and others), K&E (C. Koenig, G. Hensley, D. Latona, and others), PWP (K. Cofsky, M. Rahmani, and others), M3 (K. Ehrler and others), and W&C (K. Wofford and A. Colodny) re: Fahrenheit bid issues (1.4); further analysis re: bid comparison issues (0.3); further analysis re: Nova/Lancium issues (0.2); telephone conference with K. Rhode (Barnes & Thornburg), Paul Weiss (K. Ziman, K. Satterfield, and others), K&E (J. Norman, C. Koenig and others), and W&C (S. Hershey, A. Colodny) re: Lancium litigation against US Bitcoin (0.6); further analysis re: bid comparison issues (0.1); further analysis re: Lancium litigation issues (0.3); email to M. Songer (W&C), S. Hershey (W&C), A. Colodny (W&C), and K. Wofford (W&C) re: same (0.1); multiple telephone conferences with G. Pesce (W&C) re: Celsius auction issues (0.5); telephone conference with Nova/Figure (J. New, M. Cagney, M. Abbate, and others), Paul Weiss (K. Ziman, K. Satterfield, and others), C. Ferraro (Celsius), K&E (R. Kwasteniet, J. Norman, C. Koenig and others), CVP (M. Puntus, B. Beasley and others), Committee (S. Duffy, T. DiFiore, K. Noyes, M. Robinson, C. Warren, A. Yoon), PWP (S. Saferstein, M. Rahmani, E. Aidoo), and W&C (A. Colodny, D. Landy, and others) re: NovaWulf bid (1.7); further telephone conference with W&C team (A. Colodny, G. Pesce, S. Hershey, and K. Wofford) re: auction issues (0.7).		
23 May 2023	Prepare for and attend telephone conferences with counsel to Lancium and US Bitcoin re: auction (2.4); correspond with G. Pesce, A. Colodny, K. Wofford and D. Turetsky re: same (0.9); attend telephone conference re: Fahrenheit bid (1.0); correspond with A. Colodny and D. Turetsky re: auction status (0.5).	S Hershey	4.80
23 May 2023	Conference with bidder re: diligence and business plan (1.4); conference with advisor group re: same (0.6).	G Pesce	2.00
23 May 2023	Telephone conference with Committee, Fahrenheit group, and Debtors re: best and final bid (1.9); telephone conference with NovaWulf, Committee and Debtors re: best and final bid (1.5); telephone conference with C. Koenig, G. Hensley, and D. Turetsky re: auction closing (0.5).	A Colodny	3.90
23 May 2023	Telephone conference with Fahrenheit, Committee, and Debtors re: bid.	J Ramirez	1.40
23 May 2023	Correspondence with K&E and W&C London/NY teams re: recognition proceeding.	A Amulic	0.50
23 May 2023	Review PSA termination provisions.	B Lingle	1.30
23 May 2023	Internal conference with W&C team re: bid response.	C Eliaszadeh	1.50
24 May 2023	Preparation meeting with Committee advisors to discuss Committee presentation on auction (0.5); discussions with G. Pesce of bids and Debtors' reaction (0.3); telephone conferences with Debtors re: Committee auction decision (0.8) edited drafts of Lancium statement, term sheet, and bid adjustments (indemnity, etc.) and related emails (1.2); telephone conference with S. Duffy re: Plan tasks required due to auction decision (0.5) telephone	K Wofford	4.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference K. Ehrler re: Task list on Mining (0.5); attend announcement of auction decision on record (0.4).		
24 May 2023	Telephone conferences with Figure on revised bid.	D Landy	1.20
24 May 2023	Further analysis re: bid comparison issues (0.6); correspond with K. Ehrler (M3), K. Wofford (W&C), A. Colodny (W&C) and others re: same (0.2); telephone conferences with S. Hershey (W&C) re: auction issues (0.3); telephone conferences with G. Pesce (W&C) re: auction issues (0.5); telephone conference with C. Koenig (K&E), G. Zamfir (K&E), R. Kwasteniet (K&E) and A. Colodny (W&C) re: auction deliverables (0.1); multiple telephone conferences with A. Colodny (W&C) re: auction issues (1.3); comment re: statement re: Lancium suit (0.2); correspond with K. Wofford (W&C), G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: same (0.1); telephone conference with M. Puntus (CVP), K&E (C. Koenig and R. Kwasteniet), K. Cofsky (PWP), and A. Colodny (W&C) re: auction issues (0.5); correspond with K. Cofsky (PWP), K. Ehrler (M3), A. Colodny (W&C), and K. Wofford (W&C) re: Fahrenheit bid (0.3); review Fahrenheit PSA term sheet (0.2); represent Committee re: Celsius auction (0.3).	D Turetsky	4.60
24 May 2023	Prepare for auction by drafting script (1.3); attend final auction hearing (0.4); telephone conference with K. Cofsky re: bids (0.5); telephone conferences with D. Turetsky re: bids (0.4); telephone conferences with A. Carty re: bids and indemnity (0.5); revise term sheet (0.8); telephone conference with D. Landy re: bids (0.4); telephone conferences with K. Ziman re: auction (0.5); telephone conferences with R. Kwasteniet, M. Puntus, G. Pesce, D. Turetsky re: successful bidder, revisions to term sheet (0.8).	A Colodny	5.60
24 May 2023	Preparatory work for internal telephone conference re: recognition orders (0.7); attend internal telephone conference with A. Amulic, C. Balmain, S. Thomson and M. Heitmann re: recognition of ch11 stay and related orders (1.0); preparatory work for telephone conference with K&E re: recognition orders (0.5); respond to email from A. Amulic summarizing key takeaways / next steps from telephone conferences re: recognition order in UK (0.4).	M Radlow	2.60
24 May 2023	Review background emails (0.2); prepare for telephone conference with on recognition proceedings in UK (1.0); attend telephone conference with K&E and W&C New York team for update on potential UK recognition proceedings (0.5); attend internal telephone conference with US team and Disputes to discuss possible UK recognition proceedings (0.5).	S Thomson	2.20
24 May 2023	Telephone conference with W&C London team re: recognition process (0.5); telephone conference with K&E team re: recognition (0.6); summarizing telephone conference and related correspondence with W&C team (0.4).	A Amulic	1.50
24 May 2023	Telephone conference with S. Dixon, K&E team re: auction process.	B Lingle	0.20
24 May 2023	Review background to and attend telephone conference with C. Balmain, M. Radlow, S. Thomson and A. Amulic re: recognition of Chapter 11 proceedings in UK (0.7); research case law re: cryptocurrency and other issues from recent conference (0.6); telephone conference with K&E re: recognition in UK (0.5).	M Heitmann	1.80

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25 May 2023	Review new proposal from Figure (0.2); telephone conference with S. Duffy re: Figure proposal (0.3); telephone conferences with potential board members (0.4); telephone conference with co-chairs, Committee professionals re: Figure proposal (0.8); telephone conference with Fahrenheit Committee Debtors professionals re: Plan executions, Figure proposal (1.2).	K Wofford	2.90
25 May 2023	Telephone conferences with clients and advisors on Figure with W&C team (2.6); telephone conference on Plan structure with W&C team (1.5); telephone conference re: same with Committee advisors (1.0).	D Landy	5.10
25 May 2023	Telephone conference with G. Pesce (W&C) and A. Colodny (W&C) re: Plan issues (0.4); telephone conference with T. DiFiore (Committee co-chair), S. Duffy (Committee co-chair), PWP (E. Aidoo, M. Rahmani, K. Cofsky), W&C (A. Colodny, K. Wofford) re: Figure Plan issues (0.7); further analysis/follow-up re: Fahrenheit Plan issues (0.9); telephone conference with K&E (C. Koenig, D. Latona, G. Zamfir, and others) and A. Colodny (W&C) re: Plan document issues (0.6); review NovaWulf PSA termination (0.1).	D Turetsky	2.70
25 May 2023	Telephone conference with Fahrenheit team and W&C and M3 re: Disclosure Statement and next steps (0.8); telephone conference with G. Pesce re: strategy and next steps for Disclosure Statement and exit related items (0.6); telephone conference with M. Cagney re: listing and auction (0.4); telephone conference with D. Landy re: same (0.2); telephone conference with S. Duffy and T. DiFiore, K. Cofsky, K. Wofford, G. Pesce and E. Aidoo re: Fahrenheit bid and equity (0.6); telephone conference with D. Latona, C. Koenig, G. Hershey and G. Pesce re: Disclosure Statement (0.6); multiple telephone conferences with R. Kwasteniet and C. Koenig re: Fahrenheit Plan (0.6); telephone conference with K. Ehrler re: Disclosure Statement (0.3).	A Colodny	4.10
25 May 2023	Participate in telephone conference with K&E team, G. Pesce, B. Lingle, A. Colodny re: auction, Plan, Disclosure Statement issues.	L Baccash	0.50
25 May 2023	Review of UK recognition and crypto ownership.	S Thomson	2.10
25 May 2023	Telephone conference with W&C, K&E teams re: Plan and Disclosure Statement.	B Lingle	0.50
25 May 2023	Correspondence with B. Lingle and J. Magliano re: draft Disclosure Statement.	C O'Connell	0.40
26 May 2023	Telephone conference with Fahrenheit re: potential alternative distribution mechanism (0.6); meeting with M. Deeg re: planning items for mining to be incorporated in Plan, potential org structure and board relationships for mining under Plan (1.5).	K Wofford	2.10
26 May 2023	Telephone conference with Fahrenheit (S. Kokkinos, N. Jessop, and others), K&E (J. Norman, R. Kwasteniet), K. Cofsky (PWP), A. Colodny (W&C) and others re: Figure matters (0.6); further analysis re: Fahrenheit Plan issues (0.4).	D Turetsky	1.00
26 May 2023	Telephone conference with Fahrenheit team, Debtors team, A. Carty, S. Duffy, and T. DiFiore re: Plan and exchange listing (0.7); prepare for same (0.3); telephone conference with C. Koenig and A. Carty re: Disclosure Statement (0.4); telephone conference	A Colodny	1.70

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	with M. Cagney re: equity listing (0.3).		
26 May 2023	Telephone conference with A. Colodny, K&E, Brown Rudnick team re: Disclosure Statement (0.5); review response re: request to appoint equity committee (0.2).	B Lingle	0.70
29 May 2023	Conferences with W&C and K&E re: development of bid documentation (0.8); correspond with same re: same (0.6).	G Pesce	1.40
30 May 2023	Initial review of Plan draft (0.4); emails and telephone conferences re: board process (0.4).	K Wofford	0.80
30 May 2023	Review of Plan sponsor agreement.	D Landy	2.30
30 May 2023	Telephone conference with G. Pesce (W&C) re: Plan issues/strategy (0.2); further telephone conference with G. Pesce (W&C) re: post effective date board issues (0.2).	D Turetsky	0.40
30 May 2023	Review Disclosure Statement issues and address same (0.6); review revised Plan of Reorganization (0.9); conference with K&E and W&C teams (multiple conferences) re: next steps for documentation (0.6); develop plan and process for interviewing board candidates (0.8).	G Pesce	2.90
30 May 2023	Review and revise Plan (1.2); review and revise PSA (0.8); correspondence to B Lingle re: same (0.1); multiple correspondence to A. Carty and M. Cagney re: Plan (0.3); telephone conference with A. Carty re: same (0.2).	A Colodny	2.60
30 May 2023	Email A. Amulic to get update on next steps re: UK recognition (0.1); consider response from K&E re: UK recognition (0.1).	M Radlow	0.20
30 May 2023	Correspondence with W&C and K&E teams re: recognition proceeding.	A Amulic	0.20
30 May 2023	Telephone conference with A. Colodny, Committee advisors, Committee members re: loan proposal.	B Lingle	0.80
31 May 2023	Edit Willkie Farr back up Plan and PSA drafts (1.0), compared same with term sheets, prepared comments (0.8).	K Wofford	1.80
31 May 2023	Review of revised draft Plan by Fahrenheit.	D Landy	2.10
31 May 2023	Further review/analysis re: board candidate credentials/issues (0.4); further analysis re: Fahrenheit Plan issues (0.6); confer with B. Lingle (W&C) re: same (0.1).	D Turetsky	1.10
31 May 2023	Review Disclosure Statement issues and address same (0.6); review revised Plan of Reorganization (0.9); conference with K&E and W&C teams (multiple conferences) re: next steps for documentation (0.6); develop plan and process for interviewing board candidates (0.8).	G Pesce	2.90
31 May 2023	Correspond, telephone conference with A. Colodny re: Plan (1.0); review, revise Fahrenheit PSA (1.0).	B Lingle	2.00

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 May 2023	Telephone conferences with K. Wofford re: BRIC Backup Plan Sponsor Agreement (0.2); revise same (3.9).	A Rudolph	4.10
31 May 2023	Print copies of Back Up PSA for K. Wofford.	A Venes	0.20
<b>SUBTOTAL: Plan / Disclosure Statement</b>			<b>517.80</b>

**Tax Issues**

30 May 2023	Tax analysis on consequences of revised Plan (1.8); review revised Plan and provided comments (1.2).	S Fryman	3.00
<b>SUBTOTAL: Tax Issues</b>			<b>3.00</b>

**Retention/Fee statements - W&C**

1 May 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.8); draft March fee statement (0.4); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); correspond with C. Tuffey, S. Hershey, M. Jaoude re: March statement (0.1).	S Ludovici	4.80
2 May 2023	Revise March statement (1.3); correspond with G. Pesce and A. Alie re: same (0.2); review status of March fee statement (0.1).	S Ludovici	1.60
2 May 2023	Review and respond to email from S. Ludovici re: assistance with submission of W&C 8th monthly fee statement (0.1); submit filing and coordinate with Kroll re: service (0.2).	A Venes	0.30
3 May 2023	Follow up on yesterday's filing of monthly statement.	S Ludovici	0.10
4 May 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.10
4 May 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	0.40
4 May 2023	Meet with J. Armand re: pro forma time review.	M Haqqani	0.40
5 May 2023	Review reports for connections to potential parties in interest (1.3); draft eighth Pesce declaration (0.4); correspond with G. Pesce re: same (0.1); prepare supplemental declaration re: connections disclosure (0.4); revise eighth supplemental declaration (0.3); correspond with G. Pesce and with M. Haqqani re: same (0.1); correspond with G. Pesce re: connections disclosures (0.1); teview fee examiner memo (0.1).	S Ludovici	2.80
5 May 2023	Assist S. Ludovici with revising, redacting and getting Pesce Eighth Supplemental Declaration in support of W&C retention ready to be submitted electronically (0.5); e-file redacted version of declaration (0.1); coordinate service of same with Kroll (0.1);	A Venes	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	update pleadings file (0.1); email unredacted version of declaration to Court, Debtors' Counsel and US Trustee (0.2).		
8 May 2023	Review status of March statement.	S Ludovici	0.10
8 May 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	6.20
9 May 2023	Correspond with N. Hahn (GK) re: W&C 2d interim expenses.	S Ludovici	0.10
9 May 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	6.00
10 May 2023	Review pro forma time entries for April monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	2.00
12 May 2023	Correspond with C. Bongalon re: W&C April.	S Ludovici	0.10
15 May 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
16 May 2023	Correspond with E. Lucas (A&M) re: W&C March Statement.	S Ludovici	0.10
18 May 2023	Correspond with S. Hershey re: W&C fees.	S Ludovici	0.10
19 May 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.20
20 May 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
23 May 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
24 May 2023	Review pro forma time entries or expense entries for May monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.9); email with G. Pesce re: April pro forma for approval (0.2).	S Ludovici	1.10
25 May 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
25 May 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	1.70
30 May 2023	Review pro forma time entries or expense entries for May monthly fee statement for compliance with US Trustee guidelines and	S Ludovici	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	other requirements, including privilege and confidentiality (0.1); email with Y. Scheer re: GNY and Fee Examiner report (0.1).		
30 May 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	8.30
31 May 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.4); correspond with M. Haqqani and A. Rudolph re: same (0.2).	J Armand	0.60
31 May 2023	Review pro forma time entries for May monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	4.20
<b>SUBTOTAL: Retention/Fee statements - W&amp;C</b>			<b>44.90</b>

### Responding to Fee Objections or Comments

31 May 2023	Review Fee Examiner report (0.9); draft summary of same and potential responses for G. Pesce (1.5).	S Ludovici	2.40
<b>SUBTOTAL: Responding to Fee Objections or Comments</b>			<b>2.40</b>

### Retention/Fee statements - Others

1 May 2023	Review and revise PWP supplemental declaration.	S Ludovici	0.20
4 May 2023	Correspond with E. Lucas (A&M) re: Elementus March.	S Ludovici	0.10
5 May 2023	Review and revise PWP supplemental declaration (0.2); correspond with M. Rosella (Katten) re: same (0.1); correspond with all Committee advisors re: redactions to PII list (0.1); correspond with G. Pesce re: M3 declarations and disclosures (0.3); revise PWP supplemental declaration (0.1); correspond with Y. Sheer (GNY) re: objection deadline to February statement (0.1).	S Ludovici	0.90
7 May 2023	Correspond with A. Swingle re: Meghji supplemental declaration.	S Ludovici	0.10
8 May 2023	Review Cofsky supplemental declaration and correspond with A. Venes and M. Rosella (Katten) re: same (0.2); correspond with K. Broutzas re: Kroll fee structure (0.1).	S Ludovici	0.30
8 May 2023	Draft third supplemental Meghji declaration re: retention disclosures (0.7); correspond with G. Pesce re: same (0.2); further revise declaration (0.3).	A Swingle	1.20
9 May 2023	Respond to K. Broutzas re: Kroll rates (0.1); respond to correspondence re: PWP 2d interim fee application (0.1).	S Ludovici	0.20
9 May 2023	Revise third supplemental Meghji declaration re: retention disclosures (0.2); correspond with M. Meghji and M3 team re: same (0.2); finalize declaration for filing (0.2).	A Swingle	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 May 2023	E-file Third Mo Declaration ISO of Committee's Retention of M3 per A. Swingle (0.1); correspond with W&C team and Kroll re: same (0.1).	A Venes	0.20
10 May 2023	Correspond with notice parties re: Kroll April invoice.	S Ludovici	0.10
10 May 2023	Revise and file third supplemental Cofsky declaration re: retention disclosures.	A Swingle	0.60
10 May 2023	Assist team with e-filing Third Supplemental Declaration of Kevin Cofsky ISO Committee's Retention of PWP (0.3); coordinate service with Kroll (0.1).	A Venes	0.40
12 May 2023	Review fees and expenses of certain professionals and correspond with G. Pesce, A. Colodny, D. Turetsky, and K. Wofford re: same (0.3); telephone conference with K. Broutzas re: Kroll retention issues (0.2); briefly review SGE draft declaration and correspond with C. O'Brien and others re: same (0.2); further correspond with G. Pesce re: certain professionals' fees and expenses (0.1).	S Ludovici	0.80
17 May 2023	Review Kroll retention application, supplement, and order re: scope of services (0.2); further analyze request from K&E re: potential parties in interest customer names (0.1).	S Ludovici	0.30
18 May 2023	Review comments to M3 fee statements and correspond with M3 re: same.	S Ludovici	0.20
18 May 2023	Review M3 pro forma time entries for fee application for privilege and confidentiality issues.	J Armand	2.50
19 May 2023	Review email from S. Gallic re: M3 fee statement and correspond with J. Armand re: same.	S Ludovici	0.10
19 May 2023	Review and respond to email from S. Ludovici re: assistance with submission of M3 March monthly fee statement (0.1); e-file monthly statement (0.1); coordinate service with Kroll (0.1).	A Venes	0.30
22 May 2023	Review correspondence and materials re: Israeli counsel (0.2); correspond with U. Kohli and with J. Armand re: Elementus April invoice (0.1); correspond with J. Armand re: finalizing Elementus fee filing (0.1).	S Ludovici	0.40
22 May 2023	Review and correspond with S. Ludovici and C. O'Connell re: GNY retention and scope.	G Warren	0.50
22 May 2023	Review Elementus pro forma time entries for privilege and confidentiality (0.3); create Elementus cover sheet for fee application (0.8); correspond with S. Ludovici and D. Hirshorn re: same (0.2).	J Armand	1.30
22 May 2023	Finalize and file Elementus's monthly fee statement (0.2); coordinate with Kroll to serve same (0.1).	D Hirshorn	0.30
26 May 2023	Correspond with Kroll re: supplemental declaration (0.2); emails with A. Venes re: Kroll supplemental declaration (0.1); email with S. Perry re: Celsius payment issues (0.1).	S Ludovici	0.40



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 May 2023	Assist with e-filing and service of unredacted and redacted versions of Fourth Steele Decl. in support of Committee's Retention of Kroll as Noticing and Information Agent for Committee (0.4); correspond with W&C team re: same (0.1); update pleadings file (0.1).	A Venes	0.60
31 May 2023	Review draft letter and email to Y. Sheer (GNY) re: same (0.1); email with Z. Mitchell re: SGE monthly statement (0.1).	S Ludovici	0.20
31 May 2023	Review pro forma time entries for Selendy Gay monthly fee application for privilege and confidentiality.	M Haqqani	0.50
<b>SUBTOTAL: Retention/Fee statements - Others</b>			<b>13.30</b>

**Custody & Withhold Matters**

9 May 2023	Reviewing gas fees notice and related correspondence with A. Colodny.	A Amulic	0.20
<b>SUBTOTAL: Custody &amp; Withhold Matters</b>			<b>0.20</b>

**Core Mining Issues**

1 May 2023	Telephone conference re: Core objection, mediation with Debtors.	K Wofford	0.40
1 May 2023	Correspond with K. Wofford and C. O'Connell re: Core litigation.	S Hershey	0.40
1 May 2023	Telephone conference with K. Wofford, S. Hershey, and K&E team re: Core claim objection.	A Rudolph	0.30
2 May 2023	Review Core Scientific case docket for case management order per M. Haqqani.	A Venes	0.20
8 May 2023	Summarize Core/Celsius bankruptcy developments for Committee; correspond with C. O'Connell re: same.	M Haqqani	2.00
25 May 2023	Correspondence with US Bitcoin team re: Core Scientific proof of claim materials.	C O'Connell	0.30
28 May 2023	Correspondence with K&E, K. Wofford and A. Genoot re: Core Scientific.	C O'Connell	0.20
29 May 2023	Correspondence with K&E, K. Wofford and A. Genoot re: Core Scientific.	C O'Connell	0.20
31 May 2023	Telephone conference with W&C team re: Core mediation.	K Wofford	0.50
31 May 2023	Attend telephone conference with J. Brown and K. Wofford re: Core mediation.	S Hershey	0.30
31 May 2023	Review recent partial summary judgment filings in Core Scientific bankruptcy and discuss same with K. Wofford, S. Hershey, D. Latona and C. Koenig.	C O'Connell	1.90
<b>SUBTOTAL: Core Mining Issues</b>			<b>6.70</b>



Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Customer Claim Appeal &amp; Preferred Equity Issues</b>			
1 May 2023	Review substantive consolidation complaint, prepare comments (1.0); telephone conference with Hershey re: substantive consolidation comments (0.4); review fraudulent conveyance complaint, prepare comments, telephone conference with S. Hershey (0.6).	K Wofford	2.00
1 May 2023	Further analysis re: Celsius substantive consolidation issues (0.3); further review and comment re: drafts of Committee pleading re: substantive consolidation re: filing of same (1.6); calls with S. Hershey (W&C) re: Committee substantive consolidation pleadings (0.2); correspond with J. Weedman (W&C), S. Hershey (W&C) and others re: same (0.1).	D Turetsky	2.20
1 May 2023	Finalize complaint and subcon motion.	S Hershey	1.10
1 May 2023	Analyze substantive consolidation pleadings (0.7); analyze complaint (0.7); correspond with W&C team re: same and class claims (0.8).	G Pesce	2.20
1 May 2023	Telephone conference with A. Amulic re: class claim and next steps.	A Colodny	0.30
1 May 2023	Draft and revise and finalize to file motion for substantive consolidation.	J Weedman	6.50
1 May 2023	Edit and finalize complaint re: constructive fraudulent transfer (8.4); emails with D. Hirshorn re: filing (0.2).	C Walker	8.60
1 May 2023	Telephone conference with A. Colodny re: class claim and certification motion (0.2); draft notice of errata (0.5); telephone conference with E. Smith and team re: class certification motion (0.7).	A Amulic	1.40
1 May 2023	Telephone conference with E. Smith, L. Curtis, A. Amulic, H. Rubashkin, and M. Haqqani re: class claim certification strategy (0.7); review class claim complaint (0.5); telephone conference with M. Haqqani re: Rule 23 analysis and research (0.1).	T Smith	1.30
1 May 2023	Review and edit draft Committee opening brief (3.1); review and edit draft opposition to motion to dismiss (0.6); correspond with W&C team re: legal research for same (0.3).	R Demoulin	4.00
1 May 2023	Revise intercompany transfers complaint re: M3 comments (0.9); revise complaint re: consideration (0.8); revise complaint re: internal comments (1.6); review examiners report re: intercompany transfers (0.9); review record re: same (0.7); revise complaint re: migration (0.6); review record re: same (0.9); revise complaint for filing (2.1); review declarations re: same (0.8); revise citation in complaint for filing (1.6); correspond with S. Hershey re: same (0.5); correspond with C. Walker re: same (0.8); review filing version of complaint (0.4).	K Ferrier	12.60
1 May 2023	Attend class certification motion team meeting (0.5); begin drafting class certification motion (5.4).	H Rubashkin	5.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 May 2023	Review and revise substantive consolidation motion (4.4); fact research re: comments re: same (3.2); implement comments and finalize motion re: same re: filing (2.5).	R Telemi	10.10
1 May 2023	Attend substantive consolidation team telephone conference with M. Jaoude to discuss joinder (0.2); review, cite check and edit joinder of substantive consolidation motion (1.3); conduct targeted document review in support of ongoing work streams (1.7); research extrinsic evidence issues in support of appeal brief draft (1.9).	N Ash	5.10
1 May 2023	Attend internal conference with R. Telemi and M. Jaoude re: joinder to substantive consolidation (0.6); assemble fact materials re: same (0.5); attend internal conference with C. Walker re: complaint filing (0.2); draft internal correspondence to M. Jaoude re: joinder to substantive consolidation (0.1); internal conference with A. Amulic, E. Smith, H. Rubashkin, and others re: class claim filings (0.6); assemble fact materials re: same (0.4).	L Curtis	2.40
1 May 2023	Revise appellate brief.	K Kuethman	2.40
1 May 2023	Research potential remedies for fraudulent transfer available under English law.	M Heitmann	3.40
1 May 2023	Assist with preparation and filing of motion for substantive consolidation (1.9); confer with R. Telemi re: filing of same (0.3); coordinate with Kroll re: service of same (0.1).	D Hirshorn	2.30
2 May 2023	Analyze discovery issues re: substantive consolidation (0.2); correspond with J. Weedman (W&C) and S. Hershey (W&C) re: same (0.1); telephone conference with J. Weedman (W&C) re: substantive consolidation motion discovery (0.2); telephone conference with S. Hershey (W&C) re: same (0.2); further research/analysis re: issues re: same (0.3); further analysis re: issues re: preferred equity appeal of class claim order (0.2); telephone conferences with S. Hershey (W&C) re: preferred equity appeal of class claim decision (0.2).	D Turetsky	1.40
2 May 2023	Telephone conference with T. Aganga re: discovery.	S Hershey	0.50
2 May 2023	Telephone conference with A. Amulic and team re: class certification motion (0.7); telephone conference to discuss research and class certification motion with H. Rubashkin (1.0).	E Smith	1.70
2 May 2023	Telephone conference with M. Jaoude, L. Curtis, A. Adamu, C. Saunders, K. Taylor, K. Madriz, H. Rubashkin, C. Storch, M. Irukera re: document review and fraudulent transfers (1.0); email with D. Hirshorn re: service (0.1).	C Walker	1.10
2 May 2023	Research class certification issues.	A Amulic	2.00
2 May 2023	Review and analyze class claim re: rule 23 factors.	T Smith	0.80
2 May 2023	Correspond with S. Hershey and A. Amulic re: preferred equity class claim appeal (0.3); legal research re: appellate standing issues (2.2).	A Swingle	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 May 2023	Draft class certification motion (3.9); attend team meeting re: same (0.5).	H Rubashkin	4.40
2 May 2023	Conduct research re: substantive consolidation re: retail investor creditors.	R Telemi	3.50
2 May 2023	Review initial brief for appeal of contract claims in support of ongoing contract interpretation research (0.9); research contracts of adhesion in support of contract claims appeal (2.1); conduct targeted document review in support of ongoing appeals and claims (1.4).	N Ash	4.40
2 May 2023	Attend internal conference with M. Jaoude, C. Walker, M. Irukera, and others re: factual background for document review strategy (1.0); compile background materials re: same (0.2).	L Curtis	1.20
2 May 2023	Confer with W&C team re: appeal of class proof of claim decision (0.3); summarize research re: same: (0.4).	K Kuethman	0.70
2 May 2023	Legal research into tobacco line of cases for class certification motion (3.8); revise Notice of Hearing for Substantive Consolidation Motion to file (0.8); correspond with W&C Team and A. Venes re: same (0.4).	M Haqqani	5.00
3 May 2023	Telephone conferences with S. Hershey (W&C) re: substantive consolidation discovery issues (0.1) and fraudulent transfer claim issues (0.1); telephone conference with Selendy Gay (J. Selendy, C. O'Brien and others) and W&C (S. Hershey and J. Weedman) re: substantive consolidation issues (0.4); telephone conference with S. Hershey (W&C) re: preferred equity appeal of Committee class claim order (0.2).	D Turetsky	0.80
3 May 2023	Revise discovery re: subcon and fraudulent conveyance.	S Hershey	0.80
3 May 2023	Review class certification research.	J Weedman	0.40
3 May 2023	Research class certification issues (1.1); reviewing evidentiary materials (1.4); review draft of motion (0.6); telephone conference and correspondence with K. Kuethman, A. Swingle, and S. Hershey re: appeal (0.5).	A Amulic	3.60
3 May 2023	Review and analyze class claim addendum re: class certification motion.	T Smith	0.60
3 May 2023	Draft stipulation re: deadlines in adversary proceeding (1.2); correspond with S. Hershey re: same (0.2).	K Ferrier	1.40
3 May 2023	Telephone conference with S. Hershey, A. Amulic, and K. Kuethman re: preferred equity class claim appeal (0.3); conduct legal research re: motion to dismiss appeal (2.3); correspond with K. Kuethman re: motion outline (0.1); revise same (0.6).	A Swingle	3.30
3 May 2023	Draft class certification motion.	H Rubashkin	3.00
3 May 2023	Review requests for admission/requests for production/interrogatories re: substantive consolidation/fraudulent transfer and draft edits re: same.	R Telemi	3.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 May 2023	Conduct targeted document review in support of ongoing work streams (5.5); implement edits and revisions into draft opposition to anticipated motion to dismiss class claim appeal (1.5).	N Ash	7.00
3 May 2023	Begin drafting motion relating to class proof of claim appeal (2.9); confer with S. Hershey, A. Amulic re: same (0.3).	K Kuethman	3.20
3 May 2023	Further research into tobacco line of cases for class certification motion.	M Haqqani	5.20
4 May 2023	Further analysis re: substantive consolidation discovery issues.	D Turetsky	0.20
4 May 2023	Correspond with T. Biggs and J. Weedman re: discovery requests (0.5); correspond with A. Colodny re: same (0.2); correspond with A. Amulic and E. Smith re: class claim issues (0.4); finalize discovery re: subcon, FT and estimation (1.1).	S Hershey	2.20
4 May 2023	Participate in class certification discussion and review research on same.	J Weedman	1.00
4 May 2023	Review and comment on draft of class certification motion (3.2); research class certification issues (1.2); telephone conference with E. Smith, S. Hershey, and team re: class certification motion and related follow-up correspondence (0.6).	A Amulic	5.00
4 May 2023	Telephone conference with E. Smith, S. Hershey, A. Amulic, H. Rubashkin, L. Curtis, and M. Haqqani re: customer claims certification motion (0.4); correspond with same re: work in process items re: motion (0.3); review and analyze class claim addendum (2.1); draft outline for customer claims certification motion factual analysis (3.6).	T Smith	6.40
4 May 2023	Meet with L. Curtis to discuss work stream of customer claims appeal.	R Demoulin	0.30
4 May 2023	Draft motion to dismiss preferred equity class claim appeal (1.8); legal research re: standing issues (1.6).	A Swingle	3.40
4 May 2023	Team telephone conference re: class certification work streams, legal research for class certification motion, implements edits from A. Amulic on draft motion, add new sections to draft motion and send to T. Smith for review.	H Rubashkin	9.80
4 May 2023	Review requests for admission, requests for production, and interrogatories re sub con/fraudulent transfer (2.3); implement edits re: same (3.7); telephone conference with J. Weedman re: same (0.3).	R Telemi	6.30
4 May 2023	Conduct targeted document review.	N Ash	1.10
4 May 2023	Draft internal correspondence to R. Demoulin and K. Kuethman re: appellate filing strategy (0.2); internal conference with A. Amulic, S. Hershey, H. Rubashkin, and others re: class certification motion strategy (0.5); conduct legal research re: same (0.4); attend internal conference with R. Demoulin re: appellate filing strategy (0.2).	L Curtis	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 May 2023	Further legal research into class claim issues (4.0); shepardize tobacco line of cases for pervasive false advertising re: reliance prong (6.4); meeting with A. Amulic, E. Smith, et. al, re: same (0.5).	M Haqqani	10.90
5 May 2023	Review Debtors' and preferred equity discovery requests re: substantive consolidation/fraudulent transfer litigations.	D Turetsky	0.20
5 May 2023	Review discovery from Debtors and preferred equity (0.7); correspond with D. Turetsky and C. O'Brien re: same (0.5).	S Hershey	1.20
5 May 2023	Review class certification research and memo.	J Weedman	0.40
5 May 2023	Review class certification motion facts section.	E Smith	1.50
5 May 2023	Review and revise class certification motion (1.5); review research on class certification from M. Haqqani and related correspondence (0.5); review cases on class certification (0.8).	A Amulic	2.80
5 May 2023	Draft customer class claims certification motion (3.9); correspond with E. Smith re: same (0.3); correspond with H. Rubashkin re: comments to incorporate (0.1); review and analyze addendum to class claim and draft motion re: same (1.7).	T Smith	6.00
5 May 2023	Implement edits on draft class certification motion (3.0); draft additional sections of motion (2.9); conduct case law research for class certification motion and send to E. Smith and A. Amuli (2.9).	H Rubashkin	8.80
5 May 2023	Legal research into issue certification for class certification motion (5.2); further legal research into issue certification for class certification motion (2.1).	M Haqqani	7.30
6 May 2023	Draft argument section of class certification motion and edit facts section.	E Smith	4.20
6 May 2023	Draft class certification motion and related calls with E. Smith.	A Amulic	3.50
6 May 2023	Conduct case law research for class certification motion and send to E. Smith and A. Amulic.	H Rubashkin	1.80
6 May 2023	Further legal research into issue certification for class certification motion.	M Haqqani	4.40
7 May 2023	Review case law re: certification of fraud claims.	E Smith	2.50
7 May 2023	Review and revise class certification motion and related research.	A Amulic	0.80
7 May 2023	Revise class certification motion re: facts and correspond with W&C team re: same.	T Smith	1.50
7 May 2023	Conduct case law research for class certification motion and send to E. Smith and A. Amulic.	H Rubashkin	0.30
7 May 2023	Further legal research into issue certification for class certification motion.	M Haqqani	5.30

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 May 2023	Correspond with J. Sabin, A. Currie and A. Amulic re: class claim issues (0.5); correspond with J. Weedman re: discovery next steps (0.2); correspond with D. Turetsky re: same (0.2); review and revise responses and objections to discovery requests (1.5); review precedent expert reports on insolvency and reasonably equivalent value (1.3).	S Hershey	3.70
8 May 2023	Draft argument section of class certification motion (6.9); review additional case law (1.3).	E Smith	8.20
8 May 2023	Review and revise class certification motion (5.3); conduct telephone conferences and correspondences with E. Smith re: class certification motion (1.2); draft Class Representatives' declarations (1.0); coordinate with T. Smith and K. Gundersen re: declarations (0.4); reviewing research and case law on class certification (1.5).	A Amulic	9.40
8 May 2023	Factual and legal research for class certification motion (3.0); telephone conference with E. Smith re: same (0.5); respond to E. Smith's comments and supplement research (4.3).	H Rubashkin	7.80
8 May 2023	Conduct targeted document review.	N Ash	6.00
8 May 2023	Prepare draft of motion for class notice.	M Haqqani	9.10
9 May 2023	Review and revise responses and objections to Debtors' discovery requests (2.5); correspond with J. Selendy and C. O'Brien re: discovery requests (0.5); telephone conference with T. Biggs re: expert report (0.2); review class certification motion (1.0).	S Hershey	4.20
9 May 2023	Review edits and revise class certification motion.	E Smith	2.00
9 May 2023	Review and revise class certification motion (6.2); research class certification factors (0.8); review motion for leave to exceed (0.2); review precedent and research from M. Haqqani (0.4).	A Amulic	7.60
9 May 2023	Correspond with E. Smith, A. Amulic, M. Haqqani, H. Rubashkin, and other W&C team members re: class certification motion, supporting declarations, motion to exceed page limit, ongoing research, and motion to seal.	T Smith	0.30
9 May 2023	Review and make edits to draft opening brief for customer claims appeal.	R Demoulin	3.30
9 May 2023	Research re: expert reports and estimation.	K Ferrier	1.60
9 May 2023	Draft further sections of class certification motion (4.0); review A. Branson's draft of ancillary filing (1.0); respond to A. Amulic's edits to draft motion (0.9).	H Rubashkin	5.90
9 May 2023	Conduct document review (0.3); review expert report precedent in support of expert report development (0.7).	N Ash	1.00
9 May 2023	Draft internal correspondence to K. Havlin and S. Hershey re: appellate filing status.	L Curtis	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 May 2023	Research precedent for Motion to Seal (2.5); draft motion and proposed order re: same (3.7); draft class notice and notice plan motion (3.9); meet with Kroll and K. Brountzas re: class notice and notice plan (0.5).	M Haqqani	10.60
9 May 2023	Conduct research for M. Haqqani re: credit worthiness of company to determine its financial health for class proof of claim.	A Venes	0.60
10 May 2023	Review Committee objection to C. Nolan substantial contribution claim (0.2); review preferred equity statement re: customer motion for stay pending appeal of customer claims decision (0.1).	D Turetsky	0.30
10 May 2023	Revise class certification motion.	S Hershey	3.60
10 May 2023	Review of class certification motion.	J Weedman	0.70
10 May 2023	Revise class certification motion (4.8); revise first drafts of class representative declarations (3.1); revise ancillary documents (1.2).	E Smith	9.10
10 May 2023	Review and revise class certification motion (6.0); telephone conferences with E. Smith re: class certification motion (1.0); correspondence with T. Smith and Class Representatives re: declarations (0.4); reviewing research from A. Branson, H. Rubashkin, and M. Haqqani (1.5); telephone conference with A. Colodny re: class certification motion (0.2).	A Amulic	9.10
10 May 2023	Correspond with A. Amulic re: declarations (0.2); revise Gallagher declaration (0.4).	T Smith	0.60
10 May 2023	Compile materials for E. Smith in association with class cert briefing (0.3); review other materials in support of draft of class certification brief (3.0); prepare binder for A. Colodny (0.2); pull materials for A. Amulic (0.6).	H Rubashkin	4.10
10 May 2023	Conduct targeted document review.	N Ash	2.40
10 May 2023	Review workstream schedule and standing complaint (1.1); review batches of documents produced by Celsius and compile notes on same (1.3).	C Saunders	2.40
10 May 2023	Review legal argument section of motion for class certification draft (1.0); update footnotes in live document with descriptions of exhibits (1.8); search for new exhibits to fill cite holes (1.2); remove deleted exhibits from exhibit folder (0.6).	K Gundersen	4.60
10 May 2023	Review and analyze current state of proof of claim to spot new factual issues that need updating during document review.	N Repel	2.20
10 May 2023	Further draft Motion to Seal re: class certification motion (3.4); factual research to locate appropriate citations for class certification motion (2.8); meet with K. Brountzas re: class notice (0.6).	M Haqqani	6.80
10 May 2023	Research for M. Haqqani re: class certification motion.	A Venes	0.30
11 May 2023	Review Tuganov declaration re: class complaint.	D Turetsky	0.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 May 2023	Review and revise customer claims appellate brief (2.0); review expert report precedents (0.5); telephone conference with J. Weedman, T. Smith and C. O'Connell re: estimation report (0.4); telephone conference with A. Amulic re: class certification brief (0.2); correspond with D. Turetsky and A. Colodny re: auction progress (0.9).	S Hershey	4.00
11 May 2023	Review and revise class certification motion.	A Colodny	1.80
11 May 2023	Review class certification memo.	J Weedman	0.50
11 May 2023	Telephone conference with R. Gallagher (1.2); prepare questions for telephone conferences with I. Tuganov and T. DiFiore (1.0); review case law for inclusion in class certification motion (1.1); draft and revise ancillary documents (2.0); draft and revise argument section (1.3).	E Smith	6.60
11 May 2023	Attend telephone conference with R. Gallagher (0.8); telephone conferences and correspondence with E. Smith (0.8); reviewing and revise class certification order (4.1); drafting class certification order and reviewing precedent (0.5); review and finalize exhibits and exhibit declaration (2.4).	A Amulic	8.60
11 May 2023	Review and comment on motion for class certification (1.7); revise Gallagher declaration (1.0); revise DiFiore declaration (0.9); revise Tuganov declaration (0.9); correspond with Gallagher, A. Amulic, and E. Smith re: declaration (0.2); telephone conference with same re: comments to declaration (0.8); telephone conference with C. O'Connell, J. Weedman, and S. Hershey re: estimation litigation (0.4); telephone conference with C. O'Connell re: next steps for same (0.2); correspond with C. Lucas and C. O'Connell re: discovery for estimation process (0.1).	T Smith	6.20
11 May 2023	Review and implement S. Hershey's comments on appellate brief.	R Demoulin	0.40
11 May 2023	Conduct case law research for class certification motion (3.0); attend argument strategy telephone conference with E. Smith (0.5); draft research email for E. Smith (0.2).	H Rubashkin	3.70
11 May 2023	Conduct document review (1.1); review internal AMA videos and draft summaries in support of fact finding (3.4).	N Ash	4.50
11 May 2023	Attend internal conference with K. Gundersen re: motion for class certification drafting (0.2); conduct fact research to incorporate into same (0.2).	L Curtis	0.40
11 May 2023	Review protective order to understand treatment of confidential and highly confidential material (0.8); review and update motion to seal (0.5); number exhibits according to their order of appearance in class certification motion (2.3); prepare declaration containing descriptions of all exhibits (4.5); draft summary confidential versus highly confidential material for E. Smith (0.4).	K Gundersen	8.50
11 May 2023	Factual research into adversary proceedings re: class certification motion (3.0); finalize draft of motion to seal for class certification motion (1.2); revise notice of hearing re: class certification motion (0.5); draft correspondence to A. Amulic re: next steps on Class Notice (0.5).	M Haqqani	5.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 May 2023	Further analysis re: class claim standing issues.	D Turetsky	0.40
12 May 2023	Telephone conference with A. Colodny, E. Smith and A. Amulic re: class claim (1.0); telephone conference with R. Demoulin re: appeal (0.2); telephone conference with J. Weedman, A. Colodny and D. Turetsky re: discovery (0.5); revise responses and objections (1.2).	S Hershey	2.90
12 May 2023	Review and revise class claims certificate motion (4.5); telephone conference with E. Smith, A. Amulic, S. Hershey, C. Curtis and W&C team re: class claim (1.0).	A Colodny	5.50
12 May 2023	Review of class certification motion.	J Weedman	1.00
12 May 2023	Telephone conferences with I. Tuganov and T. DiFiore (1.5); revise declarations (1.8); discuss pending adversary proceedings with M. Haqqani (0.6); telephone conference with S. Hershey and A. Colodny re: motion questions (1.0); discuss motion with H. Rubashkin (1.0); revise draft (1.8).	E Smith	7.70
12 May 2023	Telephone conference with I. Tuganov and counsel (0.8); telephone conference with T. DiFiore and counsel (0.6); reviewing and finalizing exhibits and exhibit declaration (3.7); reviewing and revising class certification order (0.6); reviewing and revising class certification motion (5.7).	A Amulic	11.40
12 May 2023	Telephone conference with L. Curtis and C. O'Connell re: estimation and fraudulent transfer litigation (0.3); review Iganov declaration and prepare questions re: same (0.3); telephone conference with I. Tuganov, E. Smith, A. Amulic, and Venable re: Iganov declaration (0.8); review DiFiore declaration and prepare questions re: same (0.2); telephone conference A. Amulic, E. Smith, T. DiFiore, and his counsel re: DiFiore declaration (0.5); correspond with E. Smith and A. Amulic re: declaration and class certification motion (0.3); revise each declaration re: comments received (4.4).	T Smith	6.80
12 May 2023	Telephone conference with S. Hershey re: appellate brief (0.2); make notes in appellate brief (0.2).	R Demoulin	0.40
12 May 2023	Prepare for and attend telephone conference with L. Curtis and T. Smith re: expert reports, fraudulent transfer, estimation and substantive consolidation background.	C O'Connell	0.90
12 May 2023	Attend team telephone conference re: class certification brief strategy (0.5); draft section of class certification brief (1.5).	H Rubashkin	2.00
12 May 2023	Conduct document review (5.7); assist with interrogatory drafting with L. Curtis (0.7).	N Ash	6.40
12 May 2023	Attend internal conference with A. Amulic, A. Colodny, S. Hershey, and others re: motion for class certification drafting.	L Curtis	1.00
12 May 2023	Update declaration to include Bates ranges for every exhibit (3.3); renumber exhibits (1.1); attend meeting with A. Colodny, S. Hershey, E. Smith, A. Amulic, and others to discuss outstanding issues on class cert motion (1.0); revise responses and objections to Debtors and Series B discovery requests (1.5); proofread	K Gundersen	7.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	responses and objections (0.9).		
12 May 2023	Shepardize cases cited to in Series B objection to Committee Class Claim motion (5.3); telephone conference with A. Colodny, A. Amulic, E. Smith and rest of W&C team re: class certification motion (1.0).	M Haqqani	6.30
13 May 2023	Review and summarize responses and objections to discovery.	S Hershey	0.90
13 May 2023	Review class certification motion.	J Weedman	0.60
13 May 2023	Review and revise class certification motion.	A Amulic	3.00
13 May 2023	Implement S. Hershey's comments in draft opening appellate brief.	R Demoulin	4.70
14 May 2023	Correspond with A. Amulic and A. Colodny re: schedule for class certification.	S Hershey	0.70
14 May 2023	Revise draft class certification motion (1.0); revise ancillary papers to same (1.1).	E Smith	2.10
14 May 2023	Revise class certification order.	A Amulic	0.80
14 May 2023	Revise declarations re: comments received re: motion for class certification.	T Smith	1.40
14 May 2023	Revise class certification motion per A. Amulic.	M Haqqani	2.00
15 May 2023	Telephone conference with J. Weedman, E. Smith and M. Jaoude re: subcon/FT discovery (0.5); telephone conference with J. Kuhns re: Earn Ad Hoc Group litigation involvement (0.5); correspond with C. O'Brien and J. Selendy re: discovery questions (0.4).	S Hershey	1.40
15 May 2023	Review case law re: class certification (1.4); revise class certification motion (3.4).	A Colodny	4.80
15 May 2023	Review class certification motion (0.5); attend team meeting re: discovery and planning for same (1.1).	J Weedman	1.60
15 May 2023	Revise draft motion (3.0); discuss with A. Amulic (1.0); revise and edit declarations (3.6).	E Smith	7.60
15 May 2023	Review and revise class certification motion and related documents and exhibits.	A Amulic	5.90
15 May 2023	Revise DiFiore declaration (1.3); revise Gallagher declaration (1.1); revise Tuganov declaration (1.3); correspond with A. Amulic and E. Smith re: declarations (0.3); further revise and review DiFiore declaration (1.4).	T Smith	5.40
15 May 2023	Edit Committee draft opening appellate brief; confer with K. Kuethman re: same.	R Demoulin	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 May 2023	Revise section of class certification brief according to E. Smith's edits (3.0); conduct research for proposed class certification order (2.0); begin cite check of brief (0.3).	H Rubashkin	5.30
15 May 2023	Review Debtors responses and objections re: deposition preparation re: subcon (2.5); review subcon briefing/examiner report re: subcon issues re: deposition preparation (3.0).	R Telemi	5.50
15 May 2023	Draft expert report shell (0.8); conduct document review (4.1).	N Ash	4.90
15 May 2023	Conduct fact research to incorporate into class certification motion.	L Curtis	0.40
15 May 2023	Conduct research re: motion to dismiss appeal (2.4); summarize research (0.5); confer with L. Curtis and S. Hershey re: same (0.5).	K Kuethman	3.40
15 May 2023	Search for evidence to address cite holes in class certification motion draft (4.7); attend meeting with M. Jaoude, C. Walker, L. Curtis, and others to discuss work assignments for outstanding Celsius workstreams (0.7); update exhibit cites in motion draft (2.7); renumber exhibits in declaration according to order of appearance in motion (2.5); renumber exhibits in exhibit folder (0.8); review motion to ensure all exhibit cites are to correct number (0.9).	K Gundersen	12.30
15 May 2023	Further shepardize Milbank Objection to Class Claim (2.3); review Class Cert Motion (1.0); review same (0.6).	M Haqqani	3.90
15 May 2023	Check case citations for misrepresentation act claim with C. Balmain and send to E. Smith for inclusion in proof of claim.	M Heitmann	0.20
16 May 2023	Confer with A. Amulic (W&C) re: class standing motion issues (0.1); review and comment re: class standing motion (1.3); telephone conference with S. Hershey (W&C) re: customer claim appeal issues (0.2); further analyze customer claim appeal issues (0.2).	D Turetsky	1.80
16 May 2023	Review motion for class certification (3.8); correspond with K. Ehrler and C. O'Connell re: expert report (1.0).	S Hershey	4.80
16 May 2023	Telephone conference with A. Amulic and E. Smith re: class certification motion (0.4); review and revise same (1.4).	A Colodny	1.80
16 May 2023	Telephone conference with R. Gallagher re: expectations and declaration (1.0); revise draft motion and ancillary papers (6.6).	E Smith	7.60
16 May 2023	Review and revise class certification motion (4.6); review and revise representatives' declarations (1.4); review and confirm exhibits (2.8); telephone conferences with E. Smith re: class certification motion and declarations (0.6).	A Amulic	9.40
16 May 2023	Telephone conference with R. Gallagher and E. Smith re: declaration (0.5); review and revise declarations (1.9); revise motion for class certification (3.6); correspond with A. Amulic and E. Smith re: declaration revisions and motion (0.6).	T Smith	6.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 May 2023	Conduct case law research for class certification motion (4.0); telephone conference with E. Smith re: research (0.5); cite check class certification motion (2.6).	H Rubashkin	7.10
16 May 2023	Review relevant documents re: deposition preparation re: subcon (4.5); draft witness list (0.7); draft and review deposition notices re: witnesses (1.2).	R Telemi	6.40
16 May 2023	Draft and edit expert report shell (2.7); conduct targeted document review (1.6).	N Ash	4.30
16 May 2023	Conduct legal research re: timing of appellate procedure (0.6); internal conference with K. Kuethman re: same (0.7); conduct fact research to identify relevant documents for motion for class certification incorporation (1.0).	L Curtis	2.30
16 May 2023	Propose redactions to class certification motion (2.1); coordinate with legal assistant to create slip sheets for unredacted exhibits (0.4); meet with M. Jaoude, R. Telemi, C. Walker, and team to discuss deposition preparation (0.5); create slip sheets for redacted exhibits (2.3); excerpt exhibits (0.8); locate clean versions of exhibits with highlights (1.8).	K Gundersen	7.90
16 May 2023	Revise motion to seal and proposed order.	M Haqqani	0.70
16 May 2023	Standby, prepare for e-filing and service of Committee's motion for class certification (0.6); review and respond to email from M. Haqqani re: postponement of filing (0.1).	A Venes	0.70
17 May 2023	Attend meet and confer with M. Yanez, C. O'Brien and J. Selendy (1.5); attend meet and confer with TJ McCarrick, J. Weedman and C. O'Brien (0.6); correspond with TJ McCarrick re: same (0.3); correspond with A. Colodny, J. Weedman, C. O'Brien and D. Turetsky re: discovery on subcon (1.8); revise class certification motion (0.5).	S Hershey	4.70
17 May 2023	Telephone conference with A. Amulic re: Class certification motion (1.0); revise class certification motion (2.1).	A Colodny	3.10
17 May 2023	Finalize class certification motion papers for filing.	E Smith	6.00
17 May 2023	Review and revise class certification motion and proposed order (3.6); review and revise motion to seal (0.5); review and revise motion for leave to exceed page limit (0.6); review and revise exhibit declaration (0.4); review and revise class representatives' declarations (0.3); review rules and CMO re: sealing and related correspondence with K. Gundersen and E. Smith (0.2); prepare redacted version of class certification motion (0.8); prepare redacted and unredacted sets of exhibits (1.0); telephone conferences with E. Smith, H. Rubashkin, and A. Colodny re: documents and filing (0.6); draft correspond with court re: filing (0.1); finalize documents for filing (1.8); circulate documents to relevant parties (0.4).	A Amulic	10.30
17 May 2023	Prepare filing versions of declarations for class certification motion and correspond with E. Smith and A. Amulic re: same.	T Smith	1.00
17 May 2023	Implement final edits to class certification motion (2.0), review	H Rubashkin	7.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	same (1.0) finalize same (2.0), and file class certification motion (2.0).		
17 May 2023	Review relevant documents re: deposition preparation re: subcon (4.7); outline deposition questions re: subcon (1.5).	R Telemi	6.20
17 May 2023	Conduct targeted document review.	N Ash	2.90
17 May 2023	Continue drafting deposition outline (3.8); review materials produced in discovery to incorporate into deposition outline (1.2).	L Curtis	5.00
17 May 2023	Conduct legal research on standard for review for appeal and draft summary of research (2.5); finalize exhibits for motion for class certification (0.5).	K Kuethman	3.00
17 May 2023	Revise exhibit declaration (2.0); review local rules for necessary items in motion to seal and update motion to seal accordingly (0.6); copy proposed redactions into new draft of class certification motion (0.7); review shell of master deposition outline for fraudulent transfer action (0.5); update motion to seal with A. Colodny's changes and review motion to seal (1.4); research procedure for filing unredacted copies of documents with court (0.7); prepare final documents for filing (4.4).	K Gundersen	10.30
17 May 2023	Various correspondence with W&C team re: preparation for, submission of and service of motion for class certification and exhibits thereto (1.2); standby for, submit and serve documents (4.6).	A Venes	5.80
18 May 2023	Meet with W&C partners re: preferred litigation strategy (0.6); telephone conference with Committee members re: substantive consolidation and other discovery of individuals (0.5).	K Wofford	1.10
18 May 2023	Telephone conference with G. Pesce, D. Turetsky, A. Colodny and J. Weedman re: discovery (0.5); correspond with G. Pesce and A. Colodny re: litigation workstreams (0.7); revise schedule re: class claim (0.5); telephone conference with C. O'Brien and J. Selendy re: litigation (0.5); telephone conference with M. Silverman re: class claim (0.2); correspond with M. Yanez re: discovery (0.2); review letter from Milbank re: discovery (0.4).	S Hershey	3.00
18 May 2023	Telephone conference with R. Gallagher (1.0); discuss schedule and next steps re: class certification motion with A. Colodny and S. Hershey (0.6).	E Smith	1.60
18 May 2023	Assist with getting materials to chambers, review and comment on summary of class certification motion, telephone conference with M. Silverman re: errata and related correspondence with T. Smith.	A Amulic	1.80
18 May 2023	Coordinate filing of hard copy sealed documents in class certification motion.	H Rubashkin	1.90
18 May 2023	Review relevant documents re: deposition preparation re: subcon.	R Telemi	4.00
18 May 2023	Conduct targeted document review (4.4); review newly filed class complaint in support of document review (0.5).	N Ash	4.90

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18 May 2023	Conduct targeted document review to identify relevant documents (0.9); continue drafting deposition outline (3.1); draft internal correspondence to M. Jaoude and R. Telemi re: same (0.8); review further documents to incorporate into deposition outline (2.5).	L Curtis	7.30
18 May 2023	Compile notes on Class Certification Motion.	C Saunders	0.60
18 May 2023	Review as-filed versions of class certification motion and class representative declarations (1.7); prepare master deposition outline for depositions in fraudulent transfer action (5.0).	K Gundersen	6.70
18 May 2023	Send e-copies of unredacted filings in email batches to US Trustee re: Committee's motion to certify class (1.1); send link to shared drive folder with copies of unredacted filings to D. Litz in preparation to send to Committee (0.1); review and respond to email from D. Litz re: same (0.1); send copies of unredacted documents to Committee and their Advisors per D. Litz, confirm same to D. Litz (0.2).	A Venes	1.50
19 May 2023	Telephone conference with K. Gunderson and M. Jaoude re: equity committee letter (0.5); correspond with M. Rahmani, Committee members and Elementus re: discovery (0.7).	S Hershey	1.20
19 May 2023	Correspondence with class representatives and counsel.	E Smith	1.00
19 May 2023	Comment on summary of class certification motion (0.2); revise errata and related telephone conference and correspondence with T. Smith (0.6); coordinate with litigation team re: proposed schedule (0.3).	A Amulic	1.10
19 May 2023	Telephone conference and correspond with A. Amulic re: class claim work stream (0.3); draft notice of errata (0.9); correspond with Pryor Cashman re: same and comments to same (0.3); revise notice of errata (0.7).	T Smith	2.20
19 May 2023	Review internal Celsius AMAs and draft summaries of key statements and issues.	N Ash	4.80
19 May 2023	Continue drafting deposition outline (4.5); draft internal correspondence to M. Jaoude and R. Telemi re: same (0.3); review further documents to incorporate into deposition outline (0.9); internal conference with S. Hershey, K. Kuethman, K. Gundersen and others re: letter to U.S. Trustee (0.2); draft outline re: same (0.2); research documents to incorporate into correspondence to U.S. Trustee (1.0); edit letter to U.S. Trustee (1.1).	L Curtis	8.20
19 May 2023	Confer with S. Hershey, K. Gundersen, and L. Curtis re: draft letter to United States Trustee re: request for Equity Committee (0.2); revise draft letter of same (0.5).	K Kuethman	0.70
19 May 2023	Telephone conference with S. Hershey to discuss letter to US Trustee opposing equity committee (0.3); review former correspondence and court decisions re: equity committee (1.3); draft letter to US Trustee opposing equity committee (6.2).	K Gundersen	7.80
19 May 2023	Review and code documents re: class claim for	A Waterfield	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	misrepresentation.		
20 May 2023	Revise letter to US Trustee re: opposition to request to appoint Equity Committee.	K Kuethman	0.30
21 May 2023	Revise letter to US Trustee re: equity committee.	S Hershey	2.90
21 May 2023	Revise motion to dismiss preferred equity class claim appeal (2.6); legal research re: standing and appealability issues (2.2).	A Swingle	4.80
21 May 2023	Conduct targeted document review.	N Ash	6.10
21 May 2023	Confer with W&C team re: draft letter to United States Trustee.	K Kuethman	0.10
22 May 2023	Telephone conference with S. Hershey (W&C) re: preferred equity litigation issues.	D Turetsky	0.10
22 May 2023	Revise letter re: equity committee (2.9); correspond with C. O'Brien and J. Selendy re: discovery (0.4).	S Hershey	3.30
22 May 2023	Confer with W&C team on discovery status and litigation strategy.	J Weedman	1.50
22 May 2023	Telephone conferences with litigation team re: protective order (1.0); correspondence re: proposed schedule (0.7); review evidence supporting class certification motion (3.5).	E Smith	5.20
22 May 2023	Telephone conference with M. Jaoude, L. Curtis, R. Telemi, K. Kuethman, K. Gundersen, K. Taylor re: intercompany transaction depositions.	C Walker	0.30
22 May 2023	Comment on draft of motion to dismiss appeal (3.3); comment on notice of errata and related correspondence with T. Smith (0.5); review exhibit designations and related correspondence with K. Gundersen and E. Smith (0.8); correspondence with W&C and K&E litigation teams re: protective order and scheduling (0.7).	A Amulic	5.30
22 May 2023	Confer with W&C team re: tasks to complete for appellate brief.	R Demoulin	0.20
22 May 2023	Review complaint and stipulation in adversary proceeding between Celsius Network LLC and Celsius Network Limited.	C O'Connell	0.30
22 May 2023	Review relevant documents re: deposition preparation re: subcon (4.0); telephone conference with W&C team re: deposition (0.5); revise subcon deposition outline (2.1).	R Telemi	6.60
22 May 2023	Conduct document review (6.2); review, analyze and summarize internal Celsius AMAs with employees in support of ongoing fact/evidence development (3.1).	N Ash	9.30
22 May 2023	Internal conference with M. Jaoude, R. Telemi, K. Gundersen and others re: deposition outline drafts (0.3); draft internal correspondence to C. O'Connell re: same (0.2).	L Curtis	0.50
22 May 2023	Confer with M. Jaoude, L. Curtis, K. Gundersen, C. Walker, R. Telemi, and K. Taylor re: progress of preparation of deposition outlines for upcoming depositions on substantive consolidation	K Kuethman	0.50



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	and intercompany claims.		
22 May 2023	Conduct targeted review of documents re: class claim.	C Storch	3.00
22 May 2023	Prepare master deposition outline for fraudulent transfer action (4.6); meet with M. Jaoude, C. Walker and team to discuss deposition preparation progress (0.3); prepare version of class certification exhibit declaration that notes confidentiality of exhibits (0.9).	K Gundersen	5.80
22 May 2023	First-level document review re: preferred equity litigation.	A Branson	1.20
22 May 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	4.00
22 May 2023	Finalize and file notice of errata in main case (0.1); coordinate with Kroll to serve same (0.1).	D Hirshorn	0.20
22 May 2023	Review exhibits for confidentiality (1.8); correspondence with K. Gundersen re: same (0.1).	K Wick	1.90
23 May 2023	Review research re: FCA and draft summary re: same (0.9); revise equity committee letter (2.1).	S Hershey	3.00
23 May 2023	Review materials re: class complaint (1.9); conference re: position on Philip factors (0.4).	C Gurland	2.30
23 May 2023	Review discovery (0.7); review letter to US Trustee (0.6).	J Weedman	1.30
23 May 2023	Telephone conference with E. Smith re: updates on process and next steps (0.5); correspond with K&E and W&C teams re: protective order and exhibit protocol (0.7); coordinate with K. Gundersen and A. Venes to share exhibits (0.4); correspond with D. Frishberg and J. Kuhns re: exhibits (0.3); review exhibits and AMA transcripts (0.5); review hot documents (0.4).	A Amulic	2.80
23 May 2023	Revise motion to dismiss class claim appeal (1.6); legal research re: same (1.1); correspond with S. Hershey and W&C team re: motion to dismiss (0.3); revise counter-designation of appellate record (0.4); correspond with K. Kuethman re: same (0.2).	A Swingle	3.60
23 May 2023	Revise subcon deposition outline (4.5); draft corporate designee deposition notice and topics (3.5).	R Telemi	8.00
23 May 2023	Review documents re: class claim issues.	A Adamu	4.30
23 May 2023	Research limits on discovery scope on creditor committee members in support of response to preferred creditors' requests for production (2.9); review, analyze and summarize internal Celsius AMAs in support of fact/evidence development (3.5); conduct targeted document review in support of class claims (2.6).	N Ash	9.00
23 May 2023	Draft discovery letter to Series B Preferred Holders (2.1); review relevant materials to incorporate into letter (0.7); edit letter to Series B Preferred Holders (1.8); draft internal correspondence to	L Curtis	4.80



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	S. Hershey re: same (0.2).		
23 May 2023	Confer with W&C team re: appendix for appeal (0.2); search for sample appendices (0.3).	K Kuethman	0.50
23 May 2023	Conduct targeted review of documents re: class claim.	C Storch	2.10
23 May 2023	Draft master deposition outline for fraudulent transfer action (2.3); revise letter to Series B re: Committee member discovery (1.2); prepare FTP site containing only confidential and non-designated exhibits to class certification motion (1.0); prepare binder of exhibits for E. Smith (0.4); make list of all AMAs cited in class certification motion (0.7); coordinate with practice technology team to determine if pulling transcripts from YouTube is possible (1.2).	K Gundersen	6.80
23 May 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	4.30
23 May 2023	Perform class-claim related document review.	P Spencer	1.10
23 May 2023	Review and code documents re: class claim for misrepresentation.	A Waterfield	5.60
23 May 2023	Create new FTP site for K. Gundersen re: class certification exhibits to be shared with additional users (0.1); correspond with K. Gundersen re: unredacted documents to be shared with Offit Kurman (0.1); share unredacted documents as requested by K. Gundersen (0.2).	A Venes	0.40
24 May 2023	Further analysis re: intercompany claim litigation issues (0.4); telephone conference with A. Colodny (W&C) re: preferred equity litigation issues (0.4); telephone conference with G. Pesce (W&C) re: same (0.3).	D Turetsky	1.10
24 May 2023	Correspond with M. Silverman and T. DiFiore re: discovery (0.4); correspond with M. Yanez re: discovery issues (0.7); review and revise statement re: auction (0.4); correspond with M. Yanez, E. Smith and A. Colodny re: class certification motion (1.0); correspond with M. Jaoude re: document review (0.5); review and revise letter re: equity committee (2.4).	S Hershey	5.40
24 May 2023	Telephone conference with S Hershey to discuss discovery (0.3); review subcon discovery strategy (0.8); review of correspondence with preferred equity holders re: discovery disputes (0.7).	J Weedman	1.80
24 May 2023	Telephone conference with Debtors counsel re: class certification (0.8); telephone conferences with S. Hershey, A. Colodny, A. Amulic re: potential strategy (2.0); research expert reports in analogous cases (3.0).	E Smith	5.80
24 May 2023	Telephone conference with W&C and K&E teams re: scheduling (0.5); telephone conference with E. Smith, M. Jaoude, and others re: litigation workstreams, scheduling, and discovery (1.0); correspond with K&E and W&C teams re: protective order (0.3); circulate documents to relevant parties (0.3); correspond with K. Gundersen re: AMA transcripts (0.2).	A Amulic	2.30

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24 May 2023	Meeting with W&C team re: class certification discovery (0.7); address screening filter issues for review re: preferred equity responsive documents (1.8).	M Jaoude	2.50
24 May 2023	Review correspondence with W&C team re: document review.	T Smith	0.20
24 May 2023	Review Examiner interviews to decide appropriate deponents for estimation arguments (3.5); correspondence with T. Romer re: same (0.3); telephone conference with L. Curtis re: same (0.8).	C O'Connell	4.60
24 May 2023	Review relevant documents re: deposition preparation (2.1); draft and revise master deposition outline (2.5).	R Telemi	4.60
24 May 2023	Review documents re: class claim issues.	A Adamu	8.20
24 May 2023	Conduct targeted document review (3.8); review, analyze, summarize internal Celsius AMAs in support of fact development (2.9).	N Ash	6.70
24 May 2023	Internal conference with M. Jaoude, S. Hershey, N. Ash, and others re: document review protocol (0.3); edit deposition outline (1.9); internal conference with C. O'Connell re: discovery strategy (0.8).	L Curtis	3.00
24 May 2023	Draft deposition outline re: intercompany fraudulent transfer claims (2.9); prepare counter-designation of record on appeal for appeal of class certification (0.5).	K Kuethman	3.40
24 May 2023	Conduct targeted review of documents re: class claim.	C Storch	1.80
24 May 2023	Prepare binders for A. Amulic and E. Smith containing Prescient reports and AMA summaries (2.1); telephone conference with E. Smith to discuss discovery (0.4); search Relativity for AMA transcripts (2.8); review K. Kuethman draft of master deposition outline, make changes, and send to C. Walker (1.3); share confidential/undesignated exhibits to class claim motion with pro se creditors (0.4).	K Gundersen	7.00
24 May 2023	First-level document review re: preferred equity litigation.	A Branson	1.80
24 May 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	2.70
24 May 2023	Perform class-claim related document review.	P Spencer	3.20
24 May 2023	Review and code documents re: class claim for misrepresentation.	A Waterfield	1.80
25 May 2023	Telephone conferences with S. Hershey (W&C) re: intercompany claim litigation issues (0.6) and equity committee response letter (0.2); further analysis re: intercompany claim litigation issues (0.4); telephone conference with G. Pesce (W&C) re: intercompany claim litigation issues (0.1); review class order appellate issue designation (0.5).	D Turetsky	1.80
25 May 2023	Correspond with C. O'Brien re: discovery issues (0.4); telephone	S Hershey	4.20

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	conference with M. Jaoude, E. Smith and J. Weedman re: document review (0.9); correspond with D. Turetsky and A. Colodny re: expert issues (0.4); review proposed budget and projected expenses re: settlement and correspond with D. Turetsky and J. Weedman re: same (1.4); revise letter re: equity committee (1.1).		
25 May 2023	Review hot document summaries and selected hot documents.	C Gurland	1.60
25 May 2023	Confer with W&C team on discovery and strategy.	J Weedman	1.20
25 May 2023	Telephone conferences re: discovery (1.0); research expert testimony possibilities (4.0).	E Smith	5.00
25 May 2023	Telephone conference with S. Hershey and W&C team re: discovery requests (0.9); telephone conference with M. Jaoude re: discovery requests (0.2).	C Walker	1.10
25 May 2023	Telephone conference with E. Smith re: class certification (0.3); telephone conference with L. Curtis re: deposition and trial schedules (0.3); correspond with B. Merryman and J. Kuhns re: class certification issues (0.2); correspondence with K&E team re: class notice and telephone conference with M. Haqqani re: same (0.3); telephone conference with T. Smith re: class certification workstreams (0.3).	A Amulic	1.40
25 May 2023	Telephone conference with W&C team re: instructions for defensive discovery review for preferred equity requests (0.7); prepare work stream and issue tags for review (0.3); review documents and answer questions from team re: review (1.0); coordinate collection of document pull from Committee rep custodian (1.7).	M Jaoude	3.70
25 May 2023	Telephone conference with S. Hershey and W&C litigation document review team re: document review (0.9); telephone conference and correspond with A. Amulic re: class claim (0.2).	T Smith	1.10
25 May 2023	Revise counter-designation of appellate record in class claim order appeal.	A Swingle	0.80
25 May 2023	Revise corporate designee deposition topics and circulate with W&C team (1.2); review relevant documents re: deposition preparation (2.3).	R Telemi	3.50
25 May 2023	Meeting with internal team re: urgent document review (0.5); perform document review re: preferred equity holders discovery requests (2.8).	A Adamu	3.30
25 May 2023	Review, analyze, and summarize internal Celsius AMAs in support of fact development (1.1); attend document review training telephone conference for targeted document review from preferred equity holders discovery request (0.9); conduct document review from preferred equity holders discovery request (0.7); conduct targeted document review on other issues (2.2).	N Ash	4.90
25 May 2023	Internal conference with M. Jaoude, S. Hershey, N. Ash and others re: document review protocol (0.9); internal conference with A. Amulic re: discovery strategy (0.2).	L Curtis	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 May 2023	Attend telephone conference on protocol for performing document review re: preferred equity holders discovery requests (1.0); perform document review re: preferred equity holders discovery requests (0.2).	M Irukera	1.20
25 May 2023	Conduct research re: class action appeal motion to dismiss.	K Kuethman	0.40
25 May 2023	Perform document review re: preferred equity holders' discovery requests.	C Storch	2.40
25 May 2023	Attend meeting with M. Jaoude, S. Hershey and team to receive instructions on internal document review (1.0); review internal documents for responsiveness to Series B requests (2.5); revise draft letter to US Trustee re: equity committee (3.3).	K Gundersen	6.80
25 May 2023	Telephone conference with A. Amulic to discuss class notice work stream.	M Haqqani	0.30
25 May 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents and conduct first level document review re: preferred equity holders discovery requests.	R Mederos	8.40
25 May 2023	Correspond with S. Hershey, A. Colodny, C. Gurland, J. Weedman, M. Jaoude and document review team attaching documents of interest from class-claim-related document review (0.8); telephone conference led by S. Hershey re: conducting document review re: preferred equity holders' discovery requests (1.0); perform document review re: same (5.5).	P Spencer	7.30
25 May 2023	Attend review team meeting with S Hershey, M Jaoude and review team to discuss preferred equity holders discovery requests (0.9); perform document review re: preferred equity holders discovery requests (7.6).	A Waterfield	8.50
26 May 2023	Review, revise and finalize letter re: equity committee.	S Hershey	1.10
26 May 2023	Review discovery updates and requests and relevant documents, and markup of corporate designee deposition outline (1.5); review deposition scheduling issues (0.5); confer with S Hershey re: litigation strategy and assessment of same (1.0).	J Weedman	3.00
26 May 2023	Revise schedule for class certification (1.0); discuss with A. Colodny (0.7); review research and potential experts (3.0).	E Smith	4.70
26 May 2023	Edit deposition questions re: intercompany transactions.	C Walker	3.20
26 May 2023	Attend telephone conference with W&C and K&E teams re: class notice.	A Amulic	0.30
26 May 2023	Attend telephone conference with W&C team re: document review protocol (0.3); telephone conference with M. Haqqani, A. Amulic, E. Smith, and K&E re: class claim notice (0.3); telephone conference with W&C team re: case administration (0.2); correspond with M. Haqqani and C. O'Connell re: entry of stipulation on scheduling and review same (0.2).	T Smith	1.00

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26 May 2023	Review recently approved stipulation and Order (0.3); correspondence with T. Smith and M. Haqqani re: same (0.3).	C O'Connell	0.60
26 May 2023	Perform document review re: preferred equity holders discovery requests.	A Adamu	3.40
26 May 2023	Attend telephone conference led by S. Hershey and M. Jaoude to discuss Tom DiFiore document review in response to preferred equity holders requests (0.3); conduct targeted document review (5.2); review, analyze, and summarize internal Celsius AMAs for fact development/evidence gathering (1.5).	N Ash	7.00
26 May 2023	Internal conference with M. Jaoude, S. Hershey, N. Ash and others re: document review protocol.	L Curtis	0.30
26 May 2023	Perform document review re: preferred equity holders discovery requests (1.0); attend telephone conference re: same (0.4).	M Irukera	1.40
26 May 2023	Confer with N. Ash re: appendix for appeal (0.4); conduct research re: same (0.5).	K Kuethman	0.90
26 May 2023	Perform document review re: preferred equity holders' discovery requests.	C Storch	3.30
26 May 2023	Conduct review of internal document production for responsiveness to Series B discovery requests (2.3); meet with M. Jaoude, S. Hershey and team to discuss new document review (0.5); revise letter to US trustee re: equity committee based on D. Turetsky edits (1.2); review updated preferred equity decision appeal brief and search for additional case law re: covenants not to sue (1.6); review C. Walker edits to master deposition outline for fraudulent transfer action (0.6).	K Gundersen	6.20
26 May 2023	Participate in telephone conference with A. Amulic, E. Smith, T. Smith and K&E re: class notice (0.5); prepare re: same (0.3).	M Haqqani	0.80
26 May 2023	Conduct First level document review re: preferred equity holders discovery requests and meeting with M. Jaoude to discuss preferred equity holders document review.	R Mederos	8.10
26 May 2023	Telephone conference led by S. Hershey re: performing Committee document review.	P Spencer	0.20
26 May 2023	Perform document review re: preferred equity holders discovery requests.	A Waterfield	0.90
27 May 2023	Conduct targeted document review in support of ongoing claims.	N Ash	2.90
27 May 2023	Perform document review re: preferred equity holders discovery requests.	M Irukera	0.80
27 May 2023	Telephone conference with M. Jaoude re: performing document review in response to preferred equity holders' requests (0.2); review correspond correspondence from C. Storch, S. Hershey and other members of W&C document review team re: review of documents in response to same (0.2).	P Spencer	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 May 2023	Analysis re: expert witness issues re: intercompany claims litigation issues and email to G. Pesce (W&C) and S. Hershey (W&C) re: same.	D Turetsky	0.10
28 May 2023	Review documents re: class claim issues.	A Adamu	2.60
28 May 2023	Perform document review re: preferred equity holders discovery requests.	N Ash	2.90
28 May 2023	Perform document review re: preferred equity holders discovery requests.	M Irukera	0.90
28 May 2023	First-level document review re: preferred equity litigation.	A Branson	1.90
28 May 2023	Perform document review in response to preferred equity holders' document requests.	P Spencer	3.30
29 May 2023	Review motion to dismiss class claim appeal.	S Hershey	1.50
29 May 2023	Review discovery updates and review of latest production (0.9); review deposition planning (0.5); assessment of litigation strategy for subcon issues (0.9).	J Weedman	2.30
29 May 2023	Perform document review in response to preferred equity holders requests.	N Ash	6.70
29 May 2023	Perform document review re: preferred equity holders' discovery requests.	C Storch	3.30
29 May 2023	Perform document review in response to preferred equity holders' requests.	P Spencer	1.00
30 May 2023	Telephone conference with W&C team re: discovery issues, settlement request from Debtors.	K Wofford	0.60
30 May 2023	Further analysis re: intercompany claim litigation issues (0.6); telephone conference with S. Hershey (W&C) re: preferred equity litigation issues (0.2); telephone conference with A. Colodny (W&C), S. Hershey (W&C) and K. Wofford (W&C) re: intercompany claim and resolution issues (0.9); further telephone conference with A. Colodny (W&C) and (partial) S. Hershey (W&C) re: same (0.9); review motion to dismiss appeal of class claim order (0.4).	D Turetsky	3.00
30 May 2023	Telephone conference with C. O'Brien and J. Selendy re: discovery (0.3); correspond with J. Weedman re: same (0.2); correspond with A. Colodny, D. Turetsky and J. Weedman re: discovery and settlement questions (1.5); telephone conference with M. Herrmann and D. Frishberg re: class claims appeal (0.4); telephone conference with M. Andolina and E. Smith re: experts (0.3).	S Hershey	2.70
30 May 2023	Review discovery correspondence with preferred equity parties (0.3); telephone conference with M3 to discuss expert report (0.5); telephone conference to discuss depositions with W&C team (1.0).	J Weedman	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 May 2023	Review resumes and articles of prospective experts (2.0); revise certification schedule (0.8); discuss schedule with A. Amulic, S. Hershey (1.0); telephone conference with J. Brown & T. McCarrick (1.0); correspondence re: schedule (0.5).	E Smith	5.30
30 May 2023	Meetings and telephone conferences with E. Smith to discuss schedule and experts (1.7); comment on corporate designee deposition notice and related correspondence (1.1); revise trial and discovery schedule with E. Smith (1.2); researching expert candidates and related correspondence (1.5).	A Amulic	5.50
30 May 2023	Finalize production review and ensure all batches and documents are viewed relating to subcon and fraud discovery (2.6); telephone conference with M. Andolina and Class Claims team re: class claims expert (0.4); quality control documents for production and provide feedback for review to fix (0.5); answer Qs from team re: responsiveness of documents and review for second-level review (1.0).	M Jaoude	4.50
30 May 2023	Review correspondence with W&C team and K&E re: noticing for class claim (0.1); review correspondence with W&C team re: ongoing discovery (0.1).	T Smith	0.20
30 May 2023	Revise motion to dismiss class claim order appeal (2.6); revise counter-designation of appellate record (0.6); correspond with S. Hershey, A. Colodny, and K. Kuethman re: same (0.2); correspond with Committee re: motion to dismiss (0.3).	A Swingle	3.70
30 May 2023	Review estimation materials to discern appropriate deponents and topics (2.5); correspondence with M. Jaoude re: document production (0.3); correspondence with T. Biggs re: expert reports (0.3).	C O'Connell	3.10
30 May 2023	Conduct quality control review and update coding of document production in response to preferred equity shareholder requests (5.4); conduct targeted document review (0.7); attend meeting with K. Kuethman and A. Branson to discuss appendix for appeal (0.2).	N Ash	6.30
30 May 2023	Perform document review re: preferred equity holders discovery requests.	M Irukera	1.20
30 May 2023	Revise appellate brief to incorporate legal research (1.6); coordinate creation of appendix for appeal (1.0).	K Kuethman	2.60
30 May 2023	Perform document review re: preferred equity holders' discovery requests.	C Storch	0.90
30 May 2023	Research covenants not to sue in Second Circuit (4.7); update appeal brief with new case law (0.6); review documents for responsiveness to Series B discovery requests (1.6).	K Gundersen	6.90
30 May 2023	Compilation of appendix for appeal (0.6); first-level document review re: preferred equity litigation (0.5).	A Branson	1.10
30 May 2023	Perform document review re: preferred equity holders discovery requests.	G Cange	3.10



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30 May 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	6.10
30 May 2023	Compile copies of Series B Preferred counter-designation exhibits per A. Branson (0.5); draft appendix to opening brief of Committee and send to A. Branson (1.7); correspond with A. Swingle re: assistance with e-filing of motion to dismiss class claim order appeal (0.1); assist with e-filing of motion to dismiss appeal in DC and counter-designation and statement of issues in BK Court per A. Swingle and S. Hershey (0.2); correspond with W&C team re: same (0.1); email to Kroll re: service of filing (0.1); update pleadings files (0.1).	A Venes	2.80
31 May 2023	Further analysis re: preferred equity litigation issues (0.7); review corporate designee deposition notice re: intercompany claims litigation (0.2); further analysis re: expert testimony issues re: class claims litigation (0.2); telephone conferences with S. Hershey (W&C) re: intercompany claims/substantive consolidation litigation (0.4).	D Turetsky	1.50
31 May 2023	Correspond with K. Fell re: discovery requests (0.4); correspond with T. Biggs and C. O'Connell re: expert report (0.6); revise corporate designee deposition notice to Series B (0.5); correspond with D. Turetsky and A. Colodny re: corporate designee deposition notice (0.6); review proposed stipulation re: intervention in fraudulent transfer adversary proceeding and correspond re: same (0.7).	S Hershey	2.80
31 May 2023	Telephone conference with S Hershey to discuss deposition planning and scheduling (0.5); telephone conference with M3 to discuss expert report status (0.5); review deposition notices and planning (0.6).	J Weedman	1.60
31 May 2023	Review potential experts (0.9); review securities fraud expert testimony (2.0); discuss certification schedule with W&C team (0.7); correspondence re: schedule (0.5).	E Smith	4.10
31 May 2023	Telephone conference with K&E litigation team re: scheduling and experts (0.5); telephone conference with K&E restructuring team re: scheduling (0.5); research experts and related correspondence (2.5); telephone conferences and meetings with E. Smith re: scheduling and experts (1.5).	A Amulic	5.00
31 May 2023	Coordinate production of 2700 documents from multiple custodians and work review platforms in response to subcon and fraud discovery (5.4); quality control review documents to be produced (1.1).	M Jaoude	6.50
31 May 2023	Telephone conference with C. O'Connell re: estimation work stream (0.3); review correspondence between W&C team re: estimation discovery and potential deponents and analyze issues re: same (0.4).	T Smith	0.70
31 May 2023	Prepare for and attend telephone conferences with T. Biggs (M3), S. Hershey and J. Weedman re: intercompany transactions and solvency (2.3); review and analyze substantive consolidation arguments, deposition questions and topics re: same (2.7); correspondence with K. Ehrler re: expert reports (0.2).	C O'Connell	5.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 May 2023	Edit deposition outline (1.2); conduct legal research re: procedural standards (1.1).	L Curtis	2.30
31 May 2023	Confer with K. Gundersen re: legal research for appellate brief.	K Kuethman	0.50
31 May 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	2.10
<b>SUBTOTAL: Customer Claim Appeal &amp; Preferred Equity Issues</b>			<b>1,175.40</b>
<b>TOTAL</b>			<b>3,213.90</b>

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**Exhibit D**

**Expense Summary & Detail**

<b>Description</b>	<b>Bill Amount</b>
Airfare	\$6,847.48
Computer Services	\$93.00
Conference Room Dining	\$296.09
Deposition Transcripts	\$309.60
E-Discovery Data Hosting / Storage	\$16,108.24
E-Discovery Data Processing	\$3,452.40
E-Discovery Production	\$442.00
E-Discovery User Fees	\$3,075.00
Express Mail	\$21.34
Hotel Expense	\$6,262.16
Overtime Meals	\$309.37
Photocopying	\$7.10
Printing	\$4.20
Taxi - Business	\$2,138.96
Taxi - Overtime	\$499.72
Travel Meals	\$34.66
<b>Grand Total</b>	<b>\$39,901.32</b>

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
5/1/2023	Pesce, Gregory	Taxi - Airport/Home - Taxi - 14-Apr-2023	Taxi - Business	\$68.44
5/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$16,108.24
5/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$3,075.00
5/3/2023	Chen, Tony	Overtime Meals - Tony Chen - OT - 27-Apr-23	Overtime Meals	\$10.11
5/3/2023	Pesce, Gregory	Car Services: 04/11/2023 - - Gregory Pesce - FROM Residence CHICAGO IL - TO Chicago O'Hare International Airport CHICAGO IL	Taxi - Business	\$60.00
5/3/2023	Pesce, Gregory	Car Services: 04/06/2023 - - Gregory Pesce - FROM 10 South Street NEW YORK NY - TO Newark Airport Newark NJ	Taxi - Business	\$60.00
5/3/2023	Pesce, Gregory	Car Services: 04/12/2023 - - Gregory Pesce - FROM Newark Airport Newark NJ - TO 701 7th Avenue NEW YORK NY	Taxi - Business	\$60.00
5/3/2023	Pesce, Gregory	Car Services: 04/05/2023 - Gregory Pesce - FROM Newark Airport Newark NJ - TO 10 South Street NEW YORK NY	Taxi - Business	\$60.00
5/5/2023	Lau, Elaine	Printing - User Name: Elaine Lau; Processed File;; Location Dialed:	Printing	\$0.20
5/9/2023	Landy, Douglas	Taxi - Meeting / Home - Taxi home after late work. - 25-Apr-2023	Taxi - Overtime	\$24.42
5/9/2023	Pesce, Gregory	Transcript Services - Certified Transcript for May 2, 2023 Hearing	Deposition Transcripts	\$60.00
5/9/2023	Pesce, Gregory	Internet - Inflight wifi - 04-May-2023	Computer Services	\$19.00
5/9/2023	Pesce, Gregory	Taxi - Home/Airport - Taxi to airport - 04-May-2023	Taxi - Business	\$60.00
5/10/2023	Colodny, Aaron	Taxi - JFK/Manhattan - To attend auction - 24-Apr-2023	Taxi - Business	\$96.66
5/10/2023	Colodny, Aaron	Hotel stay by Colodny, Aaron at The Lombardy in New York, New York for 2 nights to attend auction.	Hotel Expense	\$950.12
5/10/2023	Colodny, Aaron	Taxi - LAX/Residence - To attend auction - 28-Apr-2023	Taxi - Business	\$61.86
5/10/2023	Colodny, Aaron	Taxi - Residence/LAX - To attend auction - 23-Apr-2023	Taxi - Business	\$50.25
5/10/2023	Colodny, Aaron	Round Trip, Economy airfare on American Airlines from LAX to JFK and JFK to LAX for on 04/23/2023 to attend auction.	Airfare	\$3,911.80
5/10/2023	Colodny, Aaron	Internet - Inflight wifi To attend auction - 28-Apr-2023	Computer Services	\$29.00
5/10/2023	Colodny, Aaron	Taxi - 53rd St/JFK - To attend auction - 27-Apr-2023	Taxi - Business	\$110.91
5/10/2023	Colodny, Aaron	Hotel stay by Aaron Colodny at Lotte New York Plaza in New York, New York 1 night to attend auction.	Hotel Expense	\$600.00
5/11/2023	Landy, Douglas	Taxi - Home / Meeting - Taxi to meeting. - 04-May-2023	Taxi - Overtime	\$21.66
5/11/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from NYC to Chicago for Gregory Pesce on 05/10/2023 for Flight from NYC for Celsius matters.	Airfare	\$273.90
5/11/2023	Pesce, Gregory	Internet - Inflight wifi - 10-May-2023	Computer Services	\$8.00
5/11/2023	Pesce, Gregory	Taxi - Hotel/Meeting - Taxi - 09-May-2023	Taxi - Business	\$62.42

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
5/11/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Gregory Pesce on 05/09/2023 for Flight to NYC for Celsius matters.	Airfare	\$548.90
5/11/2023	Pesce, Gregory	Hotel stay by Gregory Pesce at The Time Square Edition in New York, New York for 1 night while in NYC for Celsius matters.	Hotel Expense	\$600.00
5/11/2023	Pesce, Gregory	Taxi - Meeting/Restaurant - Taxi - 10-May-2023	Taxi - Business	\$60.00
5/11/2023	Pesce, Gregory	Taxi - Hotel/Airport - Taxi to airport - 10-May-2023	Taxi - Business	\$60.00
5/12/2023	Colodny, Aaron	Catering services for Celsius Conference Meeting in New York provided by FLIK on 4/25/2023 for Simple Afternoon Break, Beverage - Approximate headcount: 9	Conference Room Dining	\$195.49
5/12/2023	Colodny, Aaron	Catering services for Celsius Conference Meeting in New York provided by FLIK on 4/25/2023 for Simple Afternoon Break, Beverage - Approximate headcount: 7	Conference Room Dining	\$100.60
5/15/2023	Amulic, Andrea	04/18/2023 Invoice#SL-227-155- Meal Order#416522252204156 sweetgreen - Andrea Amulic	Overtime Meals	\$32.61
5/15/2023	Amulic, Andrea	04/28/2023 Invoice#SL-227-156- Meal Order#665222363403604 Westville Hells Kitchen - Andrea Amulic	Overtime Meals	\$33.82
5/15/2023	Curtis, Lucas	04/20/2023 Invoice#SL-227-155- Meal Order#132122283237658 Shake Shack - Lucas Curtis	Overtime Meals	\$32.30
5/15/2023	Curtis, Lucas	04/28/2023 Invoice#SL-227-156- Meal Order#456022362809254 Shake Shack - Lucas Curtis	Overtime Meals	\$32.30
5/15/2023	Curtis, Lucas	04/27/2023 Invoice#SL-227-156- Meal Order#704522351490865 Shake Shack - Lucas Curtis	Overtime Meals	\$32.30
5/15/2023	Haqqani, Mira	Dinner - Internal Guest M.Haqqani - Working dinner - 09-May-2023	Overtime Meals	\$34.60
5/16/2023	Pesce, Gregory	Taxi - Hotel/Meeting - Taxi to meeting - 24-Apr-2023	Taxi - Business	\$45.37
5/16/2023	Pesce, Gregory	Taxi - Hotel/Meeting - Taxi to Meeting - 27-Apr-2023	Taxi - Business	\$16.58
5/16/2023	Pesce, Gregory	Internet - Inflight wifi - 27-Apr-2023	Computer Services	\$8.00
5/16/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Gregory Pesce on 4/23/2023 for Flight to NYC for Celsius auction.	Airfare	\$254.17
5/16/2023	Pesce, Gregory	Taxi - Hotel/Restaurant - Taxi to restuarant - 24-Apr-2023	Taxi - Business	\$53.18
5/16/2023	Pesce, Gregory	Taxi - Airport/Hotel - Taxi - 24-Apr-2023	Taxi - Business	\$55.38
5/16/2023	Pesce, Gregory	Taxi - Home/Airport - Taxi - 23-Apr-2023	Taxi - Business	\$49.35
5/16/2023	Pesce, Gregory	Taxi - Hotel/Office - Taxi to Office - 26-Apr-2023	Taxi - Business	\$27.88
5/16/2023	Pesce, Gregory	Taxi - Airport/Home - Taxi from airport - 27-Apr-2023	Taxi - Business	\$106.00
5/16/2023	Pesce, Gregory	Hotel stay by Gregory Pesce in New York, New York for 3 nights while in NYC for Celsius auction.	Hotel Expense	\$1,800.00

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
5/16/2023	Pesce, Gregory	Hotel stay by Gregory Pesce in New York, New York for 1 night while in NYC for Celsius matters.	Hotel Expense	\$600.00
5/17/2023	Eliaszadeh, Chante	Lunch - Internal Guest C.Eliaszadeh - To attend auction - 25-Apr-2023	Travel Meals	\$9.50
5/17/2023	Eliaszadeh, Chante	Taxi - 601 Lexington/25 W. 26th - To attend auction - 25-Apr-2023	Taxi - Business	\$28.58
5/17/2023	Eliaszadeh, Chante	Taxi - 25 W. 26th/601 Lexington - To attend auction - 25-Apr-2023	Taxi - Business	\$28.07
5/17/2023	Eliaszadeh, Chante	Taxi - Residence/LAX - To attend auction - 24-Apr-2023	Taxi - Business	\$42.13
5/17/2023	Eliaszadeh, Chante	One Way, Economy airfare on Delta Airlines Inc. from LAX to JFK for Chante Eliaszadeh on 04/24/2023 to attend auction.	Airfare	\$358.71
5/17/2023	Eliaszadeh, Chante	Taxi - 25 W. 28th/160 E 46th - To attend auction - 24-Apr-2023	Taxi - Business	\$17.46
5/17/2023	Eliaszadeh, Chante	One Way, Economy airfare/fee on Delta Airlines Inc. from JFK to AU for Chante Eliaszadeh on 04/26/2023 to attend auction.	Airfare	\$579.20
5/17/2023	Eliaszadeh, Chante	Taxi - Nube Luz/Avianca Airlines - To attend auction - 26-Apr-2023	Taxi - Business	\$96.09
5/17/2023	Eliaszadeh, Chante	Breakfast - Internal Guest C.Eliaszadeh - To attend auction - 26-Apr-2023	Travel Meals	\$25.16
5/17/2023	Eliaszadeh, Chante	Hotel stay by Chante Eliaszadeh in New York, New York for 2 nights while in NYC for Celsius matters.	Hotel Expense	\$1,200.00
5/18/2023	Colodny, Aaron	Taxi - LAX/Residence - To attend auction - 06-May-2023	Taxi - Business	\$74.14
5/18/2023	Colodny, Aaron	Taxi - Residence/LAX - To attend auction - 02-May-2023	Taxi - Business	\$54.61
5/18/2023	Colodny, Aaron	Taxi - Manhattan/JFK - To attend auction - 05-May-2023	Taxi - Business	\$175.77
5/18/2023	Colodny, Aaron	Round Trip, Economy fee on American Airlines from LAX to JFK for Aaron Colodny on 05/05/2023 to attend auction.	Airfare	\$75.00
5/18/2023	Colodny, Aaron	Hotel stay by Colodny, Aaron at Concorde Hotel in New York, New York for 1 night to attend auction.	Hotel Expense	\$512.04
5/18/2023	Colodny, Aaron	Round Trip, Economy airfare on American Airlines from LAX to JFK for Aaron Colodny on 05/02/2023 to attend auction.	Airfare	\$845.80
5/18/2023	Colodny, Aaron	Internet - Inflight wifi To attend auction - 02-May-2023	Computer Services	\$29.00
5/18/2023	Colodny, Aaron	Taxi - JFK/Manhattan - To attend auction - 05-May-2023	Taxi - Business	\$83.00
5/18/2023	Venes, Aileen	Delivery Services: 05/11/2023 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Chief Judge Martin G United States Bankruptcy Court SDNY One Dowling Green New York NY US	Express Mail	\$21.34
5/19/2023	Spencer, Paige	Photocopying - User Name: Paige Spencer; Processed File:; Location Dialed:	Photocopying	\$7.10
5/19/2023	Sullivan, Janet	Aaron Colodny; Gregory Pesce	E-Discovery Data Processing	\$2,554.80
5/19/2023	Sullivan, Janet	Thomas DiFiore	E-Discovery Data Processing	\$40.00

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
5/19/2023	Wofford, Keith	Car Services: 05/03/2023 - Keith Wofford - FROM Newark Airport Newark NJ - TO 135 W. 45 ST MANHATTAN NY	Taxi - Business	\$139.79
5/22/2023	Pesce, Gregory	Taxi - Office/Meeting - Taxi - 10-May-2023	Taxi - Business	\$92.30
5/22/2023	Pesce, Gregory	Transcript Services - Certified Transcript   Celsius Network LLC	Deposition Transcripts	\$170.40
5/23/2023	Chen, Tony	Overtime Transportation - OT car - 16-May-23	Taxi - Overtime	\$89.92
5/23/2023	Chen, Tony	Overtime Meals - Tony Chen - OT meal - 16-May-23	Overtime Meals	\$17.90
5/23/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File;; Location Dialed:	Printing	\$0.20
5/23/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File;; Location Dialed:	Printing	\$0.10
5/23/2023	Smith, Trudy	Overtime Meals - Trudy Smith - Working dinner. - 10-May-23	Overtime Meals	\$35.00
5/23/2023	Sullivan, Janet	Celsius Committee Inquiries	E-Discovery Data Processing	\$40.00
5/23/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 22 May 2023. Transcript Services - Certified Transcript Advanced Proceeding Job Date: 5/17/2023	Deposition Transcripts	\$79.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File;; Location Dialed:	Printing	\$0.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.40
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File;; Location Dialed:	Printing	\$0.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File;; Location Dialed:	Printing	\$0.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File: Microsoft Word; Location Dialed: -	Printing	\$1.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File;; Location Dialed:	Printing	\$0.40
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File;; Location Dialed:	Printing	\$0.20
5/24/2023	Gundersen, Kathryn	Printing - User Name: Kathryn Gunders; Processed File;; Location Dialed:	Printing	\$0.10
5/24/2023	Sullivan, Janet	Truman Biggs	E-Discovery Data Processing	\$93.60
5/25/2023	Haqqani, Mira	Dinner - Internal Guest M.Haqqani - Working dinner - 04-May-2023	Overtime Meals	\$34.60

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
5/25/2023	Rubashkin, Hannah	Taxi - Office to Home - Late night transportation to home from office. - 17-May-2023	Taxi - Overtime	\$43.19
5/26/2023	Sullivan, Janet	Thomas DiFiore	E-Discovery Data Processing	\$724.00
5/29/2023	Chen, Tony	Overtime Transportation - OT - 19-May-23	Taxi - Overtime	\$71.57
5/29/2023	Chen, Tony	Overtime Meals - Tony Chen - OT meal - 19-May-23	Overtime Meals	\$13.83
5/30/2023	Amulic, Andrea	Taxi - office to home - Celsius Cab home from work - 03-May-2023	Taxi - Overtime	\$33.22
5/30/2023	Amulic, Andrea	Taxi - office to home - Celsius Cab home from work - 16-May-2023	Taxi - Overtime	\$28.90
5/30/2023	Amulic, Andrea	Taxi - office to home - Celsius Cab home from work - 22-Apr-2023	Taxi - Overtime	\$32.28
5/30/2023	Amulic, Andrea	Taxi - office to home - Celsius Cab home from work - 27-Apr-2023	Taxi - Overtime	\$46.56
5/30/2023	Amulic, Andrea	Car Service - Celsius Cab home from work - 29-Apr-2023	Taxi - Overtime	\$67.99
5/30/2023	Amulic, Andrea	Car Service - Celsius Cab home from work - 28-Apr-2023	Taxi - Overtime	\$40.01
5/30/2023	Disbursements, AR	Car Services: 05/18/2023 - W&C Administration - FROM WHITE & CASE, 1221 6 AVE MANHATTAN NY - TO COURTHOUSE, 1 BOWLING GRN MANHATTAN NY	Taxi - Business	\$82.74
5/31/2023	Sullivan, Janet	UCC001	E-Discovery Production	\$130.00
5/31/2023	Sullivan, Janet	UCC002	E-Discovery Production	\$312.00
				<b>\$39,901.32</b>